



Ezy Systems

October 2018 Upgrade Newsletter

EzyWine – EzyCellar – EzyAccounts – EzyBeer – EzyCider - EzySpirit

New Clients

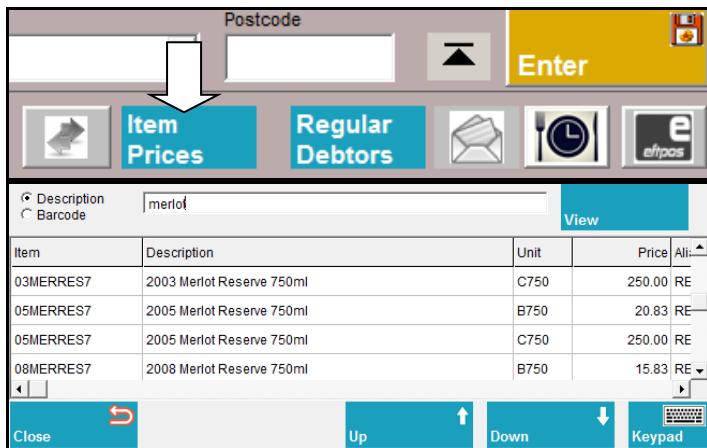
- | | |
|---------------------------|---------------------------|
| Alkoomi Wines | Four Pillars Gin |
| Lodestone Wines | Lark Distillery |
| Ryecroft Winery | LimeBurners Distillery |
| Lake House Denmark | Old Kempton Distillery |
| Inspire Vintage | Nant Distilling Company |
| Bay of Shoals Wines | Shene Estate & Distillery |
| Great Southern Distillery | iBuyAuction |
| Margaret River Distillery | Domaine Wardy, Lebanon |

POS Enhancements

3rd menu has been added allowing more item buttons.

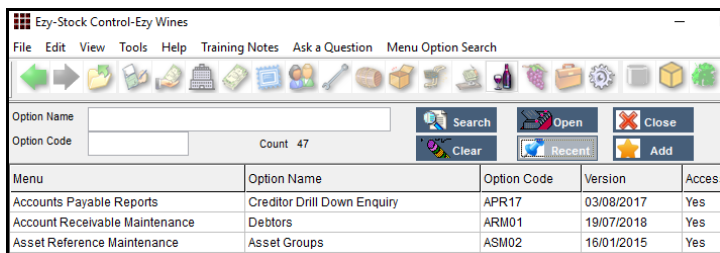
Warehouse picking slip can now be printed.

[Item Prices] button has been introduced so that prices can be checked without having to open a sale.



Add Recent Options To Favourites

The menu options you have accessed in the past 60 days can be easily loaded on your Favourites menu. Select the new [Recent] button and then the [Add].



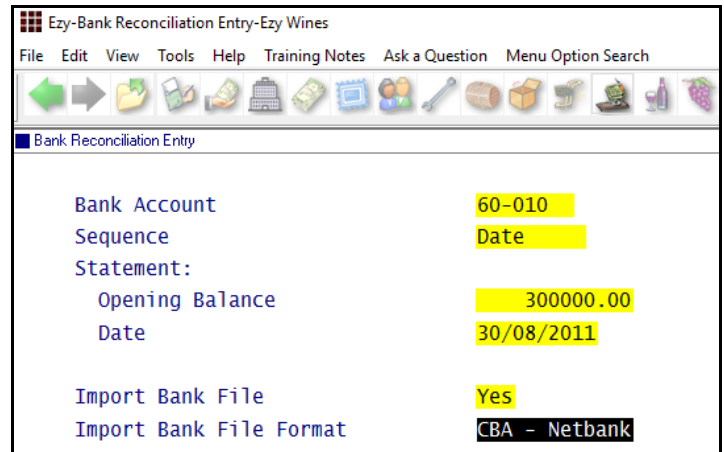
If you only require access to up-to 60 menu options, you could consider restricting your access to the Favourites menu only, removing menus all together.

The User Favourities Maintenance option can then be utilised to specify the sequence of the options.

Christmas Holiday Closure

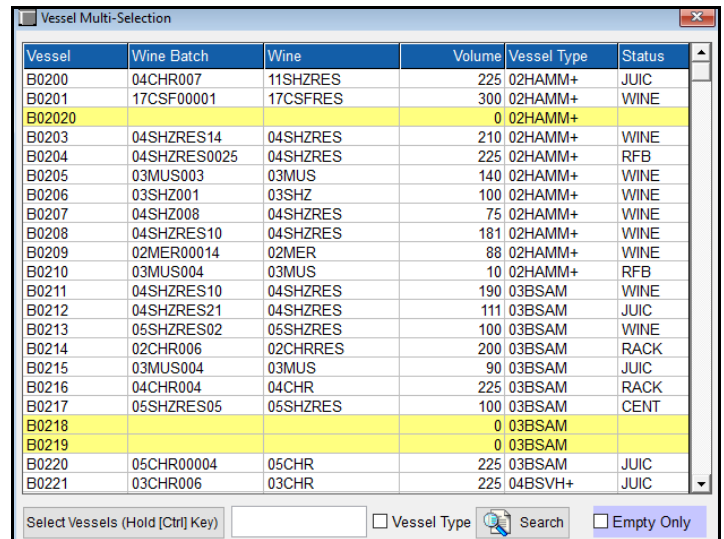
The office will close midday Friday 21st of December and reopen Wednesday 2nd of January. If urgent, please do not hesitate to contact Nick on +61 (0)417 334 206.

Bank Reconciliation Import

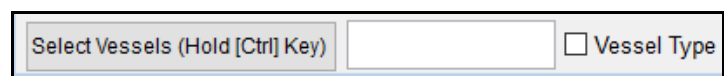


Empty Barrels Search

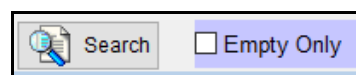
The Cellar Work Sheet Entry option has been changed to make it easier to find and select empty *To* vessels.



Click on column heading to change sequence.



Specify whether to search by vessel or vessel type.



Specify whether to only list empty vessels.

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New Menu Options

System Administration, Transactions Summary
System Administration, Export System Log
A/R Administration, Delete Debtors With No Sales
Bank Reconciliation, Bank Rec. Reference Entry
Bank Reconciliation, Bank Rec. Reference Listing
Payroll Administration, Export Leave Accruals
Wine Club, Export Mail Order Debtors
Wine Club, Mail Order Monthly Summary
Stock Reference, Debtor Group Stock Item Codes
Stock Reference, Debtor Stock Item Mapping
Stock Administration, Export Depletion Summary
Cellar Door Sales, Cellar Door Sales Picking Slip
Sales Administration, VAT Register Export (History)
Bottling Administration, Export Depletion Summary

New System Parameters



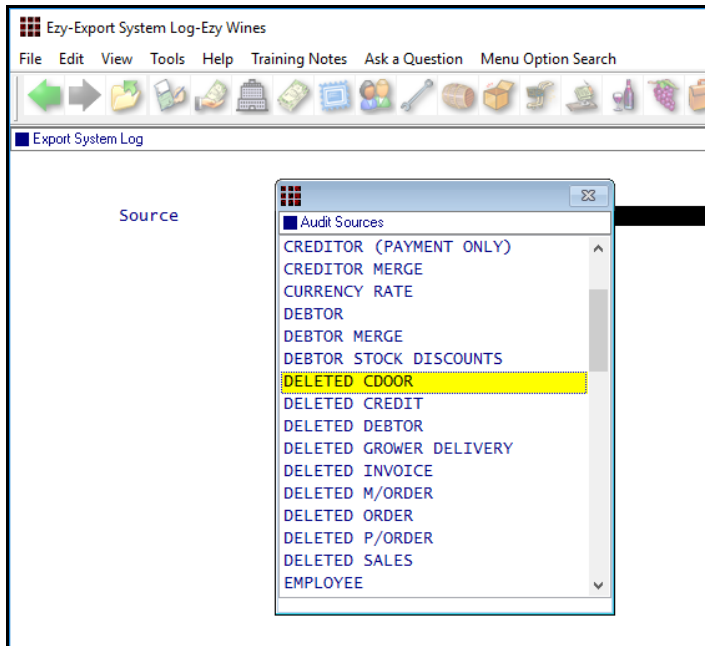
On selecting a system parameter press the [F10] key or select the Help button, top right of screen, to display helpful information.

Stationery: POS Picking Slip
Acc/Rec: Liquor Store Chains Group
Sales Import: Daisy Chain Car. Reference
Sales Import: Check Stock Allocation
Sales: Entry, 3 Item Lines
Sales Orders: Auto Confirm, Update Inv.
C/Door: POS, Item Prices Button
C/Door: POS, Open Both Freight Buttons
C/Door: POS, Auto Prompt Contact Details
C/Door: POS, Show Full Credit Card
Pay: Payment Summary – Contact Email
Pay: Payment Summary – Branch Number
Pay: Single Touch Payroll By Group
Cellar: Auto Wine Batch Length
Bottling: Comp. Entry, Spirit Lodgements
Bottling: Export History, Format
Bottling: Bottle Barcode Detail Type
Bottling: Carton Barcode Detail Type
Bottling: Pallet Barcode Detail Type
Vineyard: Section, Record Total Vines

General

Export System Log

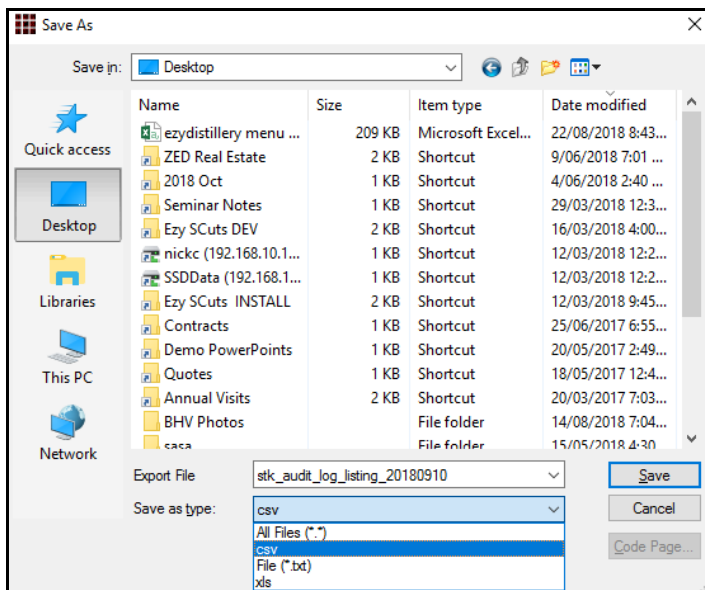
New menu option.



Benefit

- Interrogate activities by user(s) for specified transaction period using MS Excel.

System Administration Export System Log



Scheduled

The export can also be scheduled to run periodically by configuring MS Windows Scheduler to run SYS23BAT for specified number of days and source.

E.g. Export deleted cellar door sales dockets for the past 30 days and save export file in audit folder

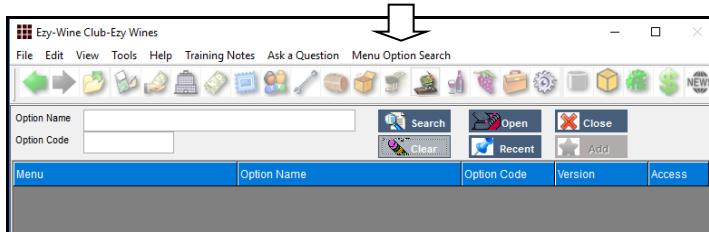
```
..\foxfp\sys23bat "deleted cdoor" c:\audit\ 30
```

General (cont'd)

Add Recently Accessed Options To Favourites

The menu options you have accessed in the past 60 days can be easily loaded on your Favourites menu.

