

August 2023 Upgrade Newsletter



30 Years of Fox

The Fox version was released in 1993 and will **continue to be supported until August 2025.**

The new **Pro** version was released in 2020 and is being utilised by distributors, wineries and distilleries across several countries.

Pro has a much better interface, is **easier to use**, processing transactions is much **quicker** and it has many new features such as paperless, all-encompassing dashboard and automation.

Winemakers will benefit the most from Pro with everything they need at their fingertips surpassing any other software on the market!

Staff Movements

Irshad Shah has joined the support team.

John Harrington retired March 2023. However, he is doing consulting and can be contacted on +61 (0)418 325 603.

Courtesy Visits

Nick is visiting every client in Australia and New Zealand to demonstrate the **Pro** version and explain the migration process.

Parameter Options Impacted

'Print Menu Options Impacted' prompt has been added to the System Parameters Listing option so that options impacted can be first checked in TEST environment.

Lightyear Integration

Creditor invoice and purchase order receipt PDF files can be automatically created & updated.

End of Vintage Deactivation

Bulk wine stock items, wines and wine batches will be flagged as inactive when the first 2 characters of the wine stock item code is numeric, lower than the new vintage YY and there is no stock on hand.



Automated EOM Reports

End of Month Update options can now **auto generate and email standard and customised reports to multiple recipients including directors and owners.**

Sustainability Declaration

'Print Sustainability' prompt has been added to the LIP Declaration option for format 6 and 9.

Pro Migration

There is no longer an upfront cost.

Instead, a new **monthly support fee** will apply on commencing the migration process which may result in your fee being reduced.

For more information, please refer to the **Pro Migration Journey** notes on our website News tab by clicking on the following link.



Delegat has just migrated all their cellars across Australia and New Zealand to **Pro** and another 30 clients are scheduled for migration.

Please contact Renee to discuss the process and available dates.

+61 (0)3 5441 2044

support@ezsys.com.au

EzyPack & EzyJuice Pro

We have developed a new one stop solution for **fruit and vegetable packhouses and juice producers** including bin tracking, grading and Grower payments.



Real Juice has been using **EzyJuice** for many years and is now migrating to **Pro** and Mario's Packhouse is installing **EzyPack Pro**.

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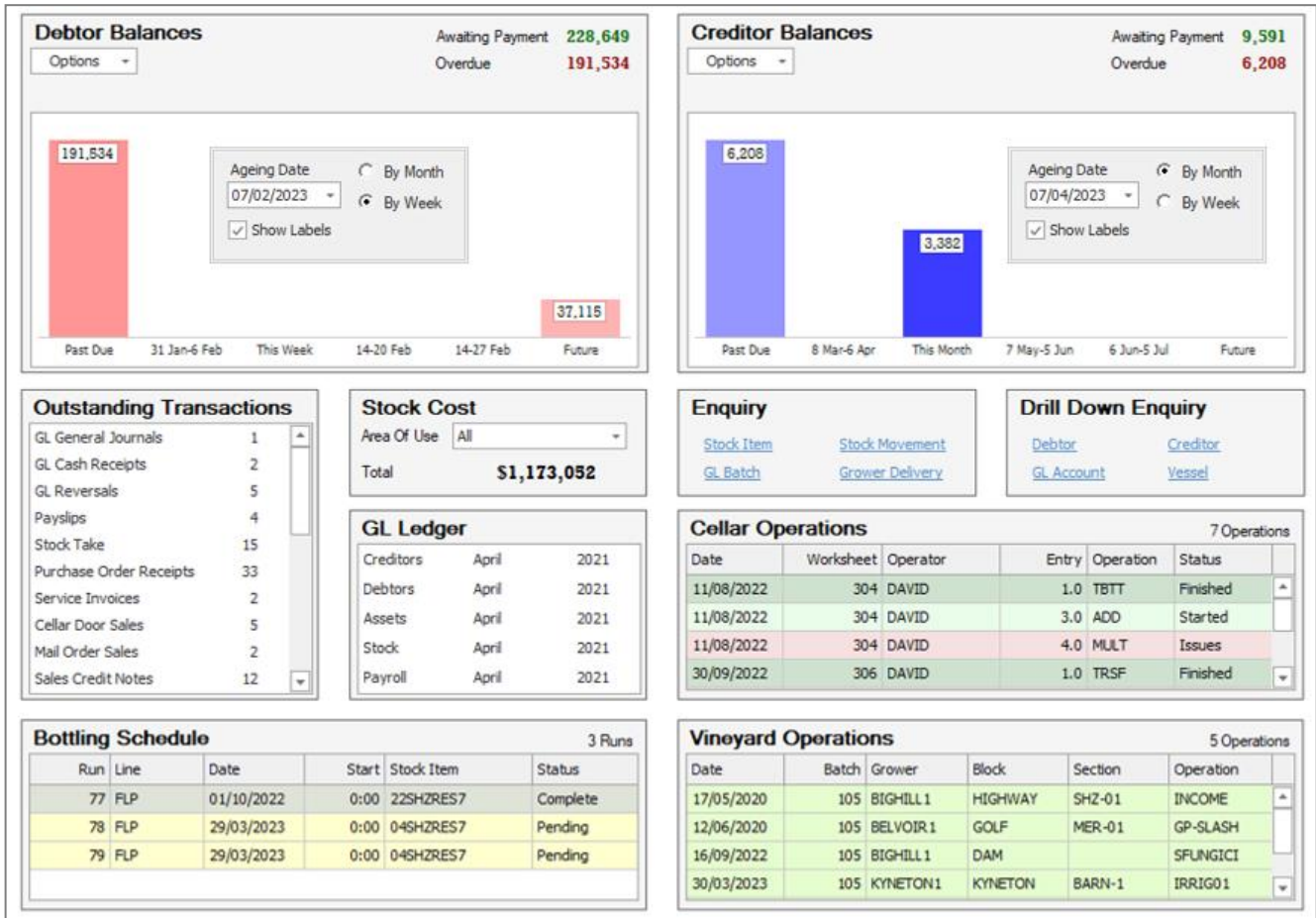
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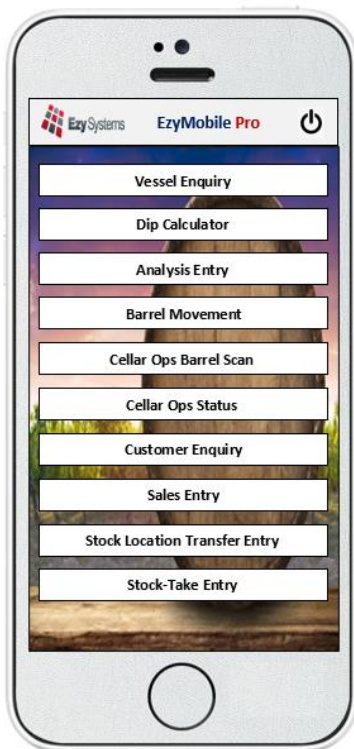


Pro Cellar Snapshots

Dashboard



Mobile Apps



Pro Cellar Snapshots (Cont'd)

Vessel Map - All operations and reporting can be performed from within the interactive vessel map. Quicker and easier to process cellar operations as everything you need is available at your fingertips.