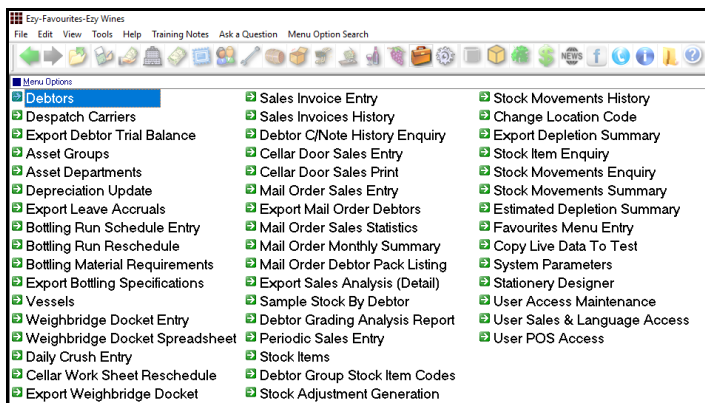
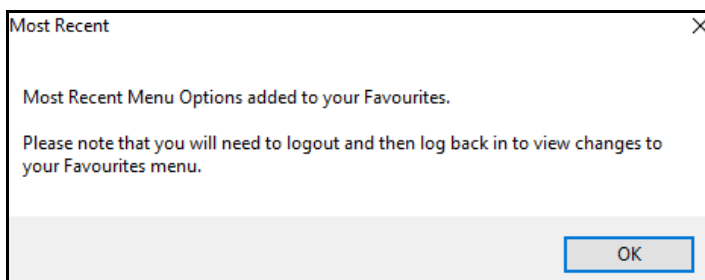
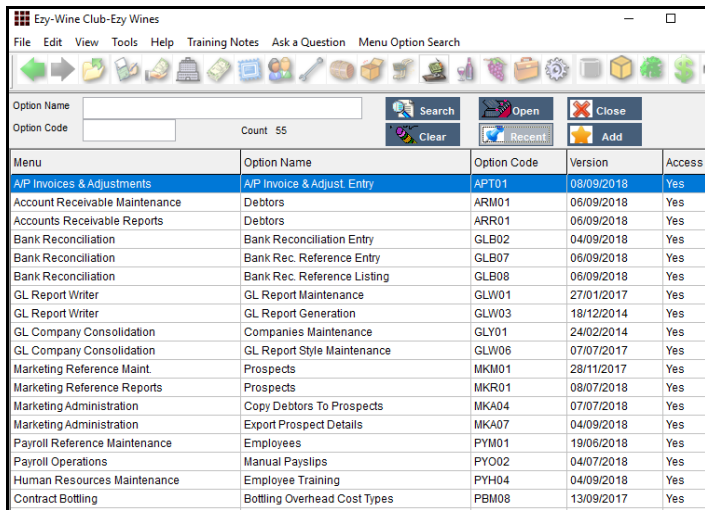
Select the Menu Option Search tab, select [Clear] and then select the [Recent] button.



Benefit

- Easier to find required options
- Remove need for sub-menus.


Select the [Add] button.



General (cont'd)

Transactions Summary

New report.



NICK
SYS50

Transactions Summary

| Source | Count |
|-------------------------|-------|
| GL General Journals | 90 |
| GL Cash Payments | 10 |
| GL Cash Receipts | 7 |
| GL Accruals | |
| GL Reversals | |
| Asset Adjustment | 3 |
| Asset Revaluation | 27 |
| Asset Disposal | 20 |
| Payslips | 65 |
| Stock Adjustments | 223 |
| Stock Receipts | 9 |
| Stock Transfers | 46 |
| Stock Take | 293 |
| Purchase Order Receipts | 104 |
| Sales Credit Notes | 53 |
| Sales Invoices | 167 |
| Sales Orders | 153 |
| Cellar Door Sales | 583 |
| Mail Orders | 245 |
| Service Invoices | 5 |
| A/P Manual Payment | 4 |
| A/P Invoice/Adjustments | 176 |
| A/P Payments | 63 |
| A/R Receipts | 37 |
| A/R Invoice/Adjustments | 34 |
| Cellar Worksheets | 294 |
| Daily Crush | 49 |
| Weighbridge Dockets | 102 |
| Bulk Receival | 39 |
| Bulk Despatch | 32 |
| Packaging Run | 51 |
| Grand Total | 2987 |

----- End of Report -----

Benefit

- Report workload in each department for specified transaction date range
- Compare changes in transactions processed for different years
- Report number of transactions being processed by staff
- Check impact of acquiring another entity, such as another winery.

System Administration Transactions Summary

User Email Address Increased To 60 Characters

Email address has been increased from 40 to 60 characters.

User Access
User Email

Accounts Payable

New Creditor *Group* GST Status

'Group' has been added to the GST Status options.

When 'Group' is specified, the GST Acq. will need to be set to N/A when processing transactions.

| Creditor | EZYSYS01 | Alias | MISC | Pickup Address | |
|----------|---------------------|-----------|------------|---------------------|-------------|
| Name | Ezy Systems | | | Ezy Systems | |
| Address | 99A Mollison Street | | | 99A Mollison Street | |
| | Bendigo | | | Bendigo | |
| | Victoria | | | Victoria 3550 | |
| Postcode | 3550 | Commenced | 03/03/2003 | GST Status | Group |
| Phone | 03 5444 4132 | | | ABN | 123-321-321 |
| Fax | 03 5433 1222 | | | GST Inclusive | Yes |
| Contact | Peter Ellis | | | GST Acq. | N/A |

| Batch No | 60 | Batch Total | 0.00 | Batch Records | |
|---------------|-----------------------|---------------------|-------------|----------------|--|
| Last Modified | NICK | Actual Total | 0.00 | Actual Records | |
| Creditor | EZYSYS01 | Ezy Systems | | | |
| Alias | MISC | 99A Mollison Street | | | |
| Trans. Type | Invoice | Bendigo | | | |
| Date | 14/09/2018 | Victoria 3550 | | | |
| Reference | | Project | | | |
| Description | | ABN | 123-321-321 | | |
| Amount | 0.00 | Exchange | 0.0000 | | |
| Aging Period | Current | | | | |
| GL Month | Apr | | | | |
| GL Expense | 30-340 | | | | |
| Due Date | 30/10/2018 | GST Status | Group | | |
| Discount Amt | 0.00 | GST Inclusive | Yes | | |
| Discount Date | 14/09/2018 | GST Acq. | N/A | | |
| Payment By | EFT BSB/Account | 633-000/1233333 | | | |
| Email | deepanb@ezysys.com.au | | | | |

Benefit

- Process transactions between entities of the same GST group.

Accounts Payable
Creditors
A/P Administration
Import Creditor Details
A/P Invoice & Adjustment
A/P Invoice & Adjust. Entry
A/P Invoice & Adjust. Listing
A/P Invoice & Adjust. Update
A/P Periodic Billing
A/P Periodic Billing Entry
A/P Periodic Billing Listing
A/P Periodic Billing Update
Stock Movements
Stock Receipts Entry
Stock Receipts Listing
Stock Receipts Update

GST Groups

Two or more related entities may form a GST group if they satisfy certain membership requirements.

GST groups are treated as a single entity. Generally, transactions between group members are ignored for GST purposes. So you don't have to pay GST and you can't claim GST credits on these transactions.

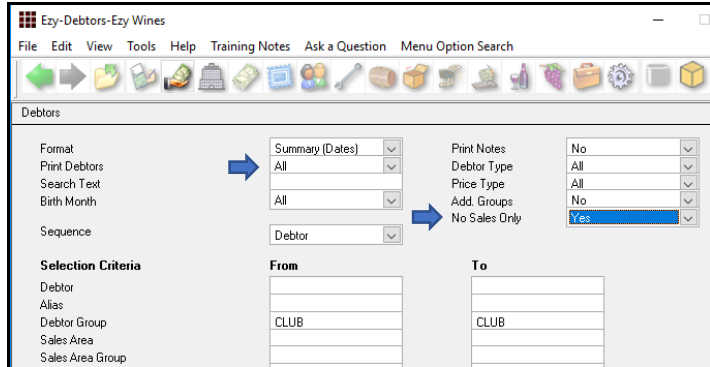
One entity, known as the representative member, manages the group's GST affairs. The representative member is responsible for the GST payable and can claim the GST credits on transactions undertaken by group members (except transactions between group members).

The representative member is the only group member who must complete the GST component of an activity statement. In doing this, the representative member will effectively be accounting for the group's total GST liability.

Accounts Receivable

Delete Debtors With No Sales

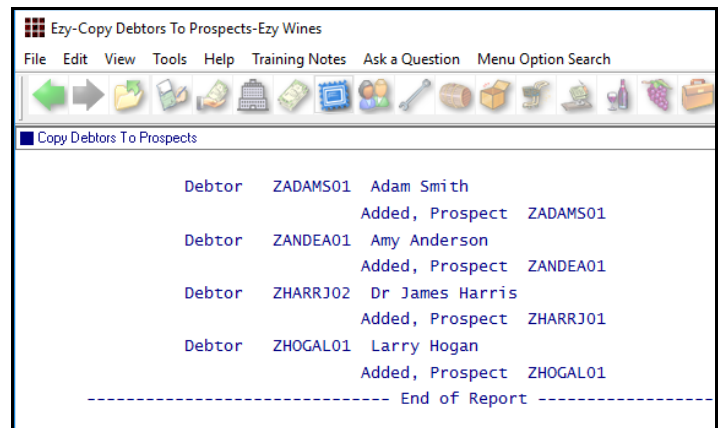
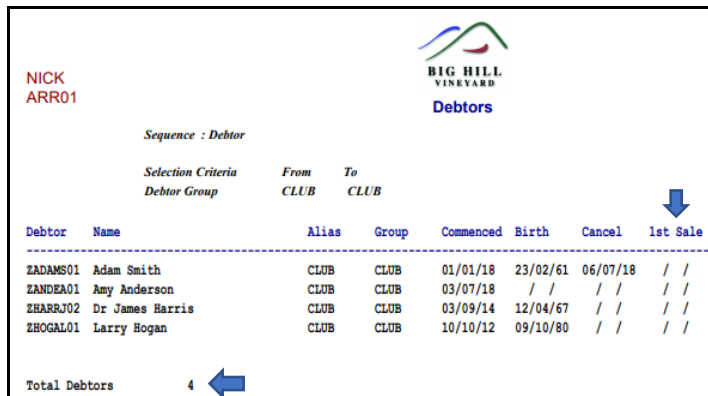
The Debtor listing can be utilised to report Debtors with no sales. Ensure that the “Print Debtors” is set to *All* so as to include Debtors flagged as inactive.



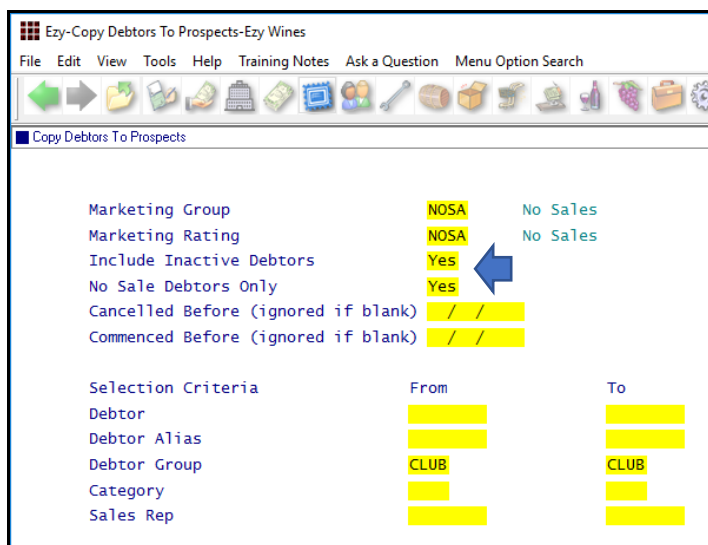
Benefit

- Copy Debtors with no sales to CRM
- Delete Debtors with no sales
- Reduce number of Debtors.

Accounts Receivable Reports
Debtors
 Marketing Administration
Copy Debtors To Prospects
 A/R Administration
Delete Debtors With No Sales



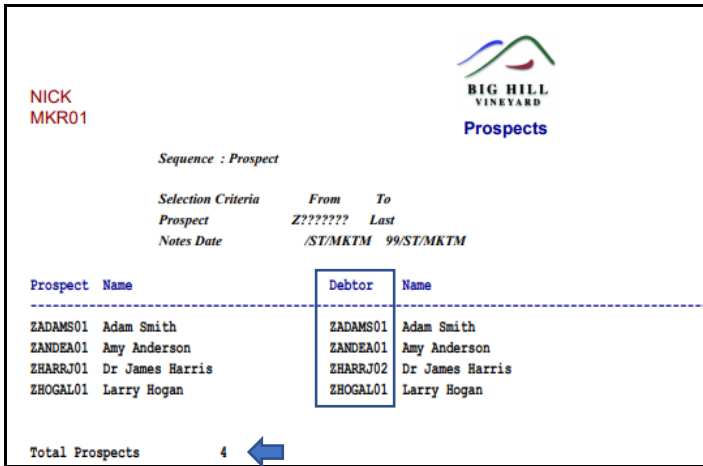
You may want to create these Debtors as Prospects before deleting them.



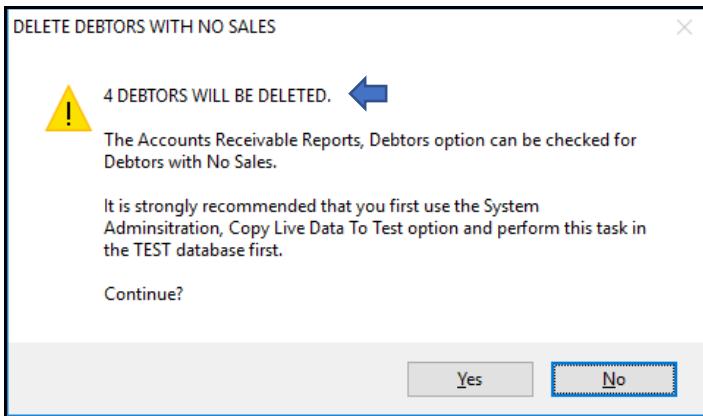
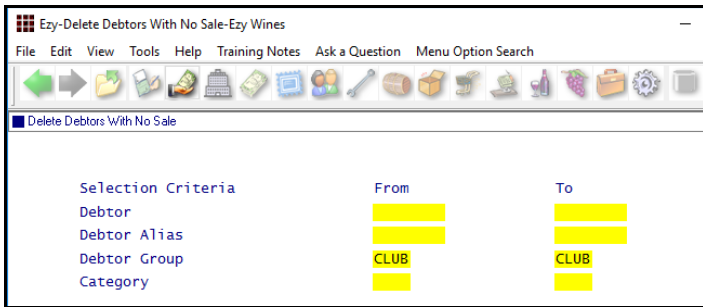
Note: A specific marketing group or rating could be setup so that these Prospects can be easily identified.

Accounts Receivable (cont'd)

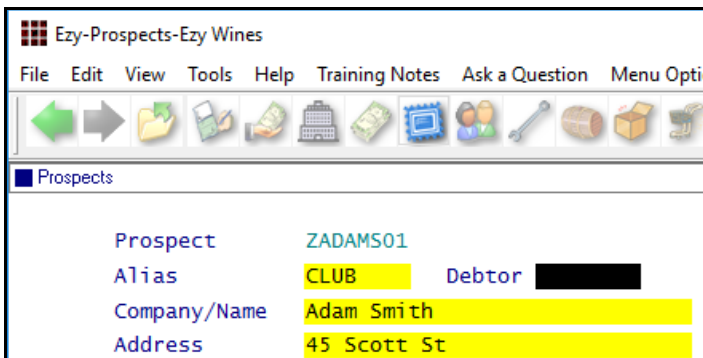
Delete Debtors With No Sales (cont'd)



Check how many Prospects were created.



Debtors are deleted and codes removed from Prospects!

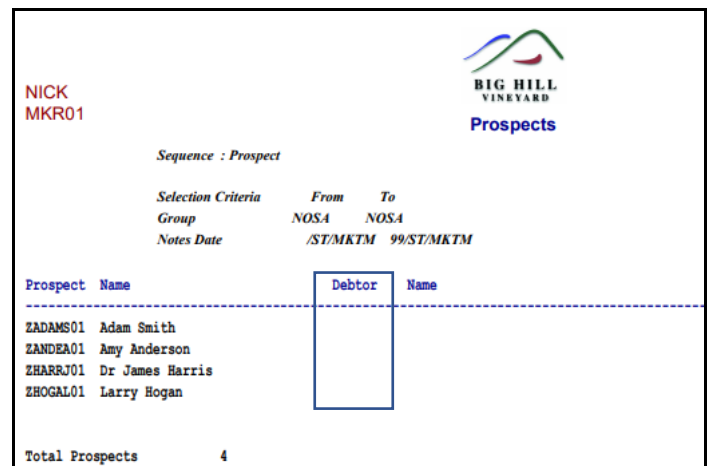


Marketing: Debtor Interface

Regardless of whether this system parameter is set to Yes or No, the Debtor code will be recorded against each Prospect.

Note

Prospect will not be created when Debtor's code and/or email address exists against a Prospect.



Accounts Receivable (cont'd)

Export Debtors MailChimp Format

'MailChimp' has been added to the Format options.



Export Debtor Trial Balance No Of Days To Pay

The average number of days to pay has been appended to the export file.

Benefit

- Utilise MailChimp format for bulk emails to wine club members.

A/R Administration
Export Debtor Details

A/R Administration
Export Debtor Trial Balance

General Ledger

Bank Reconciliation Import

Bank Rec. Reference Entry and Listing options have been introduced.

Benefit

- Streamline reconciliation
- Save time and reduce errors.

Bank Reconciliation
 Bank Rec. Reference Entry
 Bank Rec. Reference Listing
 Bank Reconciliation Entry

Ezy-Bank Rec. Reference Entry-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question

Bank Rec. Reference Entry

Reference 1111

GL A/C 10-006

Debit/Credit Debit

Ezy-Bank Reconciliation Entry-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Bank Reconciliation Entry

Bank Account 60-010

Sequence Date

Statement:

Opening Balance 300000.00

Date 30/08/2011

Import Bank File Yes

Import Bank File Format CBA - Commbiz

Commbiz [Read-Only] - Excel

| Process date | Description | Currency Code | Debit | Credit | Balance |
|--------------|---|---------------|---------|---------|----------|
| 6/06/2018 | BPAY COMMONWEALTH CARDS 1818 Commbiz 4940535272748153 PE CBA VISA | AUD | | 2287.67 | 38642.22 |
| 3/09/2018 | Direct Credit 333732 Ellesmere Wines | AUD | 88 | | 43455.98 |
| 30/06/2018 | Direct Credit 301500 Bagshot Wines | AUD | | 119.09 | 40785.98 |
| 30/06/2018 | Watsons ESTATE LIMITED REF 2018053000035666 | AUD | | 8745 | 40285.98 |
| 3/09/2018 | BPAY WESTPAC CARDS 5181 Commbiz 5163xxxxx12017 NC WBC M/C | AUD | 1913.68 | | 37285.98 |
| 1/09/2018 | (T) COMMBIZ FEES TRANS FEES-0075163 | AUD | 15.84 | | 47406.54 |
| 1/09/2018 | Overdraft Line Fee | AUD | 28.11 | | 127825.2 |
| 1/09/2018 | Credit Interest | AUD | | 6.3 | 127853.3 |

| | | | | | |
|--------------|------|-------------------------|-----------|----------|----|
| 30/06/18 | 232 | Consignment Debtor | 110.09 | | No |
| 30/06/18 | 434 | John Ellis | 200.00 | | No |
| 30/06/18 | BANK | Tucker Shop | | 8745.00 | No |
| 05/07/18 | BANK | Payroll Update - Bank | | 2005.00 | No |
| 13/07/18 | EFT | Payroll Update - EFT | | 2176.26 | No |
| 19/07/18 | BANK | Payroll Update - Bank | | 2005.00 | No |
| 01/09/18 | 190 | C/Door (Visa) JOHN | 45.00 | | No |
| 03/09/18 | 191 | C/Door (Visa) JOHN | 55.00 | | No |
| 03/09/18 | 201 | Mail Order Sales (Visa) | 88.00 | | No |
| 03/09/18 | 202 | Mail Order Sales (Cash) | 44.00 | | No |
| 03/09/18 | 206 | Mail Order Sales (Visa) | | 88.00 | No |
| 03/09/18 | EFT | Payroll Update - EFT | | 1913.68 | No |
| 03/09/18 | EFT | Payroll Update - EFT | | 1918.68 | No |
| Grand Totals | | | 240392.78 | 48135.85 | |

| Description | Date | Amount |
|--|------------|--------|
| Import Record Direct Credit 333732 Ellesmere | 03/09/2018 | 88.00 |
| Bank Rec Record Mail Order Sales (Visa) | 03/09/2018 | 88.00 |

Presented on Bank Statement ?

General Ledger (cont'd)

GL R.W. Single Week & Forecast

'Single Week & Forecast' has been added to the Report Format options which is based on the budget format.

Benefit

- New format.

GL Report Writer GL Report Generation

| | Sun | Mon | Tue | Wed | Thu | Fri | Sat | Weekly Current Total | P/Cast | Last Year | Var. L/Y | Var. P/Cast |
|-----------------------------|-----|-----|-----|-----|-----|-----|-----|----------------------|--------|-----------|----------|-------------|
| INCOME | | | | | | | | | | | | |
| Sales - Export | 0 | 64 | 0 | 0 | 0 | 1 | 0 | 65 | 200 | 1 | 64 | (183) |
| Sales - Packaged Wine | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 500 | 0 | 0 | (500) |
| Sales - Unlabelled Wine | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 833 | 0 | 0 | (833) |
| Sales - Bulk Wine | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 312 | 0 | 0 | (312) |
| Sales - General/Merchandise | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 104 | 0 | 0 | (104) |
| Sales - Wine Club | 0 | 312 | 0 | 0 | 0 | 0 | 0 | 312 | 1,041 | 0 | 312 | (963) |
| TOTAL SALES INCOME | 0 | 376 | 0 | 0 | 0 | 1 | 0 | 377 | 2,991 | 1 | 376 | (2,897) |

Marketing & CRM

Copy Debtors With No Sales To Prospects

Refer to *Delete Debtors With No Sales* enhancement in the Accounts Receivable section for detail.

Benefit

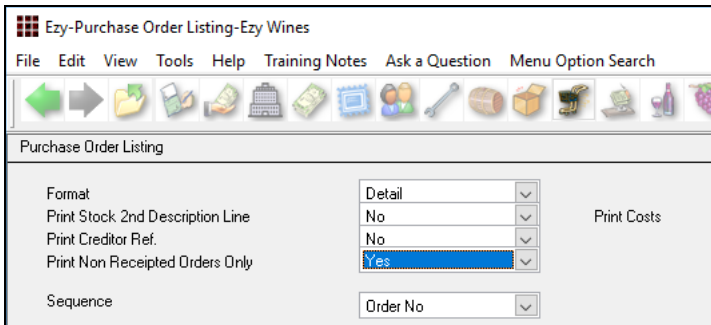
- Save Debtors with no sales as Prospects before deleting them.

Marketing Administration
Copy Debtors To Prospects

Purchase Orders

List Non-Received Purchase Orders

'Print Non-Received Orders Only' prompt has been added to the selection criteria.



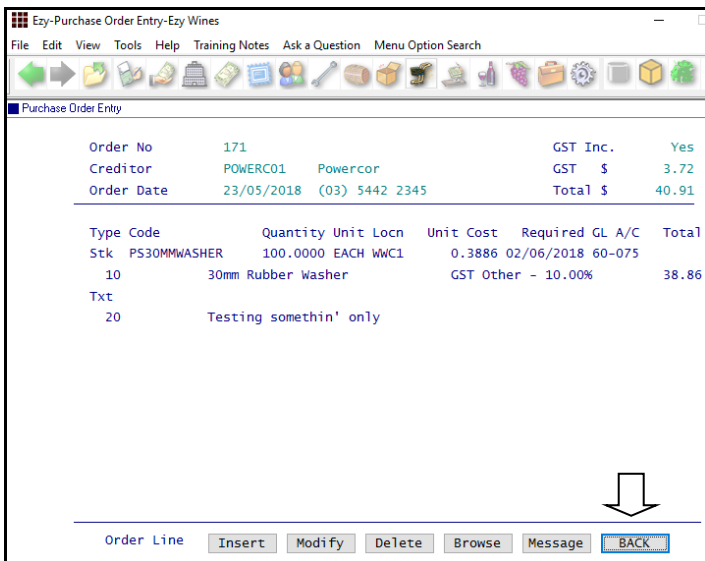
Benefit

- List purchase orders that have not had any receipts and may need to be deleted because A/P Invoice was processed instead.

Purchase Orders
Purchase Order Listing

Purchase Order Entry [BACK] Button

[BACK] button has been introduced on item screen.



Benefit

- Easier to return to first screen
- Save time.

Purchase Orders
Purchase Order Entry

Payroll & HR

Pay Period Count

Count for each pay period has been added.

NICK PYR34

BIG HILL VINEYARD

Employees Count

Number of Employees = 5

Full Time = 4
Part Time = 0
Casual = 1
Seasonal = 0
Inactive = 0

Group:
CASU Casuals = 1
PERM Permanent = 4

Department:
ADMI Administration = 3
PACK Packaging = 1
VINE Vineyard = 1
WINE Winemaking = 1

Pay Period:
Weekly 2
Fortnightly 1
Monthly 1
Bi-Monthly 1

----- End of Report -----

Benefit

- Report number of employees for each pay period.