Ezy Vessel Map

Record 30 of 38

Main Cellar | **Barrel Shed** | **Wine Batch** | **Vessel Group**

Vessel: S109
Wine: 21CHRRES
Wine Batch: 2021 Chardonnay Reserve Bulk
W/Batch Group: 21CHRRES0002
W/Batch Group: 1ST
Allocation: RESERVE
Status: RFB
Volume: 913
Capacity: 1000
Location: WBen
Unit Cost: 2.4674
Analysis: FS02
Composition: 2021
Addition: CHSULPHUR

Last

Operation	ADJ	06/05/2022	298
Filled	TRSF	12/12/2021	295
Transfer	TRSF	03/05/2022	297

PRO11 - Winemaking - Cellar Operations - Cellar Work Sheet Entry - Edit

Trial | Update | View | Print | 1 of 1 | Save | Close

Work Sheet: 300 | **Date:** 04/06/2022

Operator: DAVID | **Winemaker:** STUART

Comment: Multi-Multi Transfer

Summary | **Entry** | **Text**

Entry: 1.0 | **Start:** 04/06/2022 12:00 | **End:** 04/06/2022 16:00 | **Copy Analysis:** | **Copy Batch Notes:** | **Variance Reason:** ... | **Status:** Finished

Operation: MULT | **Multi-Transfer** | **Source:** Vessels | **Destination:** Vessels

From: Vessels 3 | **Volume:** 5008 | **To:** Vessels 2 | **Volume:** 5000 | **UNDER 8** | **Variance:** Standard 0.00% | **Actual:** 0.16%

Generate	From Vessel	Allocation	To Vessel	Addition	Analysis	Allocation	
Line	From Vessel	Wine	Wine Batch	Transfer	Vessel	S017	Stainless Steel
10	S013	22SHZRESB	22SHZRES04	418	Current		
20	S015	22SHZRESB	22SHZRES03	3590	Type	S30K	Capacity 30000
30	S018	22SHZRESB	22SHZRES04	1000	Batch	22SHZRES13	Allocation RESERVE
					Wine	22SHZRESB	2022 Reserve Shiraz BULK
					Status	RACK	Dip 160.00 Volume 6500
Line	To Vessel	Wine	Wine Batch	Transfer	New		
10	S011	22SHZRESB	22SHZRES13	2000	Status	WINE	Line No 20
20	S017	22SHZRESB	22SHZRES13	3000	Batch	22SHZRES13	Allocation RESERVE
					Wine	22SHZRESB	2022 Reserve Shiraz BULK
					Dip		Volume
					Before	161.00	Before 6508
					After	213.00	After 9498 Transfer 2990

General

System Parameter Menu Options

On selecting a system parameter and pressing the [F10] key the help screen now lists the menu options impacted.

System Parameters	
Parameter Group	
Stock Control	
Parameter	Current Setting
Stock: Entry, Prompt for Generate P/O	Yes
Stock: Entry, Audit Log	Yes
Stock: Check Stock Re-Order Level	Yes
Stock: New Stock, Use Group Defaults	Yes
Stock: Change Group, Use Group GL Def.	No

Benefit

- List menu options impacted by a system parameter so that impact (such as stock movement and GL postings) can be checked in TEST environment before changing the LIVE company.

System Administration System Parameters System Parameters Listing

'Print Menu Options Impacted' prompt has also been added to the System Parameters Listing option.

Help - Stock: Check Stock Re-Order Level

When set to Yes, all entry programs provide a warning message when stock levels fall below reorder level set on Stock Item.

The STOCK REFERENCE, STOCK GROUPS option can also be used to enter the User Id of persons who should be notified when stock levels fall below re-order level.

Last Changed By NICK On 03/04/2006

Seq. 1060 ←

Before changing this system parameter in the LIVE environment, it is recommended that you first run the System Administration, Copy Live Data to Test Option.

Change the parameter in the TEST environment, modify reference data, process transactions and check history reports impacted.

PBM01	Bottling Specifications	}
PBM02	Bottling Spec. Materials	
PBO01	Bottling Run Schedule Entry	
PRO08	Daily Crush Entry	
PRO11	Cellar Work Sheet Entry	
PRO15	Bulk Receival Entry	
PRO18	Bulk Despatch Entry	
PRO37	Crush Docket Entry	
SAD01	Cellar Door Sales Entry	
SAI01	Sales Invoice Entry	
SAO01	Sales Order Entry	
SAZ01	Mail Order Sales Entry	
STM02	Stock Groups Maintenance	
STR02	Stock Items Groups	
VTO04	Vineyard Operations Entry	
VTO45	Grower Spray Diary Maintenance	

Ezy-System Parameters Listing-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

System Parameters Listing

Print Audit Trail: No

Print Help Details: No

Print Menu Options Impacted: **Yes**

Sequence: Group

Selection Criteria

Group: STK

Sequence: 1060

Audit Date Modified: 29/07/2023

NICK SYS20

BIG HILL VINEYARD

System Parameters Listing

Sequence : Group

Selection Criteria	From	To	
Group	STK	STK	
Sequence	1060	1060	
Group	Description	Value	Sequence
STK	Stock: Check Stock Re-Order Level	Yes	1060
PBM01	Bottling Specifications		
PBM02	Bottling Spec. Materials		
PBO01	Bottling Run Schedule Entry		
PRO08	Daily Crush Entry		
PRO11	Cellar Work Sheet Entry		
PRO15	Bulk Receival Entry		
PRO18	Bulk Despatch Entry		
PRO37	Crush Docket Entry		
SAD01	Cellar Door Sales Entry		
SAI01	Sales Invoice Entry		
SAO01	Sales Order Entry		
SAZ01	Mail Order Sales Entry		
STM02	Stock Groups Maintenance		
STR02	Stock Items Groups		
VTO04	Vineyard Operations Entry		
VTO45	Grower Spray Diary Maintenance		

Stock Control (Cont'd)

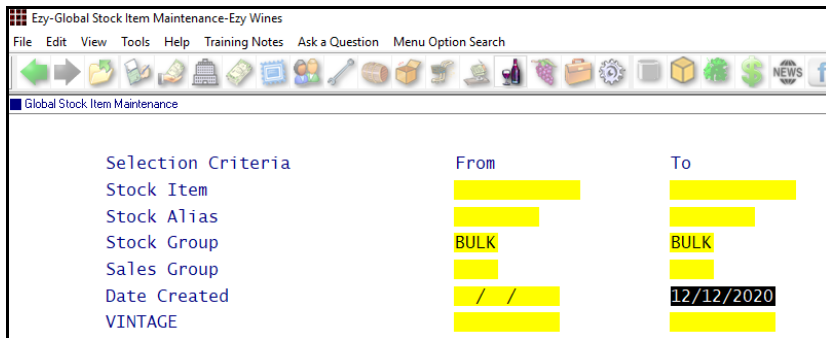
Committed Stock Export Includes Lot Details

When using *lot tracking*, the lot number and bottling run date are appended to the export file.

Stock Operations Reports
Export Committed Stock Report

Global Stock Item Creation Date Selection

‘Creation Date’ has been added to the selection criteria.