Payroll Reference Reports
Employee Count

STP URL Parameter Removed

The 'URL Parameter' prompt has been removed as the setting is the same for all clients and has been hardcoded in the Generate program.

Ezy-Single Touch Payroll Settings-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Single Touch Payroll Settings

MessageXchange
API Endpoint Live
Pay Submit No. 3.00

Benefit

- Ensure that the group URL parameter is recorded correctly.

Payroll Operations
Single Touch Payroll Generate
Payroll Administration
Single Touch Payroll Settings

Export Leave Accruals

New menu option.

Benefit

- Report leave accrual balances using MS Excel.

Payroll Administration
Export Leave Accruals

Payroll & HR (cont'd)

Employee Training Hours

'Hours' prompt has been added.

Benefit


- Better track staff training.

Human Resources Employee Training

| Employee | HANLELO1 | Alias | LORRAINE | Department | VINE |
|-------------|----------|--------------------------|----------|------------|--------|
| Title | Mrs | Initials | LH | Group | PERM |
| Given Names | Lorraine | | | | |
| Surname | Hanley | | | | |
| Date | Training | Description | Days | Hours | Cost |
| 21/08/2018 | BASICCOM | Basic Computing Skills | 1.0 | 0.00 | 230.00 |
| 06/06/2018 | ADVCACT | Advanced Cost Accounting | 5.0 | 0.00 | 900.00 |
| 30/01/2018 | FIREDRIL | Fire Drill | 0.0 | 0.50 | 0.00 |
| 10/10/2017 | OH&S | OH&S Winery Training | 0.0 | 3.00 | 0.00 |

| Employee | HANLELO1 | Alias | LORRAINE | Department | VINE |
|-------------|----------------------------|----------|------------|------------|------|
| Title | Mrs | Initials | LH | Group | PERM |
| Given Names | Lorraine | | | | |
| Surname | Hanley | | | | |
| Date | 10/10/2017 | | | | |
| Training | OH&S OH&S Winery Training | | | | |
| Description | Safet tour of vineyard, | | % Complete | 100 | |
| | winery and bottling areas. | | Auth. By | NICK | |
| Days | 0.0 | Hours | 3.00 | | |
| Location | BHV | | | | |
| Cost | 0.00 | | | | |
| Expiry | / / | | | | |

NICK
PYX04


Employee Training

Sequence : Employee

Selection Criteria From To
Employee HANLELO1 HANLELO1

| Employee | Given Names | Surname | Alias | Group | Dept | | |
|-------------------------|-------------|---|----------|-------|-----------|---------|----------|
| HANLELO1 | Lorraine | Hanley | LORRAINE | PERM | VINE | | |
| Date | Type | Description | Days | Hours | Location | Cost | Expiry |
| 21/08/18 | BASICCOM | Basic Computing Skills | 1.0 | 0.00 | Bendigo | 230.00 | 12/12/20 |
| 06/06/18 | ADVCACT | Advanced Cost Accounting Production costing | 5.0 | 0.00 | Melbourne | 900.00 | / / |
| 30/01/18 | FIREDRIL | Fire Drill Fire Drill | 0.0 | 0.50 | | 0.00 | / / |
| 10/10/17 | OH&S | OH&S Winery Training Safet tour of vineyard, winery and bottling areas. | 0.0 | 3.00 | BHV | 0.00 | / / |
| Employee HANLELO1 Total | | | 6.0 | 3.50 | | 1130.00 | |

Total also added for both days and hours.

Payroll & HR (cont'd)

Single Touch Payroll Multiple Companies

Pay: Single Touch Payroll By Group

If you have more than one company in the same database, set this new system parameter to Yes.

| Stationery Parameter | Override Parameter | Current Setting | Current Version |
|--|--------------------|-------------------|-----------------|
| <input checked="" type="checkbox"/> General: Australian Business No. (| No | 60-123-123-321 | |
| <input type="checkbox"/> Pay: Payment Summary - Company Nam | No | Big Hill Vineyard | |
| <input type="checkbox"/> Pay: Payment Summary - Co. Address | No | 3 Belvoir Park Rd | |
| <input type="checkbox"/> Pay: Payment Summary - Co. Address | No | | |
| <input type="checkbox"/> Pay: Payment Summary - Co. Suburb | No | | |
| <input type="checkbox"/> Pay: Payment Summary - Co. Postcod | No | 3551 | |
| <input type="checkbox"/> Pay: Payment Summary - Co. State | No | VIC | |
| <input type="checkbox"/> Pay: Payment Summary - Contact | No | Nick Cugura | |
| <input type="checkbox"/> Pay: Payment Summary - Contact Ema | No | | |
| <input type="checkbox"/> Pay: Payment Summary - Phone | No | 0417334206 | |
| <input type="checkbox"/> Pay: Payment Summary - Fax | No | 0354423132 | |
| <input type="checkbox"/> Pay: Payment Summary - Branch Numb | No | 1 | |
| <input type="checkbox"/> Payroll Payslip | No | 0 (DEFAULT) | |

Benefit

- Ability to record multiple ABNs and payment summary details in the same database.

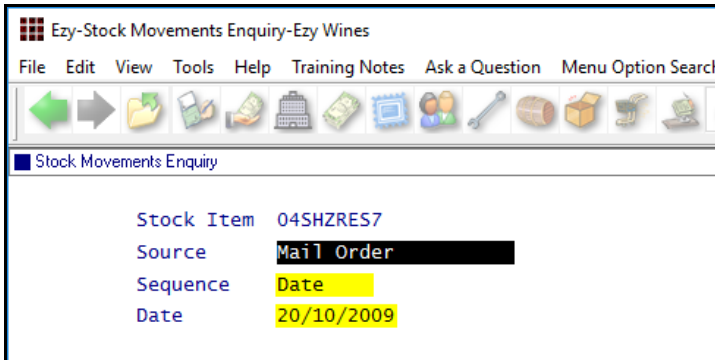
Payroll Reference
Employee Group
 Payroll Operations
Payslips Update
Single Touch Payroll Generate

| Year | Batch | Date | Gross | Tax Group | Sent | Submit |
|------|-------|------------|---------|--------------------|-------------------|--------|
| 2005 | 132 | 14/09/2018 | 0.00 | 0.00 PERM | / / | 0.00 |
| 2005 | 133 | 14/09/2018 | 0.00 | 0.00 PERM | / / | 0.00 |
| 2005 | 134 | 14/09/2018 | 3140.00 | 449.00 PERM | / / | 0.00 |
| 2018 | 130 | 22/05/2018 | 2240.00 | 420.00 BIGT | 23/02/2018 | 3.00 |

Stock Control

Stock Item Enquiry By Source

Source has been added.



Ezy-Stock Movements Enquiry-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Stock Movements Enquiry

Stock Item 04SHZRES7 2004 Reserve Shiraz
 Source Mail Order 12x750ml

| Loc. | Date | Source | Batch Ref. | Unit | Quantity | Cost |
|-------------------------------------|------------|--------|------------|----------|----------|---------|
| <input checked="" type="checkbox"/> | 20/10/2009 | SALMAI | 58 | 100 C750 | -3.0000 | -121.77 |
| <input type="checkbox"/> | 08/02/2010 | SALMAI | 61 | 103 C750 | -1.0000 | -40.59 |
| <input type="checkbox"/> | 08/02/2010 | SALMAI | 62 | 113 C750 | -1.0000 | -40.59 |
| <input type="checkbox"/> | 10/02/2010 | SALMAI | 63 | 116 B750 | -6.0000 | -20.30 |
| <input type="checkbox"/> | 10/05/2011 | SALMAI | 69 | 141 C750 | -1.0000 | -37.10 |
| <input type="checkbox"/> | 04/04/2012 | SALMAI | 72 | 156 C750 | -1.0000 | -34.49 |
| <input type="checkbox"/> | 06/10/2012 | SALMAI | 74 | 158 C750 | -1.0000 | -34.49 |
| <input type="checkbox"/> | 31/03/2013 | SALMAI | 86 | 173 C750 | -1.0000 | -34.10 |

Benefit

- Report stock movements for a specific module (such as wine club, bottling, stock adjustments, POS, purchase orders, etc).

Stock Operations Reports Stock Movements Enquiry

WET Added To Global Stock Item Maintenance

WET Payable, Rebate and Blended prompts have been added.

Ezy-Global Stock Item Maintenance-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Global Stock Item Maintenance

| | Replace | New Value | Area of Use: | Replace | New Value |
|-------------|---------|-----------|--------------------|---------|-----------|
| Stock Alias | No | | Sales | No | Yes |
| Stock Group | No | | Packaging Spec. | No | Yes |
| Sales Group | No | | Packaging Material | No | Yes |
| Def. Loc | No | | Bulk Wine/Juice | No | Yes |
| GL Sales | No | | Wine Additive | No | Yes |
| GL Stock | No | | Purchase Orders | No | Yes |
| GL COGS | No | | Plant Servicing | No | Yes |
| GL Adjust | No | | Vineyard Operation | No | Yes |
| GL Disc 1 | No | | ABS Class | No | |
| GL Disc 2 | No | | Lead Time | No | 0 |
| GL WET | No | | HACCP Ref. | No | Yes |
| Discount | No | Yes | Alcohol Type | No | |
| WET Rebate | Yes | No | Generate P/O | No | Yes |
| WET Payable | No | Yes | Re-Order Qty | No | 0.0000 |
| WET Blended | No | Yes | Re-Order Level | No | 0.0000 |

Benefit

- Easily change WET settings for a range of stock items
- Save time.

Stock Administration Global Stock Item Maintenance

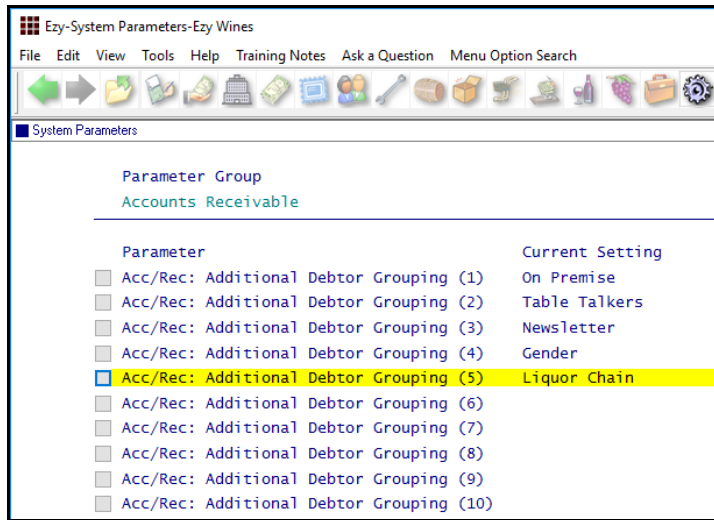
Stock Control (cont'd)

Customer's Stock Item Code

New menu option allowing you to record customer stock codes.

Acc/Rec: Liquor Store Chains Group

Record the Additional Debtor Group number to record the liquor chain against Debtors.



Note which additional debtor group number (1 to 10) is being used to record liquor chains.



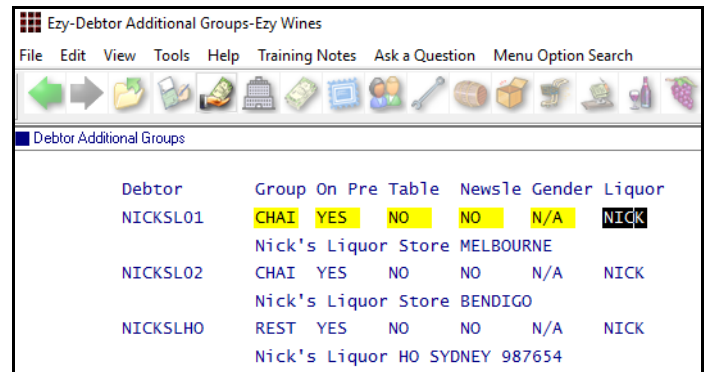
Record the applicable liquor chains against this group. Please note that a N/A group will also be required.

The A/R Administration, Global Debtor Maintenance option can be utilised to record a group for a range of Debtors, or the Accounts Receivable Maintenance, Debtor Additional Groups option can be utilised to change individual Debtors.

Benefit

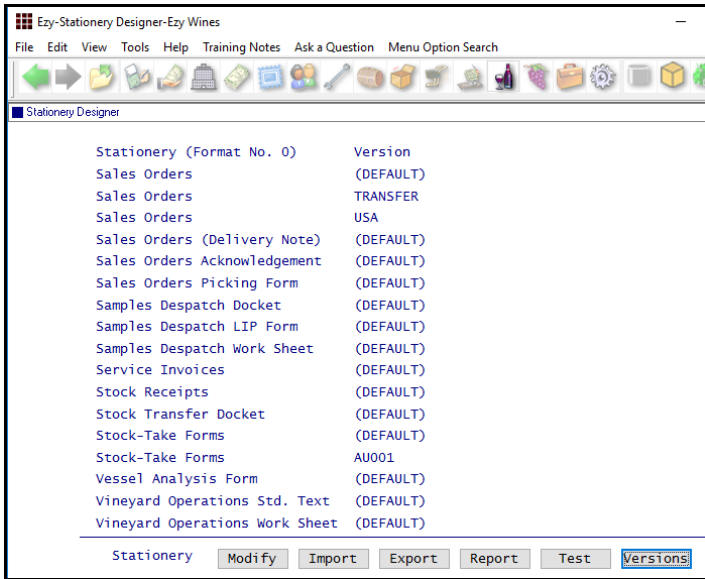
- Display customer's stock item codes on sales docketts.

Stock Reference
Debtor Group Stock Item Codes
 Sales
Sales Order Print
Sales Invoice Print
Sales Credit Note Print
Credit Notes Print (History)
Sales Invoices Print (History)
Sales Order Print (History)

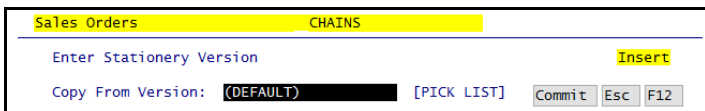


Stock Control (cont'd)

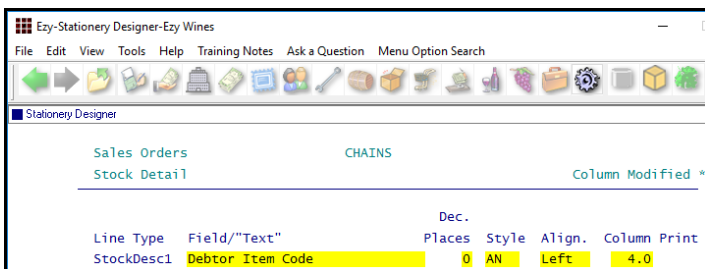
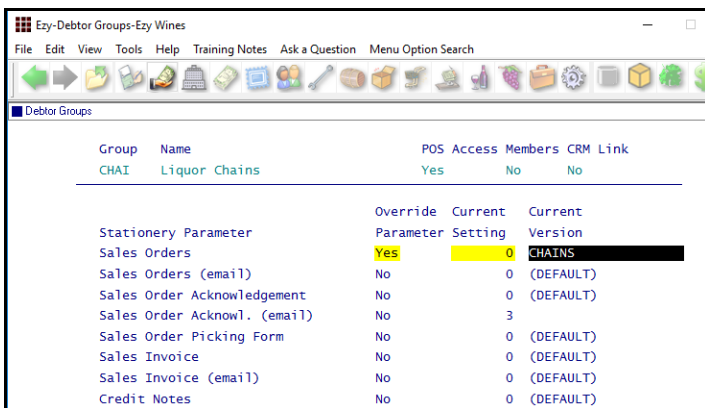
Customer's Stock Item Code (cont'd)



A new sales order, invoice and credit note version will need to be created for the chain.



Utilise the Stationery Designer to create a new sales docket format that shows the customer's stock item code instead of yours.

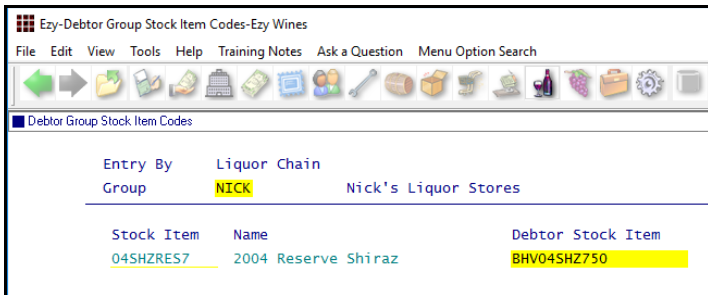
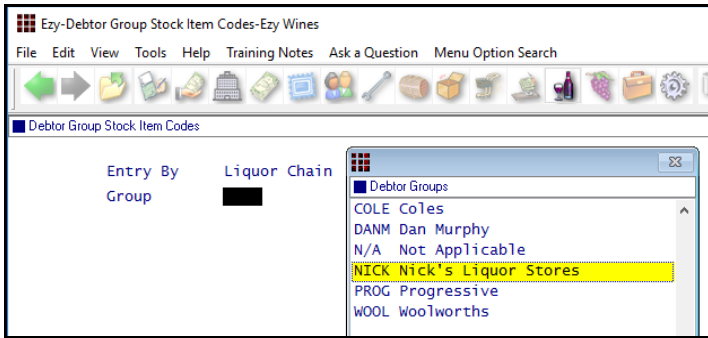


Field

Change 'Stock Item Code' to 'Debtor Item Code'.

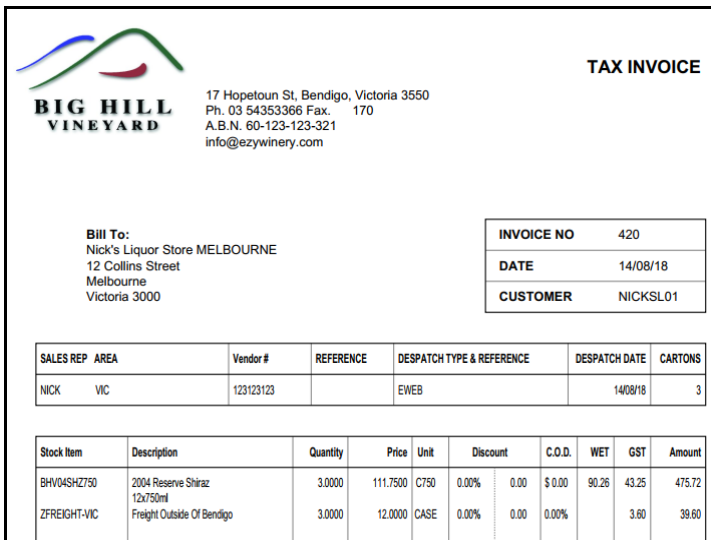
Stock Control (cont'd)

Customer's Stock Item Code (cont'd)



Record the liquor stores stock item code.

Process sales as per normal.



| Stock Item | Description |
|-------------|---------------------------------|
| BHVO4SHZ750 | 2004 Reserve Shiraz 12x750ml |

Hide Inactive Stock Locations

System parameter "Stock: Maintain Inactive Stock Locations" has been introduced, defaulting to Yes.

Benefit

- Reduce stock location pick list.

Stock Reference Maintenance
Stock Locations

Sales

Mobile PDA Debtor Enquiry MTD & YTD

The [Sales] tab now prompts for year and month.

| Item | Code | Quantity | Price | Category |
|-------------------------------|------|----------|------------|----------|
| 2001 Chardonnay Reserve | C750 | 0.00 | Contact | |
| 2002 Chard Reserve | C750 | 3.00 | Notes | |
| 2002 Muscat Reserve 750ml | C750 | 6.00 | | |
| 2003 Chardonnay Reserve 750ml | C750 | 5.00 | Activities | |
| 2004 Chardonnay Reserve 750ml | C750 | 2.00 | | |
| 2004 Reserve Shiraz 6x750 | 6750 | 0.00 | Sales | |
| 2004 Reserve Shiraz | C750 | 19.50 | | |
| 2005 Shiraz E Minor 750ml | 6750 | 2.00 | Balances | |
| 2004 Reserve Shiraz 6x750 | 6750 | 0.00 | Discounts | |
| 2004/2005 YTD | Up | Down | | |

Benefit

- Allow sales rep to check customer sales for specific period.

EzyPDA

| Year | Month | Category |
|-----------|-----------|----------|
| 2004/2005 | 2003/2004 | Contact |

| Month | Category |
|-------|------------|
| Jul | Contact |
| Aug | Notes |
| Nov | |
| Dec | Activities |
| Jan | |
| Feb | Sales |
| Mar | |
| Apr | |
| May | |
| Jun | |
| YTD | |

Sales Entry [BACK] Button

[BACK] button has been introduced on item screen.

| Field | Value | Field | Value | Field | Value |
|---------------------|---------------|------------|------------|-------|-----------|
| Invoice No | 419 | Date | 09/08/2018 | Gross | \$ 94.99 |
| Debtor | NICKSL02 [F5] | Price Type | Wholesale | WET | \$ 25.23 |
| Nick's Liquor Store | BENDIGO | WET | Yes | GST | \$ 12.25 |
| Bill To | NICKSLHO | Cartons | 1 | Net | \$ 134.79 |

| Typ Code | Quantity | Unit | Locn | Price | Disc 1 | Disc 2 | GL/Net |
|---------------|----------|---------------------|------|--------|---------|--------|--------|
| Stk 04SHZRES7 | 1.0000 | C750 | D-CD | 111.75 | 15.00 % | 0.00 % | |
| 70 | | 2004 Reserve Shiraz | | 16.76 | 0.00 | | 134.79 |
| | | 12x750ml | | | | | |

Invoice Line [Insert] [Modify] [Delete] [Browse] [Print] [Message] [BACK] [Esc] [F12]

Benefit

- Easier to return to first screen
- Save time.

Sales Orders
Sales Order Entry
 Sales Invoices
Sales Invoice Entry
 Wine Club
Mail Order Sales Entry

Sales (cont'd)

Club Packs Listing Includes Recent [F5] Note

Debtor Notes Category Print Recent Debtor Note(s)

These 2 prompts have been added to the selection criteria allowing you to print notes ([F5]) recorded against club members in the last 30 days.

NICK SAZ33

Mail Order Debtor Pack Listing

Sequence : Debtor

Selection Criteria From To
Debtor ZCUGUN01 ZCUGUN01

| Debtor | Alias S/Rep | Name/Adr/Phone/Email | Group | Price Class | Disc. | Cat. |
|----------|-------------|---------------------------|-------|-------------|-------|-----------|
| ZCUGUN01 | CLUB | Nick Cugura | CLUB | CD | CLUB | MSIL |
| MCLEODR | | | | | | |
| | Mon Pack | Name | | Qty | Unit | Frequency |
| | Aug | CHRDOZ Dozen Chardonnay | | 1.0000 | C750 | Always |
| | Sep | RESMER Reserve Merlot | | 6.0000 | B750 | Always |
| | Sep | RESSHZ Reserve Shiraz | | 6.0000 | B750 | Always |
| | Nov | RESMER Reserve Merlot | | 6.0000 | B750 | Always |
| | Nov | RESSHZ Reserve Shiraz | | 6.0000 | B750 | Add Once |
| | Jun | RESSHZ Reserve Shiraz | | 12.0000 | B750 | Always |
| | Jun | WINTERR Winter Red 6 Pack | | 1.0000 | 6750 | Always |

Date Notes
15/05/18 Include brochure in next mail out
18/05/18 To be delivered after 5pm!

Benefit

- Check for recent note that may impact on next mail out.

Wine Club Mail Order Debtor Pack Listing

Ezy-Mail Order Debtor Pack Listing-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Mail Order Debtor Pack Listing

Format Summary
Month All
Frequency All
Include Skips & Holds Yes
Print Contact Details No
Print Phone Number No
Print Expired/Missing C/Cards Only No
Print Missing Email Only No
Print Kit Components No
Sequence Debtor

Print Debtors Active
Print Recent Debtor Note(s) Yes
Debtor Note Category All

Wine Club Monthly Summary

New menu option.

Ezy-Mail Order Monthly Summary-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Mail Order Monthly Summary

Selection Criteria From To
Debtor
Debtor Alias
Debtor Group CLUB CLUB
Debtor Category
Commencement Date 17/07/2018 17/07/2018
Cancellation Date 1/01/2018 14/07/2018

Benefit

- Report monthly club membership movements.