Benefit

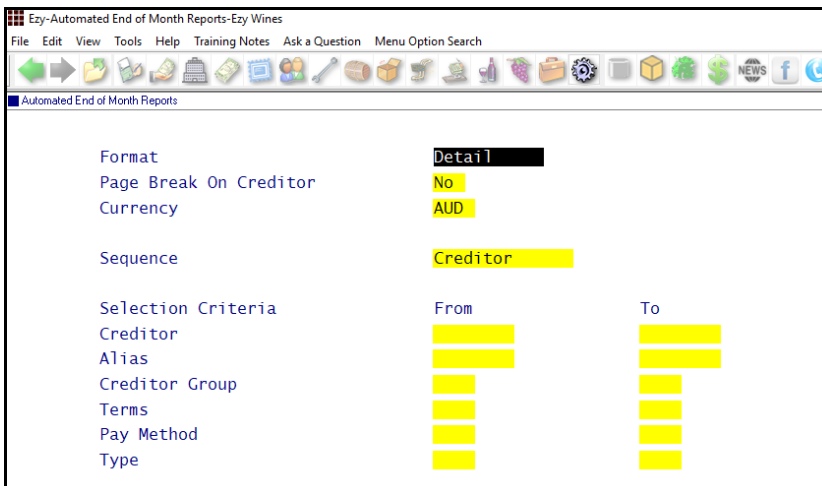
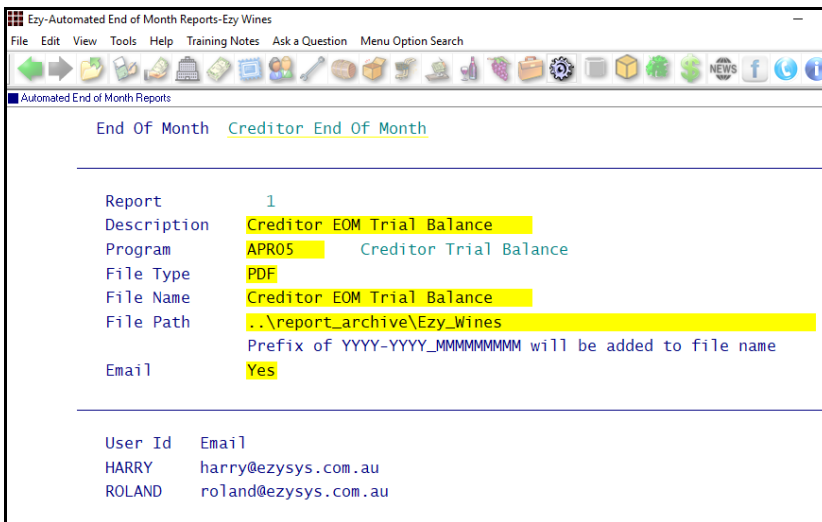
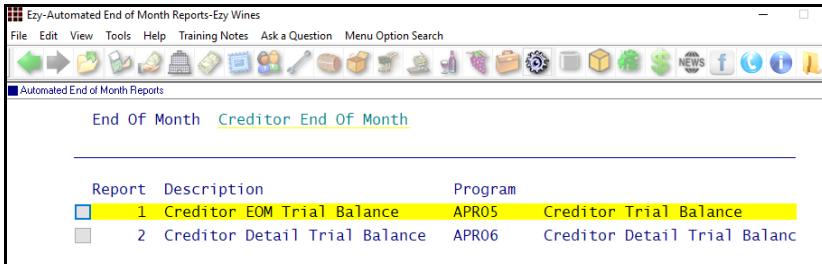
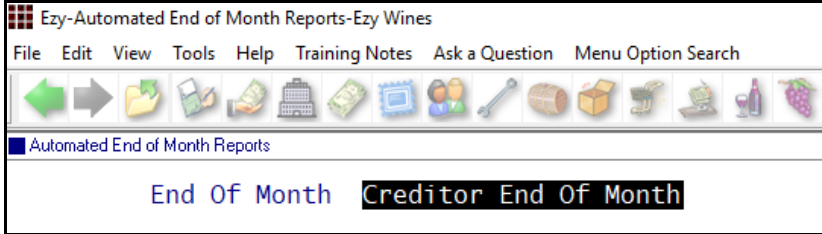
- Apply changes based on when stock item was created
- Easily flag all bulk wine that is more than 5 years old with NO STO as inactive!

Stock Administration
Global Stock Item Maintenance

Accounts Payable

Automated Creditor End of Month Reports

New menu option allowing you to specify reports to be generated, saved and emailed (if required) on running the End of Month option.



Benefit

- Ensure that required end of month reports are saved
- The same report can be set up multiple times with different selection criteria and recipients
- Ensure that reports are automatically emailed to management and owners.

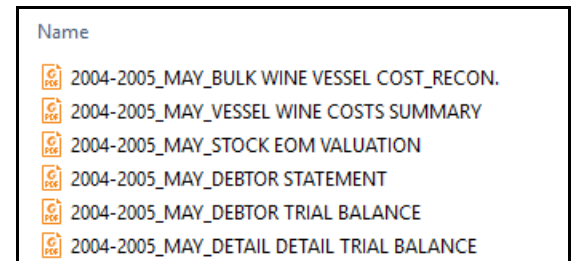
System Administration
Automated End of Month Reports
A/P Administration
Creditor End of Month

File Type

- PDF
- TEXT.

File Name & Path

Specify the report file name and where it is to be saved.



Email & User Id

If the report is to be auto emailed to other users, record the users and check that their email address recorded against their user profile is correct.

Accounts Payable (Cont'd)

Transaction Reference Now 12 Characters

'Reference' has been increased from 8 to 12 characters.

Ezy-A/P Invoice & Adjust. Entry-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Batch No 60 Batch Total 0.00 Batch Records 0
Last Modified NICK Actual Total 1.00 Actual Records 1

Creditor **BENDCH01** Bendigo Chemical Supplies
Alias **CHEM** [F5] 203 High Street
Trans. Type **Invoice** Bendigo
Date **30/07/2023** Victoria 3550
Reference **123456789012** Project
Description Debtor
Amount 0.00 Exchange 0.0000
Aging Period **Current**
GL Month **Jun**
GL Expense
Due Date **30/08/2023** GST Status **Registered**
Discount Amt 0.00 GST Inclusive **No**
Discount Date **30/07/2023** GST Acq. **Other - 10.00%**
Payment By **C/CARD** BSB/Account /
Email **nick@ezysys.com.au**

Enter Reference Insert

Ezy-Creditor Payment Maintenance-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Creditor **BENDCH01** [F5] Payment Method **C/CARD** Bank Balance 840589.80 DR
Name Bendigo Chemical Supplies Payment Total 2036.46

Date	Typ	Reference	Age	Description	Amount	Payment	Discount
18/12/18	Inv	INV#113	150	P/Order	17 241.88	241.88	0.00
18/12/18	Inv	INV#113	150	P/Order	17 242.88	242.88	0.00
18/12/18	Inv	INV#113	90	P/Order	17 242.88	242.88	0.00
18/12/18	Inv	INV#113	90	P/Order	17 242.88	242.88	0.00
18/12/18	Inv	INV#113	90	P/Order	17 242.88	242.88	0.00
18/12/18	Inv	INV#113	90	P/Order	17 242.88	242.88	0.00
18/12/18	Inv	INV#113	90	P/Order	17 242.88	242.88	0.00
18/12/18	Inv	INV#113	90	P/Order	17 242.88	242.88	0.00
18/12/18	Inv	INV#113	90	P/Order	17 242.88	242.88	0.00
18/12/18	Inv	INV#113	90	P/Order	17 323.84	323.84	0.00
30/09/22	Inv	123456789012	60	Testing 12 char	0.13	0.13	0.00
30/09/22	Inv	123456789012	60	Testing 12 char	0.13	0.13	0.00
30/09/22	Inv	123456789012	60	Testing 12 char	0.13	0.00	0.00

Creditor History Inc. GL Postings

'Print GL Postings' prompt has been added to selection criteria.

NICK APR08 10:27

BIG HILL VINEYARD
Creditor History

Selection Criteria From To
Creditor BENDCH01 BENDCH01

Creditor	Alias	Name	Group
BENDCH01	CHEM	Bendigo Chemical Supplies	CHEM

Date	Type	Reference	Debit	Credit	Mth	Source	Batch	Cheq	No	User	Id	Description
28/02/03	Invoice	INV123	1916.00		Feb	PurRec	10	000005		NICK		P/Order
		GL Code	Amount	Name	Date	Year	Mth					
		60-061	1741.81	DR Stock - Dry Goods	28/02/03	2003	Feb					
		60-080	174.19	DR GST Input Credit Clearing	28/02/03	2003	Feb					
		70-010	1916.00	CR Trade Creditors	28/02/03	2003	Feb					

Benefit

- Ability to record supplier's full reference!

- A/P Invoices & Adjustments
- A/P Invoice & Adjust. Entry**
- A/P Invoice & Adjust. Listing**
- A/P Invoice & Adjust. Update**
- A/P Payments
- Creditor Payment Maintenance**
- Creditor Payment Listing**
- Creditor Payment Update**
- Creditor Manual Payment Entry**
- Creditor Manual Payment Listing**
- Creditor Manual Payment Update**
- Accounts Payable Reports
- Creditor Ledger**
- Creditor History**
- Trial Balance By Due Date**
- Creditor Drill Down Enquiry**
- Creditor Trans. Audit Trail**
- A/P Administration
- A/P Foreign Currency Update**
- Import Creditor Transactions**
- Creditor Ageing Maintenance**
- Export Creditor Ledger**
- Export Creditor Detail T/B**
- Export Creditor Payment Stats**

Benefit

- Ability to easily check GL postings.

- Accounts Payable Reports
- Creditor History**

Accounts Payable (Cont'd)

Lightyear Import Creditor Transactions

On importing PDF transactions converted by Lightyear to CSV the following transactions will be **created and updated**.

- **A/P Invoice & Adjustment**
- A/R Invoice & Adjustment
- **Purchase Order Receipt**
- Sales Credit Note.

Acc/Pay: Tran Import, File Format
Set this system parameter to 7.

1. Validate Creditor and Reference against ledger and history and do not allow duplicates.
2. Read in 20 characters of Reference and if containing more than 12 characters only use LAST 12 characters.
3. GSTACQ = 9 = Customs 100% GST - Create 2 lines on invoice, first line with 11 x amount as Other 10% and second line as negative of 10 x amount as N/A.
4. Add column for Purchase Order number (PORDER).

If transaction has a number in PORDER column, import will then check if open purchase order exists for creditor and validation total amount of purchase order against import amount.

If valid purchase order number and total matches, import will record invoice reference and date against purchase order receipt instead of creating A/P transaction.

GST Acquisition = 9 = 100% GST - Create 2 entries in Creditor ledger and extra GL postings when more than one transaction in import file.

GST Acquisition = 10 = Rebate - Create Sales Credit Note where Debtor = creditor code and record creditor on credit note with stock item as ZZREBATES for value from import.

GST Acquisition = 11 = Create sales credit note the same as for GST Acquisition = 10 but with creditor recorded.

Benefit

- Streamline processing Creditor invoices and purchase order receipts
- Save time and reduce errors.

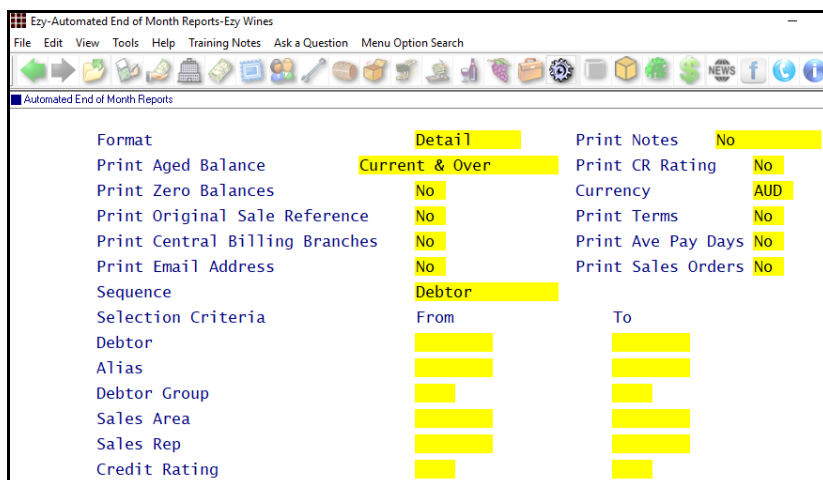
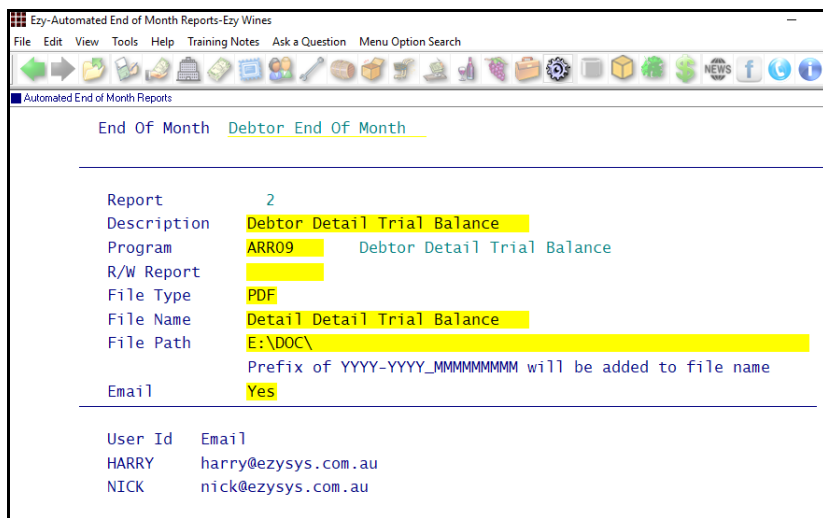
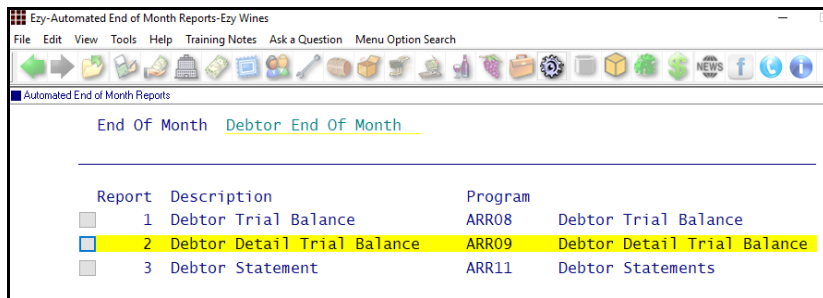
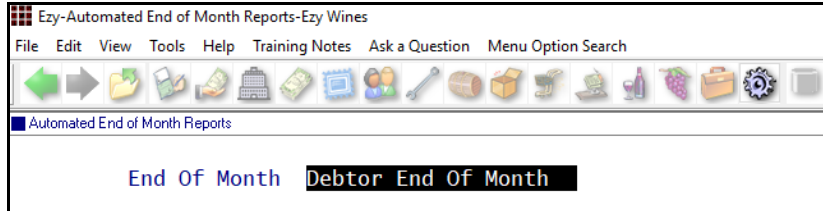
A/P Administration
Import Creditor Transactions



Accounts Receivable

Automated Debtor End of Month Reports

New menu option allowing you to specify reports to be generated, saved and emailed (if required) on running the End of Month option.