Wine Club Wine Club Monthly Summary

NICK SAZ56

Mail Order Monthly Summary

Selection Criteria From To
Debtor Group CLUB CLUB
Cancellation Date 01/01/2018 14/07/2018

| Year | Mth | Commenced | Cancelled |
|---------------|-----|-----------|-----------|
| 2006 | Sep | 1 | 0 |
| 2009 | Dec | 1 | 0 |
| 2017 | Jan | 1 | 0 |
| 2018 | Jan | 0 | 1 |
| 2018 | Mar | 0 | 2 |
| Totals | | 3 | 3 |

Sales (cont'd)

POS Picking Slip

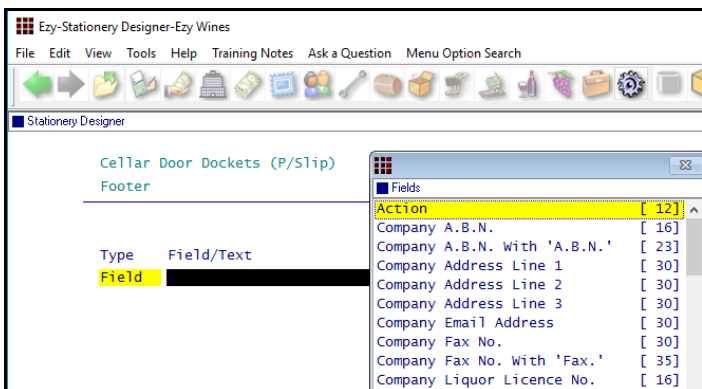
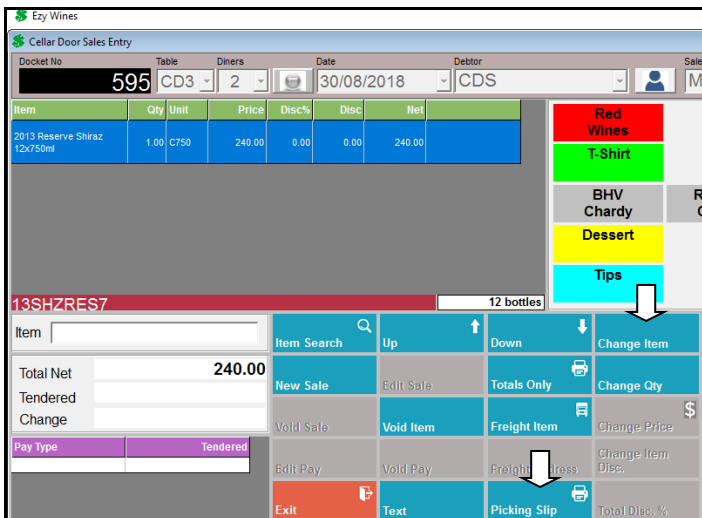
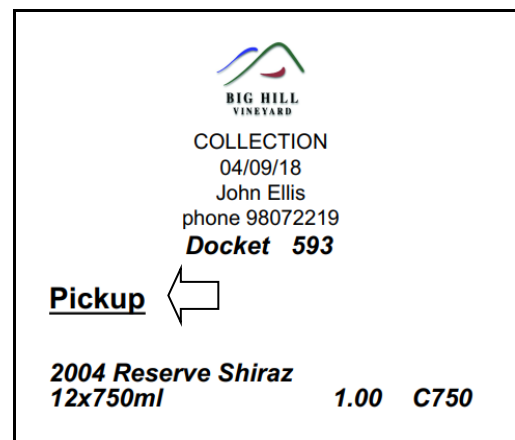
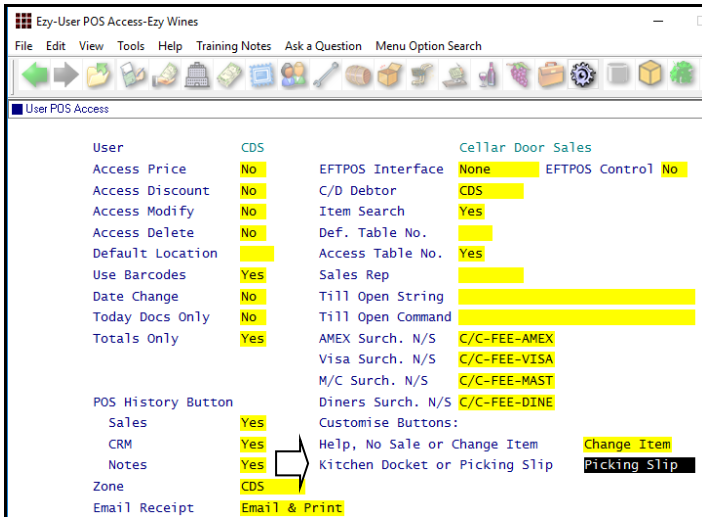
“Kitchen Docket or Picking Slip” prompt has been added defaulting to Kitchen Docket.

It will need to be changed to Picking Slip for each user that accesses POS.

Benefit

- Print a picking slip in warehouse for wine to be brought to cellar door or customer to collect from ‘pickup’ area.

POS
User Access
User POS Access
System Administration
Stationery Designer

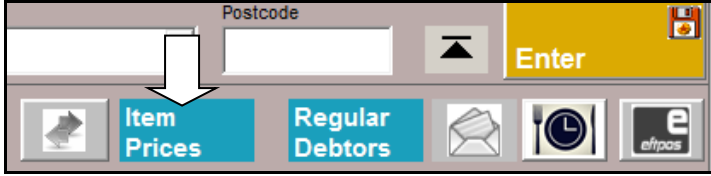


Action has been added to the Footer options.

Sales (cont'd)

POS Check Item Prices

System parameter “C/Door: POS, Item Prices Button” has been introduced to determine whether [Item Prices] button is available, defaulting to Yes.



| Item | Description | Unit | Price | Alias |
|-----------|------------------------------|------|--------|-------|
| 01MERRES7 | 2001 Merlot Reserve 12x750ml | C750 | 125.00 | MER |

Navigation buttons: Close, Up, Down, Keypad

Benefit

- Easily check prices without need to open a sale
- Avoid creating empty dockets.

POS

POS 3rd Menu

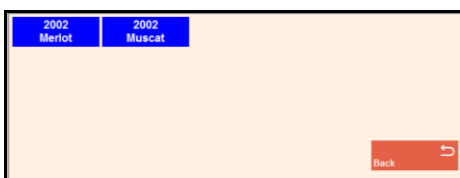
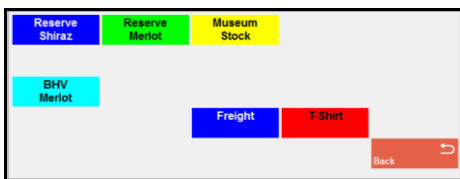
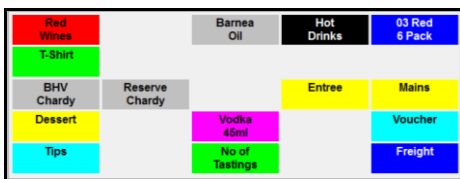
Group type added to 2nd menu level.

| Button | Type | Label1 | Label2 | Code | Unit | Colour | Size |
|--------|------|--------|--------|-----------|------|--------|------|
| 1 | Grp | Red | Wines | | | Red | 12 |
| 3 | Grp | Museum | Stock | | | Yellow | 12 |
| 1 | Stk | 2002 | Merlot | 02MERRES7 | B750 | Blue | 12 |
| 2 | Stk | 2002 | Muscat | 02MUSRES7 | B750 | Blue | 12 |

Benefit

- Record a lot more buttons.

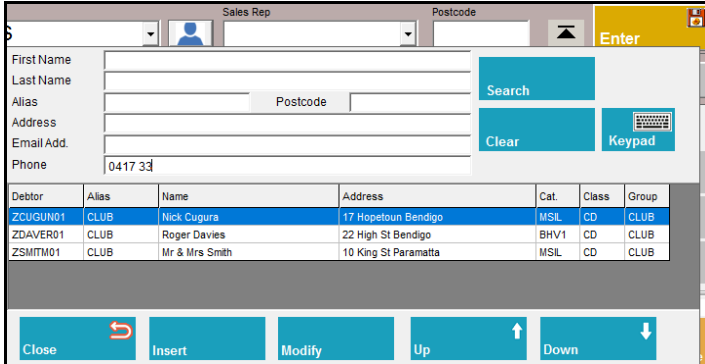
POS
Sales Reference
POS Buttons



Sales (cont'd)

POS Club Member Phone Number Search

Debtor search includes phone number.



The screenshot shows a search interface for club members. At the top, there are dropdown menus for 'Sales Rep' and 'Postcode', followed by an 'Enter' button. Below this are input fields for 'First Name', 'Last Name', 'Alias', 'Address', 'Email Add.', and 'Phone'. A 'Search' button is positioned to the right of the 'Last Name' field. Below the search fields is a table with columns: Debtor, Alias, Name, Address, Cat., Class, and Group. The table contains three rows of data. At the bottom of the interface are buttons for 'Close', 'Insert', 'Modify', 'Up', and 'Down'.

| Debtor | Alias | Name | Address | Cat. | Class | Group |
|----------|-------|----------------|----------------------|------|-------|-------|
| ZCUGUN01 | CLUB | Nick Cugura | 17 Hopetoun Bendigo | MSL | CD | CLUB |
| ZDAVER01 | CLUB | Roger Davies | 22 High St Bendigo | BHV1 | CD | CLUB |
| ZSMITM01 | CLUB | Mr & Mrs Smith | 10 King St Paramatta | MSL | CD | CLUB |

Benefit

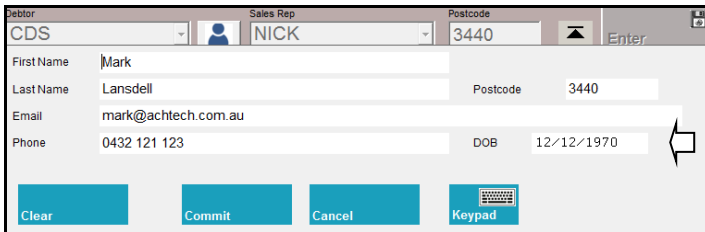
- Avoid creating duplicate Debtors and/or Prospects
- Quicker and easier.

POS

POS will check whether email or phone number has been recorded against a Debtor or Prospect.

POS Record Mailing Listing Member DOB

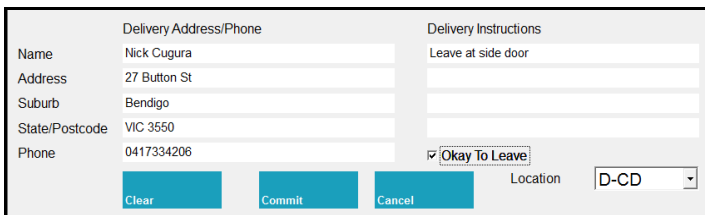
Date of birth can also be recorded against mailing list member.



The screenshot shows a form for recording a mailing list member's date of birth. At the top, there are dropdown menus for 'Debtor' (CDS), 'Sales Rep' (NICK), and 'Postcode' (3440), followed by an 'Enter' button. Below this are input fields for 'First Name' (Mark), 'Last Name' (Lansdell), 'Email' (mark@achtech.com.au), 'Phone' (0432 121 123), and 'DOB' (12/12/1970). A 'Commit' button is highlighted. At the bottom are buttons for 'Clear', 'Commit', 'Cancel', and 'Keypad'.

POS Delivery Address Prompts

Freight details now have prompts so as to ensure that address is recorded correctly for eParcel.



The screenshot shows a form for recording delivery address prompts. It has three columns: 'Name', 'Delivery Address/Phone', and 'Delivery Instructions'. The 'Name' column contains 'Nick Cugura'. The 'Delivery Address/Phone' column contains '27 Button St', 'Bendigo', 'VIC 3550', and '0417334206'. The 'Delivery Instructions' column contains 'Leave at side door'. There is a checkbox for 'Okay To Leave' which is checked. At the bottom are buttons for 'Clear', 'Commit', and 'Cancel', along with a 'Location' dropdown menu set to 'D-CD'.

Customise Sales Order Acknowledgement

Added to Stationery Designer for New Zealand.

Benefit

- Produce customised version.

System Administration
Stationery Designer
Sales Orders
Sales Order Acknowledge Print

Sales (cont'd)

Sales Entry Display Full Stock Description

New system parameter “Sales: Entry, 3 Item Lines” defaulting to No determines whether the stock item 2nd description line is displayed.



| Invoice No | 420 | Date | 14/08/2018 | Gross \$ | 371.25 |
|---------------------|-----------|------------|------------|----------|--------|
| Debtor | NICKSL01 | Price Type | Wholesale | WET \$ | 90.26 |
| Nick's Liquor Store | MELBOURNE | WET | Yes | GST \$ | 46.85 |
| Bill To | NICKSLHO | Cartons | 3 | Net \$ | 515.32 |

| Typ Code | Quantity | Unit | Locn | Price | Disc 1 | Disc 2 | GL/Net |
|---------------|----------|----------------|------|--------|--------|---------|--------|
| Stk 04SHZRES7 | 3.0000 | C750 | D-ME | 111.75 | 0.00 % | 0.00 \$ | |
| 10 | 2004 | Reserve Shiraz | | 0.00 | 0.00 | | 475.72 |
| | | 12x750ml | | | | | |

Benefit

- Ensure that correct stock item has been selected.