Benefit

- Ensure that required end of month reports are saved
- The same report can be set up multiple times with different selection criteria and recipients
- Ensure that reports are automatically emailed to management and owners.

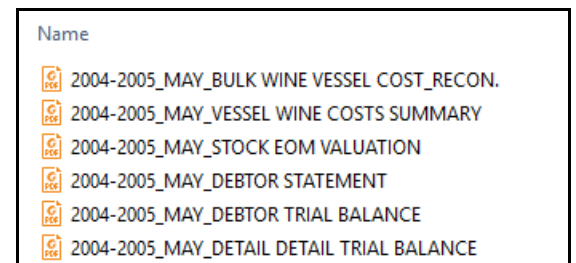
System Administration Automated End of Month Reports A/R Administration Debtor End of Month

File Type

- PDF
- TEXT.

File Name & Path

Specify the report file name and where it is to be saved.



Email & User Id

If the report is to be auto emailed to other users, record the users and check that their email address recorded against their user profile is correct.

Accounts Receivable (Cont'd)

Debtor History Includes GL Postings

'Print GL Postings' prompt has been added to selection criteria.

NICK ARR12 10:35

BIG HILL VINEYARD
Debtor History

Selection Criteria: Debtor From: NICKBARI To: NICKBARI

Debtor	Name	Group	Current Balance
NICKBARI	Nick's Bar	BAR	9005.29

Date	Type	Ref.	Debit	Credit	Mth	Source	Batch No	User Id	Description
06/10/03	Invoice	20		2592.00	Oct	SalMai		23 NICK	Mail Order Sales
		GL Code	Amount	Name	Date	Year	Mth		
		10-010	2644.36	DR Sales - Packaged Wine	06/10/03	2004	Oct		
		12-060	288.00	CR Trade Discounts - Domestic	06/10/03	2004	Oct		
		20-010	12.00	CR COGS - Packaged Wine	06/10/03	2004	Oct		
		30-330	252.00	CR WET Expense	06/10/03	2004	Oct		
		60-020	2592.00	CR Domestic Debtors Control	06/10/03	2004	Oct		
		60-030	12.00	DR Stock - Packaged Wine	06/10/03	2004	Oct		
		60-090	270.00	CR WET State Rebate Clearing	06/10/03	2004	Oct		
		70-070	235.64	DR GST Supply Clearing	06/10/03	2004	Oct		
		70-080	522.00	DR WET Clearing	06/10/03	2004	Oct		

Benefit

- Ability to easily check GL postings.

Accounts Receivable Reports
Debtor History

Debtor Trial Balance By Days Overdue

'Ageing' has been added to the selection criteria with options 'Daily' and 'Monthly'.

Monthly (current)

Due date's month is checked against month of ageing date.

Daily (New)

Due date is checked against ageing date and reported by number of days overdue, 1-30, 31-60, 61-90, etc

Benefit

- Reporting by days overdue.

Accounts Receivable Reports
Trial Balance By Due Date

NICK ARR21 05:51 01/08/2023
Page 1 of 1

BIG HILL VINEYARD
Trial Balance By Due Date

Sequence : Debtor

Selection Criteria: Debtor From: NICKBARI To: NICKBARI

Ageing Date: 01/08/23

Debtor	Alias	Name	Total	Overdue	Current	+30 Days	+60 Days	+90 Days	+120 Days
NICKBARI	BAR	Nick's Bar	9005.29	3951.99	33.00	5020.30	0.00	0.00	0.00
Grand Totals (1 Debtors)			9005.29	3951.99	33.00	5020.30	0.00	0.00	0.00
				43.89%	0.37%	55.75%	0.00%	0.00%	0.00%

Monthly

Debtor	Alias	Name	Total	Overdue	Current	+30 Days	+60 Days	+90 Days	+120 Days
NICKBARI	BAR	Nick's Bar	9005.29	5053.30	589.60	2468.41	699.60	194.38	0.00
Grand Totals (1 Debtors)			9005.29	5053.30	589.60	2468.41	699.60	194.38	0.00
				56.11%	6.55%	27.41%	7.77%	2.16%	0.00%

Daily

General Ledger

Bank Reconciliation Import New WBC Format

WBC has a new statement import file format.

- Account Description
- Account Number
- Currency
- Date
- Transaction Description
- Debit
- Credit
- Balance.

Only on flagging the 'Import Bank File' as Yes, can you select the required bank!

Ezy-Bank Reconciliation Entry-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Bank Reconciliation Entry

Bank Account	60-010
Sequence	Date
Statement:	
Opening Balance	300000.00
Date	30/08/2011
Import Bank File	Yes
Import Bank File Format	WBC

Benefit

- Automatically flag matching entries as presented and update statement date accordingly!
- Save time.

Bank Reconciliation
Bank Reconciliation Entry



Zambion General Journal Interface

Zambion has been added to the Format options.

General Ledger Administration
Import General Journal



Project GL Accounts Copy

[Copy] button added so that GL accounts recorded against another similar project can be loaded.

General Ledger Maintenance
Projects

Payroll

Superannuation Increased to 11%

The Payroll End Of Year option set the superannuation rate to 11%.

Benefit

- Superannuation compliance.

Payroll Administration
Payroll End of Year

New Tax Table Scales

NAT3539 Scale 1 and NAT4466 Seniors Single were added.

Benefit

- ATO compliance.

Payroll Administration
Payroll Tax Table Maintenance
Payroll Operations
Single Touch Payroll Generate

Sales

Rezdy Interface

Tasting bookings made via Rezdy on your website can be imported as a cellar door sales docket.

Program SAA45BAT can be *scheduled* to periodically check for tasting bookings to be imported.

Cellar Door Tasting (CELLAR DOOR TASTING)
Tuesday, July 12, 2022 4:00 PM

STARTS
4:00 PM
Tue 12 Jul 2022

ADDRESS
254 O'Neils Road, Tabilk
3607 Australia
[Get Directions](#)

QR Code: RN4ATFL

Map: Goulburn River, Tabilk - Cellar Door, Tabilk Wetlands View

Item Summary

#	DESCRIPTION	TOTAL
2	Adult	\$0.00
TOTAL		\$0.00

Benefit

- Streamline recording of booked tastings at cellar door.

SAA45BAT Sales Administration **Import Cellar Door Dockets**

Sales Import: Rezdy, Cheese Non-Stock
Sales Import: Rezdy, Hamper Non-Stock
Sales Import: Rezdy, Transfer Non-Stock
Sales Import: Rezdy, Debtor

The POS import also checks whether PayPal has been setup as an additional payment method.

When agent code is included in the file, an invoice will be created for the agent.

More Sales R.W. Options

The following fields were added.