Sales Invoices
Sales Invoice Entry

SMS Wine Club Members

New menu option can be utilised to produce a CSV, XLS, TXT or DBF file of *all* the club members in the next mail out or only those members *on hold* (ie. those with a credit card issue or stock is not available).

The export file includes the credit card details, phone number and email address. XLS is the best format!



The CSV file can be utilised by products such as Burst to SMS (*text*) club members of imminent delivery.

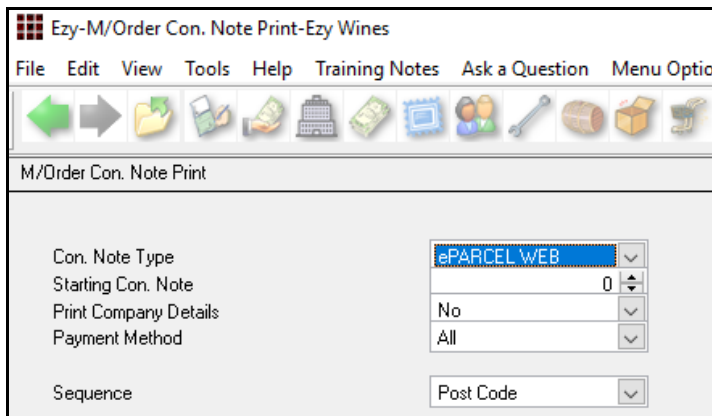
Benefit

- SMS members with credit card issues.

Wine Club
Export Mail Order Debtors

Mail Order Con. Note Sequenced By Postcode

‘Post Code’ has been added to the sequence options and ‘Con. Note Type’ to the selection criteria.



| | |
|-----------------------|-------------|
| Con. Note Type | ePARCEL WEB |
| Starting Con. Note | 0 |
| Print Company Details | No |
| Payment Method | All |
| Sequence | Post Code |

Benefit

- Process shipment in postcode order
- *Significantly reduce eParcel fees!*

Wine Club
M/Order Con. Note Print
M/Order Picking Slip

Sales (cont'd)

Sales Invoice History Includes Exchange Rates

Exchange rate displayed for foreign currency sales.

Sequence : Invoice No

Selection Criteria From To
Invoice No 98 98
Debtor SMITH001 SMITH001

14:43 12/09/2018 Page 1 of 1

| Invoice Date | Debtor | Name | Reference | User | Sales Rep | Carrier | Order No | ABN |
|--------------|----------|--------------------------|-----------|------|-----------|---------|----------|-----------|
| 98/10/04/07 | SMITH001 | Smith Wine Merchants USA | 1 | NICK | EXPORT | MCPHRE | 32.00 | 123456789 |

Order Type: OTHER

| Type | Code | Description | Quantity | Unit | Loc. | Price | % | Discount | Amount | WET | GST | Net |
|------|-------------|------------------------|----------|------|------|--------|-------|----------|--------|------|------|---------|
| Stk | 05SHRES7-UK | 2005 Shiraz Reserve UK | 11.0000 | C750 | WBAR | 158.57 | 12.00 | | 209.31 | 0.00 | 0.00 | 1534.97 |
| | | [USD] | | | | 111.00 | | | 146.52 | 0.00 | 0.00 | 1074.48 |

Invoice No 98 Totals 209.31 0.00 0.00 1534.97
 Invoice No 98 Totals [USD] 146.52 0.00 0.00 1074.48
 Exchange Rate 0.7000

Benefit

- Easily check foreign currency.

Sales Invoices
Sales Invoices History

Customer's Stock Item Code

New menu option allowing you to record the customer's code for each of your stock items.

Please refer to Stock Control for full details.

Ezy-Debtor Group Stock Item Codes-Ezy Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Debtor Group Stock Item Codes

Entry By Liquor Chain
 Group NICK Nick's Liquor Stores

| Stock Item | Name | Debtor Stock Item |
|------------|---------------------|-------------------|
| 04SHZRES7 | 2004 Reserve Shiraz | BHV04SHZ750 |

Benefit

- Display customer's stock item codes on sales dockets.

Stock Reference
Debtor Group Stock Item Codes
 Sales
Sales Order Print
Sales Invoice Print
Sales Credit Note Print
Credit Notes Print (History)
Sales Invoices Print (History)
Sales Order Print (History)

Verifone EFTPOS Interface

Similar to what was done with Tyro and PC-EFTPOS, Verifone integration is now also available.



Benefit

- Amount is preloaded on EFTPOS device
- Save time & reduce errors.

POS
 User Access
User POS Access

Ezy-User POS Access-Ezy Distillery

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

User POS Access

| User | Access Price | EFTPOS Control |
|------------------------|--------------|----------------|
| SHOP-A | No | |
| Distillery Shop Albany | | |
| VERIFONE | | Yes |



Sales (cont'd)

Mail Order Entry Cartons Button

Sales Invoices: Entry, Recalc. Cartons

M/Order: Entry, Always Recalc. Cartons

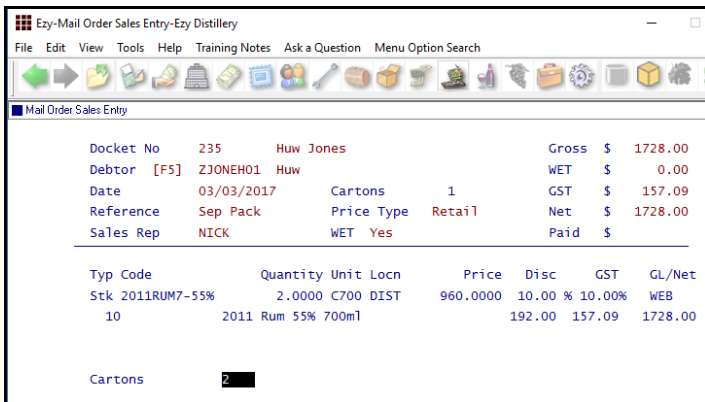
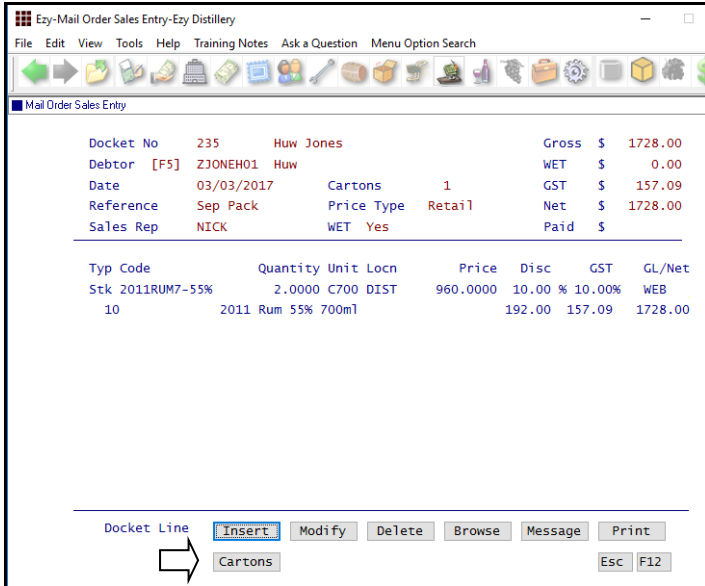
Sales Orders: Entry, Always Recalc Cases

When these system parameters are set to No, the sales entry option will display a [Cartons] button.

Benefit

- Save time
- Reduce errors.

Wine Club
Mail Order Sales Entry



Mail Order Sales History Daily Receipts

‘Daily Receipts’ added to the Format options.

Benefit

- Report daily sales for each payment method.

NICK SAZ12 06:38 14/09/2018 Page 1 of 1

Mail Order Sales History

Sequence : Debtor

| Date | Cash | Cheque | Visa | M/Card | AMEX | Diners | EFT | Invoice | BARTER | VOUCH | UNION | JCB | Total |
|----------|--------|--------|------|--------|------|--------|------|---------|--------|-------|-------|-----|---------|
| 16/03/03 | 10.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2300.00 | | | | | 2310.00 |
| 22/04/03 | 116.00 | 100.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | | | | 216.00 |
| 09/05/03 | 150.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | 852.40 | | | | 2028.80 |
| 01/08/03 | 264.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 284.35 | | | | | 548.35 |

Wine Club
Mail Order Sales History

Sales (cont'd)

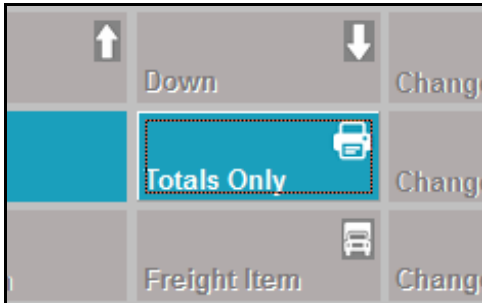
POS [Totals Only] Item Sales Summary

Totals for each stock and non-stock item sold has been appended to the Totals Only report.

Benefit

- Check sales progress during day
- Help with restocking.

POS



```
As of 13/09/18 11:54:32

DOCKETS
Complete      4
Incomplete    1

TOTAL
Sales      $      795.02
Discount  $      24.00
Net        $      771.02

Total Dockets
Today      0
Other      7
Tips      $      0.00

Cash      $      9.50
Cheque    $      0.00
EFT       $     216.00
Visa      $     243.12
M/Card    $     242.40
AMEX      $      0.00
BARTER    $      0.00
VOUCH     $      0.00
UNION     $      0.00
JCB       $      0.00

SUMMARY
Stock Items
Code      Bottle
02CHARES7      3
04SHZRES7     12
13SHZRES7     24
Non-Stock Items
Code      Qty
C/C-FEE-MAST  1
C/C-FEE-VISA  1
RES-ENTREE01  1
```

VAT Register Export (History)

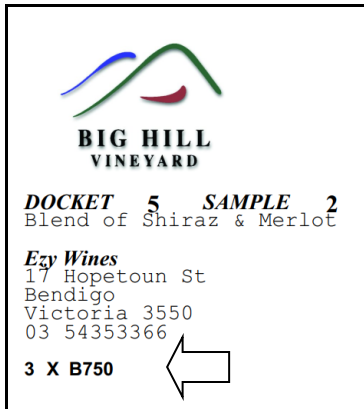
New menu option for South Africa and EU.

Sales Administration
VAT Register Export (History)

Cellar Operations

Customise Samples Despatch Label

Qty and UOM have been added.



Benefit

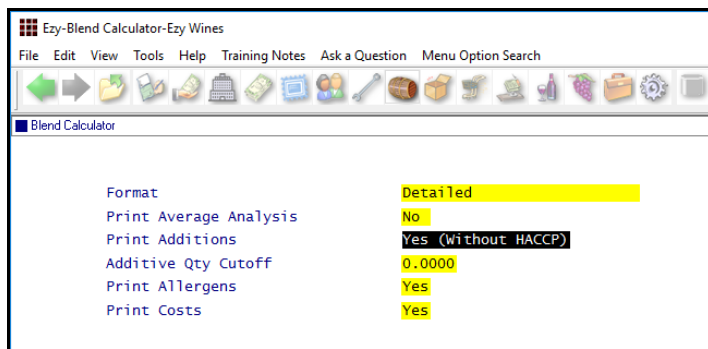
- Include quantity provided.

Samples Despatch
Samples Despatch Labels
System Administration
Stationery Designer

Blend Calculator Allergens & HACCP

‘Print Allergens’ prompt has been added to the report selection criteria.

‘Print Additions’ prompt options have been changed to No, Yes (With HACCP) and Yes (Without HACCP).



Benefit

- Exclude additive groups
- Reduce length of report when there are many HACCP references.

Cellar Operations
Blend Calculator

Cellar: Auto Wine Batch Length

This new *Administration* system parameter determines the length of the wine batch code to be created when system parameter “Cellar: Auto Next Wine Batch” is set to Yes.

Benefit

- Ensure that batch codes created on the go are the correct length.

Cellar Entry Options
Grower Booking
Crush Docket
Daily Crush
Cellar Work Sheet
Bulk Receiving
Bulk Despatch
Lab Analysis

Cellar Operations (cont'd)

Track Grape Ownership in NZ

As was done for Australia, grape ownership can now also be tracked in NZ.

Benefit

- Record, track and report wine produced from own grapes.