- Quantity (Committed)
- Units (Committed) and
- Litres (Committed).

Mail Order Sales History By Payment Method

'Payment Method' prompt has been added to the selection criteria.

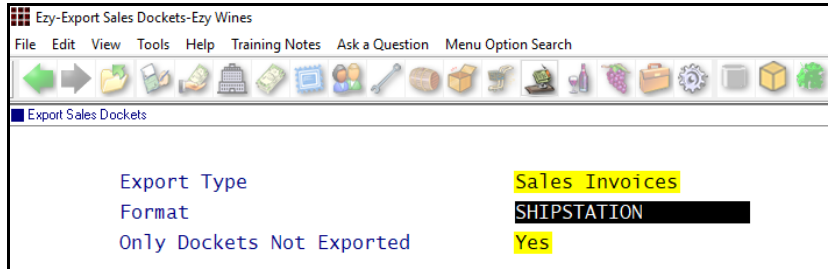
Sales Report Writer Sales Report Maintenance

Wine Club Mail Order Sales History

Sales (Cont'd)

Sales ShipStation Logistics Integration

'SHIPSTATION' has been added to the Format options.



Benefit

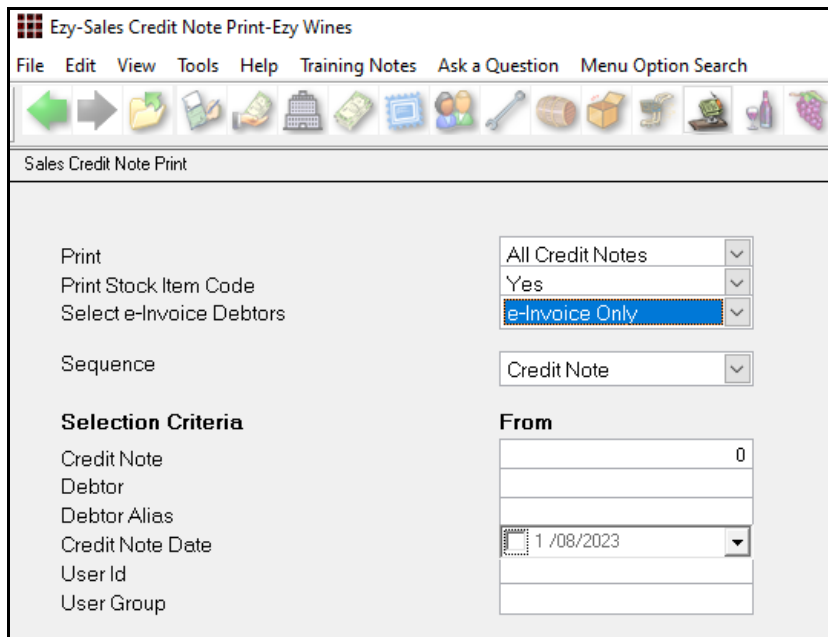
- Streamline logistics integration.

Sales Administration
Export Sales Dockets

ShipStation

Bulk Email Sales Credit Notes

'Select e-Invoice Debtors' prompt has been added to the selection criteria so that creditor notes can be bulk emailed to all Debtors flagged for e-Invoice.



Benefit

- Save time!

Sales Credit Notes
Sales Credit Note Print

M/Order: WEB, Ezy POS Stock Location

New system parameter to record stock location to be used when importing website sales for the EZY format.

Sales Administration
Import WEB Debtor/Order/Pack

WithWine & VinCreative Interface

M/Order: WEB, Auto Debtor Import Format

'WITHWINE' and 'VINCREATIVE' have been added to this system parameter's options.

Sales (Cont'd)

Sales Invoice [F5] Notes Popup

Sales Invoices: Entry, Debtor Note Popup

New system parameter defaulted to No.

The screenshot shows the 'Sales Invoice Entry' window. The invoice number is 447, and the debtor is PHILLB01 (Phillips Cafe). The invoice date is 03/08/2023. A notes popup is displayed, listing notes for the debtor PHILLB01, including a note dated 03/05/2023 regarding an overdue account check.

Benefit

- Popup reminders.

Sales Invoices
Sales Invoice Entry

Liquor Logistics Integration

‘Liquor Logistic‘ has been added to ‘Con Note Type’ options.

The screenshot shows the 'Despatch Carriers' window for carrier LIQLOG (Liquor Logistics). The 'Con Note Type' is set to 'Liquor Logistic'. Other settings include 'Email Invoice Print' (No), 'Email Delivery Note' (No), and 'Email Export File' (No). FTP settings are also visible, including 'FTP Type' (FTP) and 'FTP Server'.

Benefit

- Streamline logistics integration.

Sales Reference
Despatch Carriers
Sales Orders
Sales Orders Confirmation
Sales Invoices
Sales Invoice Entry
Invoice Consignment Note Print
Mail Order Sales
M/Order Con. Note Print
Sales Administration
Export Sales Dockets



Print Sales Invoice + Delivery Note

‘Invoice + Delivery Note’ has been added to the selection criteria ‘Print All Sales Dockets’ prompt options.

Sales Invoices
Sales Invoice Print

Sales (Cont'd)

Sales Invoice Entry Enquiry Button

[Debtor Enquiry] button has been introduced.

Benefit

- Easily access historic sales for Debtor whilst recording sale.

Sales Invoices Sales Invoice Entry

Invoice No 399 Bill To NICKBAR1
 Debtor NICKBAR1 [F5] Nick's Bar
 Alias BAR 111 Kings Street
 Invoice Date 06/08/2023 Melbourne
 Order No VIC 3001
 Order Date 06/08/2023 Delivery Address: 1
 Nick's Bar
 Reference Not Open Until 5:30pm
 Carrier MCPHEE 111 Kings Street
 Carrier Ref. Melbourne, VIC 3000
 Despatch Date 06/08/2023 Cartons 1 Promotion
 Terms/Due 30DE 30/09/2023
 Sales Rep MALISSA Type MAIL
 A.B.N. 123-123-123 Printed No
 WET Yes
 Sales Area VIC Add. Ref.
 On Hold No Req. 10/08/2023 Authority
 Enter Debtor [PICK LIST] Modify
 Debtor Enquiry Commit Esc F12

Debtor NICKBAR1 [F5] Phone 03 9876 1111
 Alias BAR Category RESE Price Type CD
 Name Nick's Bar Credit Limit 1000 CR Rat. CLOV
 Contact George Ellis Balance 9005.29 Terms 30DE
 Cur 0.00 30D 0.00 60D 0.00 90D+ 9005.29

Date	Type	Reference	Age	Amount	Balance	Source	Batch	Userid
07/03/17	Inv	410 120D		293.38	3783.13	SalInv	152	EZYSYS
12/04/17	Inv	411 120D		699.60	4482.73	SalInv	133	NICK
07/05/17	Inv	412 120D		564.76	5047.49	SalInv	151	EZYSYS
11/01/19	Inv	424 120D		218.90	5266.39	SalInv	141	NICK
24/09/19	Inv	426 120D		4023.80	9290.19	SalInv	144	NICK
18/12/19	CRNot	82 120D		-218.90	9071.29	SalCNT	41	NICK
12/08/20	Inv	437 120D		11.00	9082.29	SalInv	167	EZYSYS
12/08/20	Inv	438 120D		11.00	9093.29	SalInv	168	EZYSYS
12/08/20	Inv	439 120D		11.00	9104.29	SalInv	169	EZYSYS
19/03/21	CRNot	84 120D		-99.00	9005.29	SalCNT	43	NICK