NZ-Growers-New Zealand Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Growers

Grower: **BLNHE01** Alias: **CONTRACT**

Name: **Blenheim Vineyard** Def. Region: **MARL**

Address: **231 Maroondah Highway** Def. Sub Region: **BLN**

Blenheim Payment Terms: **MARL**

Default Levy Area: **MARL**

Postcode: Commenced: **25/07/2006** Default Tare: **0.000**

Phone: **03 570 3222** Harvest Operator:

Fax: **03 570 2331** Fruit Carrier:

Contact: **David Morris** Freight Rate:

GL Control:

GL Expense:

Salutation:

Payee: **Blenheim Vineyard** CashFlow: **GRW**

Group: **CONT** Active: **Yes** GST Number:

Business Name: Grapes Owned: **No**

- Blend Calculator
- Weighbridge Reference
- Growers
- Bulk Receival/Desp. Operations
- Bulk Receival Entry
- Winemaking Administration
- Bulk Receival History Maint.
- Cellar Operations Reports
- Vessel Composition Summary
- Bottling Operations Reports
- Bottling History Composition

NZ-Bulk Receival Entry-New Zealand Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Bulk Receival Entry

Docket: **15**

Type: **Purchase**

Creditor: **EZYWIN01** Ezy Winery For Loading Bulk

Alias: **MISC**

P/Order No: **6** 2002 Chardonnay Bulk

Debtor:

Alias:

Order No.: **0.00**

Date: **29/03/2006**

Volume: **1000**

Complete: **Yes**

Operator: **STUART** Stuart Auld

Reference:

Grapes Owned: **0.00 %**

NICK PRR01 New Zealand Wines Growers 08:01 14/09/2018 Page 1 of 1

Sequence : Grower

| Grower | Alias | Name, Address And Phone | Pay Terms | Group | Grapes Owned |
|----------|---------------|---|-----------|-------|--------------|
| BIGHIL01 | CONTRACT [F5] | Big Hill Vineyard & Grove Corner Calder Highway & Belvoir Park Rd Blenheim 03 570 4333 03 570 2321 | MARL | CONT | No |
| BLNHE01 | CONTRACT | Blenheim Vineyard 231 Maroondah Highway Blenheim 03 570 3222 03 570 2331 | MARL | CONT | Yes |
| BULLOC01 | CONTRACT | Bullock Creek Vineyard Bullock Rd Hawkes Bay 06 878 1233 06 878 2231 | HAWK | CONT | No |
| NZWINE01 | OWN [F5] | New Zealand Wines Corner Calder Highway and Belvoir Park Road Wairau Valley 03 570 1232 03 570 3333 | NONE | OWN | Yes |

NZ-Vessel Composition Summary-New Zealand Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Vessel Composition Summary

Format: **Grape Ownership**

Composition % Cutoff: **1.00**

Composition % Decimals: **2**

Print With: **Wine% Only**

Print 1st Vessel Only: **No**

Apply To: **All**

Page Break On Vessel: **No**

Sort By Composition %: **Yes**

NZ-Bottling History Composition-New Zealand Wines

File Edit View Tools Help Training Notes Ask a Question Menu Option Search

Bottling History Composition

Format: **Grape Ownership**

Composition % Cutoff: **0.00**

Composition % Decimals: **2**

Additive Qty Cutoff: **0.0001**

Grape Ownership % Cutoff: **0.00**

Print Additions: **No**

Print Crush Dates: **No**

Print Bulk Dates: **No**

Print With: **Wine% Only**

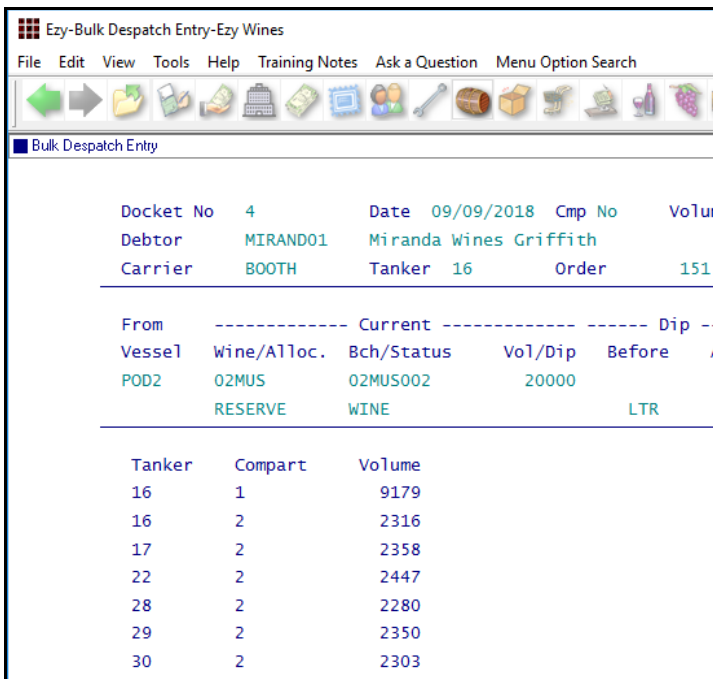
Print Analysis Sequence: **No**

Packaging Run:

Cellar Operations (cont'd)

Bulk Despatch Allows For 6 Tankers

4 more tankers can now be recorded against bulk despatch.



Benefit

- Remove need to process multiple bulk despatches when there are between 3 and 6 tankers
- Save time.

- Bulk Receival/Desp. Operations
- Bulk Despatch Entry**
- Bulk Despatch Docket Print**
- Bulk Despatch Work Sheet Print**
- Bulk Despatch Label Print**
- Bulk Despatch Listing**
- Bulk Despatch Update**
- Bulk Receival/Desp. History
- Bulk Despatch History Maint.**
- Bulk Despatch Docket Print (Hist)**
- Bulk Despatch History Listing**
- System Administration
- Stationery Designer

Cellar Operations (cont'd)

Empty Barrels Search Tools

Transfer operations have been changed to make it easier to find and select empty *To* vessels.

Benefit

- Easier to identify empty barrels.

Cellar Operations Cellar Work Sheet Entry

| Vessel | Wine Batch | Wine | Volume | Vessel Type | Status |
|--------|--------------|----------|--------|-------------|--------|
| B0200 | 04CHR007 | 11SHZRES | 225 | 02HAMM+ | JUIC |
| B0201 | 17CSF00001 | 17CSFRES | 300 | 02HAMM+ | WINE |
| B02020 | | | 0 | 02HAMM+ | |
| B0203 | 04SHZRES14 | 04SHZRES | 210 | 02HAMM+ | WINE |
| B0204 | 04SHZRES0025 | 04SHZRES | 225 | 02HAMM+ | RFB |
| B0205 | 03MUS003 | 03MUS | 140 | 02HAMM+ | WINE |
| B0206 | 03SHZ001 | 03SHZ | 100 | 02HAMM+ | WINE |
| B0207 | 04SHZ008 | 04SHZRES | 75 | 02HAMM+ | WINE |
| B0208 | 04SHZRES10 | 04SHZRES | 181 | 02HAMM+ | WINE |
| B0209 | 02MER00014 | 02MER | 88 | 02HAMM+ | WINE |
| B0210 | 03MUS004 | 03MUS | 10 | 02HAMM+ | RFB |
| B0211 | 04SHZRES10 | 04SHZRES | 190 | 03BSAM | WINE |
| B0212 | 04SHZRES21 | 04SHZRES | 111 | 03BSAM | JUIC |
| B0213 | 05SHZRES02 | 05SHZRES | 100 | 03BSAM | WINE |
| B0214 | 02CHR006 | 02CHRRES | 200 | 03BSAM | RACK |
| B0215 | 03MUS004 | 03MUS | 90 | 03BSAM | JUIC |
| B0216 | 04CHR004 | 04CHR | 225 | 03BSAM | RACK |
| B0217 | 05SHZRES05 | 05SHZRES | 100 | 03BSAM | CENT |
| B0218 | | | 0 | 03BSAM | |
| B0219 | | | 0 | 03BSAM | |
| B0220 | 05CHR00004 | 05CHR | 225 | 03BSAM | JUIC |
| B0221 | 03CHR006 | 03CHR | 225 | 04BSVH+ | JUIC |

Click on column heading to change sequence.



Specify whether to search by vessel or vessel type.

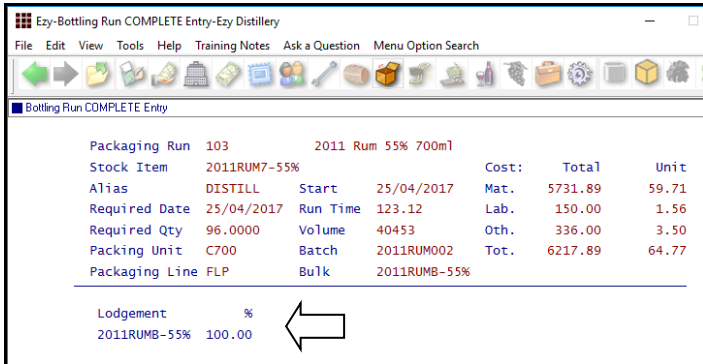


Specify whether to only list empty vessels.

Packaging

Bottling: Comp. Entry, Spirit Lodgements

This new system parameter determines whether lodgements can be recorded against the bottling run.



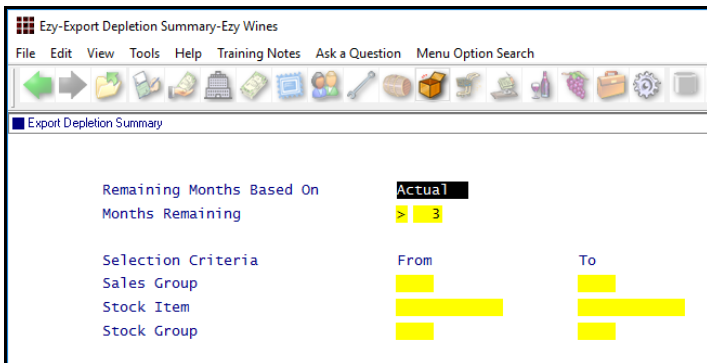
Benefit

- Record lodgement number(s) on completion of bottling runs.

Bottling Operations Bottling Run Complete Entry

Export Depletion Summary

New menu option based on the Estimated Depletion Summary.



Benefit

- Manipulate depletion summary using MS Excel.

Bottling Administration Export Depletion Summary

Farm Management

Flag Operation Types As Inactive

‘Active’ prompt has been introduced.

| Field | Value |
|---------------|--------------------------------|
| Operation | MEETING |
| Description | Management Meetings |
| Group | MISC |
| Type | Expense (Overhead) |
| Print w/Sheet | Yes |
| Irrigation | No |
| GL Account | 35-010 Vineyard Management Ctr |
| Spray Diary | No |
| Total Water | 0 |
| Litres/Hect. | 0 |
| Problem | |
| Comment | |
| Rate | 0.0000 |
| Unit | |
| Spray Area % | 100.00 |
| Active | Yes |

Benefit

- Ensure that no longer used operation types cannot be selected when recording vineyard operations.

Vineyard Reference
Vineyard Operation Types
Vineyard Operations
Vineyard Operations Entry

Plant Servicing

Service Tasks Default Operator

Default Operator can now be recorded against service tasks, which is used on inserting or generating work sheets.

The screenshot shows the 'Ezy-Service Tasks-Ezy Wines' application window. The menu bar includes File, Edit, View, Tools, Help, Training Notes, Ask a Question, and Menu Option Search. The toolbar contains various icons for navigation and actions. The main area is titled 'Service Tasks' and displays the following details for a task:

| | | |
|--------------|--------------|----------------------|
| Service Task | 100 | |
| Description | Check Septic | |
| Plant Group | WINE | Winery |
| Plant Item | CHECKSEP | Check Septic Daily |
| Service Type | PREV | Preventative/Service |
| Freq. Unit | Day | |
| Frequency | 1 | |
| Last Done | 25/08/2018 | |
| Last Reading | 0 | |
| Operator | LORRAINE | |

Benefit

- Save time and reduce errors
- Check Frequency to determine whether to generate multiple work sheets for the same task.

Plant Servicing Maintenance
Service Tasks
Plant Servicing Operations
Generate Work Sheets

If a task is to be done multiple times for the specified due date range, multiple work sheets will now be created.

The screenshot shows the 'Ezy-Generate Overdue Work Sheets-Ezy Wines' application window. The menu bar includes File, Edit, View, Tools, Help, Training Notes, Ask a Question, and Menu Option Search. The toolbar contains various icons for navigation and actions. The main area is titled 'Generate Overdue Work Sheets' and displays the following selection criteria:

| Selection Criteria | From | To |
|--------------------|------------|------------|
| Service Task | 0 | 0 |
| Plant Item | | |
| Service Type | | |
| Due Date | 28/08/2018 | 04/09/2018 |