Home PageUp Up Down PageDown End Browse
 Highlight Entry, Press [Enter] To Select Search Esc F12

Purchase Orders

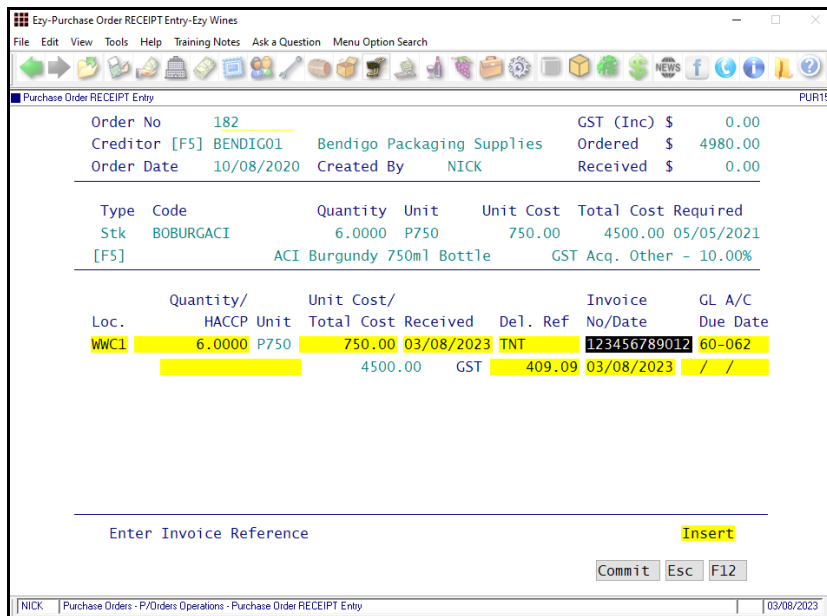
P/Order History HACCP Search

'Print HACCP Reference' prompt has been added to the selection criteria.

'HACCP' has been added to the From/To selection criteria and the report.

P/Order Reference Now 12 Characters

'Reference' has been increased from 8 to 12 characters.



Benefit

- HACCP reporting.

P/Orders History
P/Order History By Stock Item

Benefit

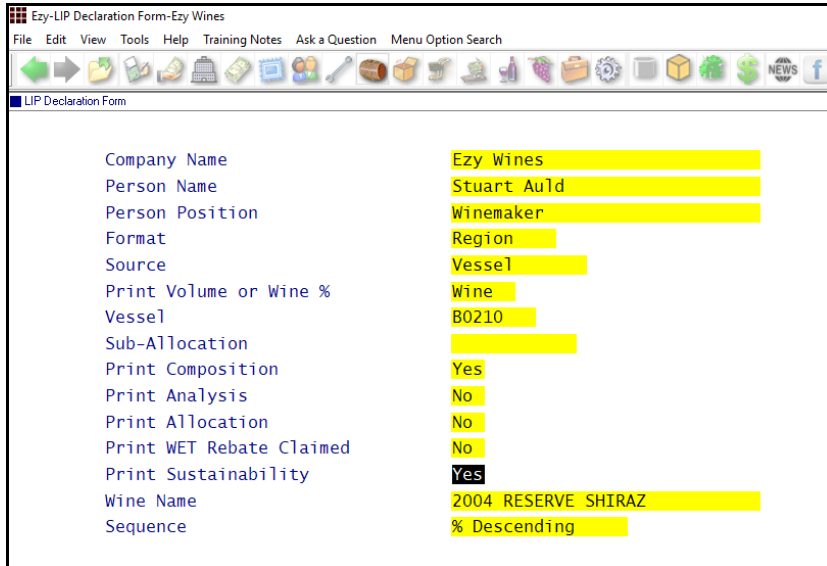
- Ability to record supplier's full reference!

Purchase Orders Operations
Purchase Order Receipt Entry
Purchase Order Receipt Listing
Purchase Order Receipt Update
P/Orders History
GL Expenditure Summary
Export Purchase Orders (Hist)

Cellar Operations

Sustainability Declaration

'Print Sustainability' prompt is now available for both LIP Declaration formats 6 and 9.



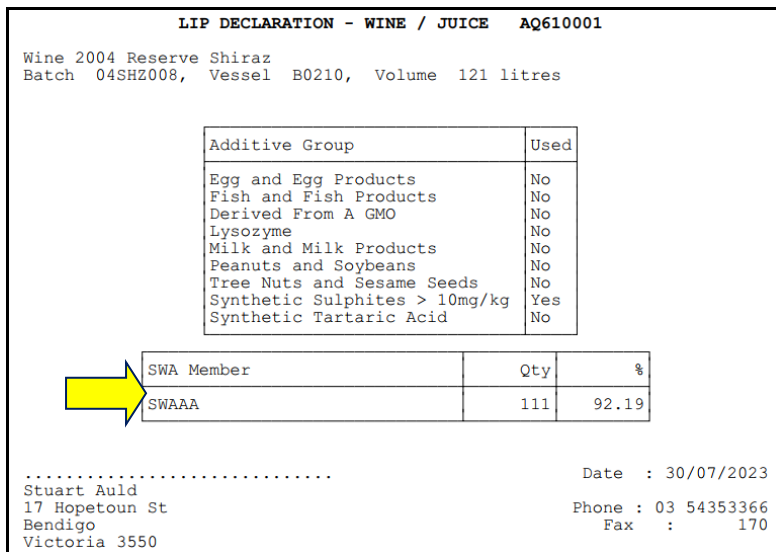
Benefit

- LIP includes sustainability details.

Winemaking Statutory Reports LIP Declaration Form

Note

Cellar Operations Reports, Vessel Composition Summary option has a 'Sustainability' format.



Additive Group	Used
Egg and Egg Products	No
Fish and Fish Products	No
Derived From A GMO	No
Lysozyme	No
Milk and Milk Products	No
Peanuts and Soybeans	No
Tree Nuts and Sesame Seeds	No
Synthetic Sulphites > 10mg/kg	Yes
Synthetic Tartaric Acid	No

SWA Member	Qty	%
SWAAA	111	92.19

End Of Vintage Auto Flag Data Inactive

The following will be flagged as inactive when the first 2 characters of the wine stock item code is numeric, lower than the new vintage YY and stock on hand is zero.

- Bulk Wine
- Bulk Wine Stock Item
- Wine Batch.

Note - data setup for next vintage will not be impacted.

Benefit

- Hide data no longer required
- Reduce length of pick lists
- Quicker to find required data
- Reduce possibility of selecting incorrect data!

Vintage Administration End of Vintage Update

Cellar Operations (Cont'd)

Samples / Blend Calculator Interface

When using the Cellar Operations, Blend Calculator to check composition and cost of trial blends, as was done for the Cellar Work Sheet Entry option, the vessels specified in the Blend Calculator can now also be imported into the sample.

Benefit

- Save time
- Reduce errors.

Samples Despatch Samples Maintenance

Vessels	3	Total Cost	1683.10	Region	GRAM	
Volume	1000	Per Litre	1.6831	%	62.43	
Vessel	Rgn	% Wine	Batch	Volume	Stat	Blend
B0262	ADEL	100.0	04SHZRES	04SHZRES0027	225 WINE	200
V100	GRAM	84.3	04SHZRES	04SHZRES0025	1517 WINE	500
V111	GRAM	67.6	04SHZRES	04SHZRES24	897 WINE	300

Blend Calculator

Sample	Type	Vs1/Stk	Date	Description	Cost
20	Blend		30/07/2023	Blend Sample	0.00

Batch	Wine	Allocation	%

Composition

[Blend] button is displayed when no batches have been recorded

Sample	Type	Vs1/Stk	Date	Description	Cost
20	Blend		30/07/2023	Blend Sample	0.00

Batch	Wine	Allocation	%
04SHZRES0025	04SHZRES	RESERVE	50.00
04SHZRES0027	04SHZRES	ALDISUPER	20.00
04SHZRES24	04SHZRES	ORL-RESERVE	30.00

Cellar Operations (Cont'd)

Vessel Group Appended to EZYVSL.CSV file

On updating cellar operations, the vessel group is now also recorded in the EZYVSL.CSV file.

Benefit

- Save time
- Reduce errors.

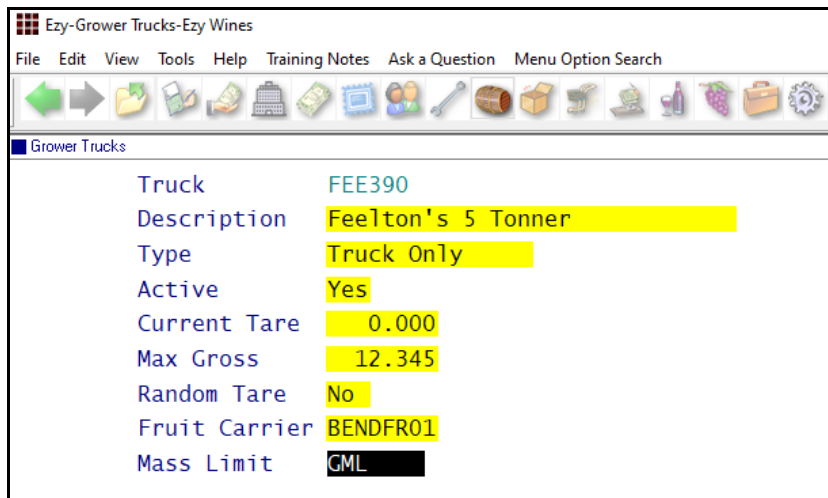
Cellar Operations
Daily Crush Update
Cellar Work Sheet Update
Bulk Receival/Desp. Operations
Bulk Receival Update
Bulk Despatch Update
Bottling Operations
Bottling Run Complete Update

Grower Truck Mass Limit

Weighbridge Reference
Grower Trucks

'Mass Limit' prompt has been added with the following options.

- GML
- GML-PBS.



New Cellar Work Sheet Export Format

Cellar Operations
Export Cellar Work Sheet

New system parameter "Cellar: Export Work Sheet Format" with format 1 being the current format and 2 including winemaker and volumes.

Bottling

Bottling Specification Changes Log

Changes to the bottling specifications materials is now logged.

Date	Time	User	Finished Item	Material	Version Field	Before	After	
04/08/23	12:37:28	NICK	04SHZRES7	04SHZRES	1	Quantity	9.1000	9.0500
04/08/23	12:37:40	NICK	04SHZRES7	CARTON-PLAIN	1	Deleted		

Benefit

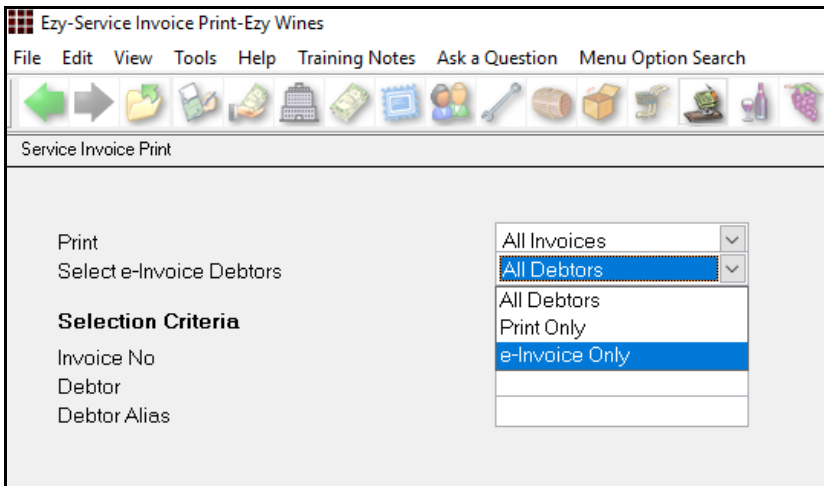
- Ability to track who is changing the specification.

Bottling Reference Maintenance
Bottling Specifications
 System Administration
System Log Listing

Plant Servicing

Auto Email Service Invoices

‘Select e-Invoice Debtors’ prompt has been added to the Service Invoice Print option so that invoices can be auto emailed.



Benefit

- Streamline service invoicing!
- Save time.

Service Invoices
Service Invoice Print

Vineyard Management

SWA Sustainability Compliance

SWA membership number can be recorded against following.

- Vineyard sections
- Historic weighbridge docket
- Bulk receivals.

Benefit

- SWA compliance
- If you have been complaint for some time, you can record the SWA no against old w/bridge docket.

Ezy-Grower Vineyard Sections-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Grower Vineyard Sections

Grower	BIGHILL1	Big Hill Vineyard & Grove
Block	HIGHWAY	Big Hill - Bendigo Grapes
Section	SHZ-01	[F5]
Contract No.		
Contract Exp.	/ /	
Reference		
Sample Order	0	
Region	BEND	Bendigo (Central Victoria)
Sub Region	BIGH	Big Hill (Ravenswood)
Levy Area	BEND	Bendigo
SWA Member	SWA11	

- Vineyard Reference Maintenance
- Grower Vineyard Sections**
- Cellar Operations
- Cellar Pre-Update/Trial Blend**
- Blend Calculator**
- Bottling Operations History
- Bottling History Composition**
- Bulk Receival/Desp. Operations
- Bulk Receival Entry**
- Bulk Receival Listing**
- Bulk Receival Update**
- Bulk Receival/Desp. History
- Bulk Receival History**
- Bulk Receival History Maint.**
- Vintage Administration
- W/Bridge Analysis Maint (Hist)**

Ezy-Bulk Receival Entry-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Bulk Receival Entry

Docket	12	
Type	Storage	
Creditor		
Alias		
P/Order No	0	
Debtor	COLES001	Coles Distribution Centre
Alias		
Order No.	0.00	
Date	25/02/2019	
Volume	111	
Complete	Yes	
Operator	DAVID	David Smith
Reference		
Grapes Owned	0.00 %	
SWA Member		0.00 %



Bottling History Composition **Vessel Composition Summary**

‘Sustainability’ added to Format options.

Ezy-W/Bridge Analysis Maint (Hist)-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

W/Bridge Analysis Maint (Hist)

Docket No	148	Vintage	2019
Grower	BIGHILL1 Big Hill Vineyard & Grove	Variety	SHZ
Alias	OWN	Net Tonnes	2.000
Ref.			
Crusher	B1 Bendigo Crusher		
Grapes Owned	Yes		
SWA Member	SWA11		