

First Pro Newsletter

Welcome to the first edition.

We now have 6 of our 400 clients who have migrated or installed the new **Pro** version.

Major upgrades will be provided every May and October.


Any enhancements you need will be provided as required.

Thankyou for your support, assistance and patience in ironing out the bugs and resolving the speed issue and freezing.

Server Specifications

After a lot of trial and error and feedback from users, we now know that the server requires the following specifications.

Hardware	3 User		5 User		10 User	
	Recommended	Minimum	Recommended	Minimum	Recommended	Minimum
Processor	3 Core	2 Core	5 Core	3 Core	10 Core	6 Core
RAM*	8 GB	4 GB	10 GB	6 GB	20 GB	12 GB

 If other applications are installed on the same server, the above RAM and Processors need to be **available for Pro** at all times. Please also ensure that the antivirus software is excluding the EzyPro folder and its sub-folders.

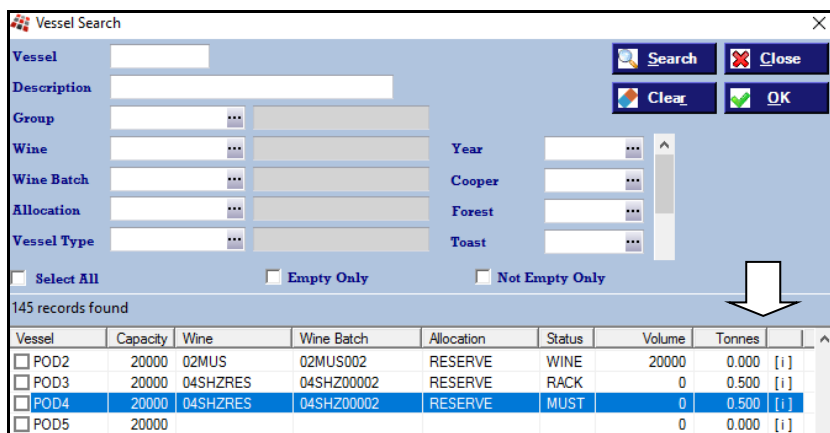
Software	
Operating System	MS Windows 2008 Server or higher
Database	MS SQL 2017 Server Express (max 10 GB data) MS SQL 2008 or higher Server Standard

For peer-to-peer network, please contact us to discuss infrastructure.

More Vessel Search Tools

The Vessel search dialogue box is available on selection criteria screens and in cellar operation entry options, with the following new features.

- Tonnes column added
- [i] column added to provide access to the Vessel Enquiry
- [Not Empty Only] button has been added.



Vessel	Capacity	Wine	Wine Batch	Allocation	Status	Volume	Tonnes	[i]
<input type="checkbox"/> POD2	20000	02MUS	02MUS002	RESERVE	WINE	20000	0.000	[i]
<input type="checkbox"/> POD3	20000	04SHZRES	04SHZ00002	RESERVE	RACK	0	0.500	[i]
<input type="checkbox"/> POD4	20000	04SHZRES	04SHZ00002	RESERVE	MUST	0	0.500	[i]
<input type="checkbox"/> POD5	20000					0	0.000	[i]

Our Office Is Open

The office will remain open for as long as possible and we appreciate your support.

Staff Movements



After 18 years of exemplary service, Loz is now an **EzyWine Pro** user as the financial controller at Andrew Peace Wines.

- Robyn is now the Support Manager
- Justine is now managing Pro installs
- Kanwal has joined the support team
- Huw has returned to help everyone.

Vineyard, Vintage & Cellar R.W.

These report writers are now available. They can be utilised to produce customised reports and collate data for export to other software such as MS Excel.

Single Touch Payroll Compliance

The [Generate] button has been replaced with [Submit] and [Update].

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Accounts Payable

Place Transaction For Payment On Hold

“[] On Hold” prompt has been added.

When ticked, a payment amount cannot be recorded against the transaction.

[Zero All] button has also been introduced.

Date	Description	Amount	Payment	Discount
27/01/2005	P/Order 18 Receival	12000.00	0.00	0.00
19/10/2007	Correction	3.50	3.50	0.00
20/11/2009	Rounding adjustment	1.00	1.00	0.00

Summary section:
Description: P/Order 18 Receival
Amount: 12000.00
Payment: 0.00 On Hold
Discount: 0.00

Benefit

- Place specific transactions on hold
- Easily reset all payments to zero.

A/P Payments Creditor Payment Maintenance

Invoice & Adjustment Entry Terms Is Displayed

Terms is now displayed.

Summary section:
Actual Total: 145.00
Actual Records: 1
Batch Total: 0.00
Batch Records: 0

Entry section:
Entry: 1
Unallocated: 0.00
ABN: 123 32123 32
GST: 13.18
GST Status: Registered
GST Inclusive: Yes No

Terms: 30D

A/P Invoice & Adjustments A/P Invoice & Adjust. Entry

Accounts Receivable

Debtor Receipt Entry Enhancements

1. Due date now displayed.
2. On double mouse clicking on a transaction, the payment amount will be either preloaded or set to zero.

The screenshot shows the 'ARC01 - Accounts Receivable - A/R Receipts - Debtor Receipt Entry - Edit' window. The 'Entry' tab is active, displaying fields for Debtor (NICKBAR1), Alias (REST), Date (04/02/2020), Reference (NICK), and various amounts. Below the entry form is an 'Allocation' table with columns for Transaction, Type, Reference, Due, Amount, Payment, and Discount. A double-click arrow points to the 'Due' column of the first transaction (25/08/04).

Transaction	Type	Reference	Due	Amount	Payment	Discount
25/08/04	Inv	33	30/09/04	270.90	270.90	0.00
21/10/08	Inv	298	30/11/08	10.89	10.89	0.00
18/06/09	Inv	316	30/07/09	209.55	209.55	0.00
18/06/09	CRNot	30	30/07/09	-209.55	-209.55	0.00
01/09/10	Inv	338	30/10/10	283.45	0.00	20.00
18/11/11	CRNot	ERROR	30/12/11	-23.00	0.00	0.00
27/11/13	Inv	359	30/12/13	283.45	0.00	0.00

Benefit

- Easily check when payments are due
- Quicker and easier to preload or clear payment amount.

A/R Receipts Debtor Receipt Entry

The A/R Administration, Debtor Due Date Maintenance option can be used to change the due date for each transaction.

Payroll

STP Compliance

The [Generate] button has been replaced with [Submit] and [Update].

Use the [Submit] when you are finalising a payroll, to send the payroll data to the ATO.

If you make a mistake on a payroll, for example you pay an employee the wrong hourly rate, to fix this you need to run another payroll.

Use the [Update] button to send this file to the ATO. This will update your previous submission.

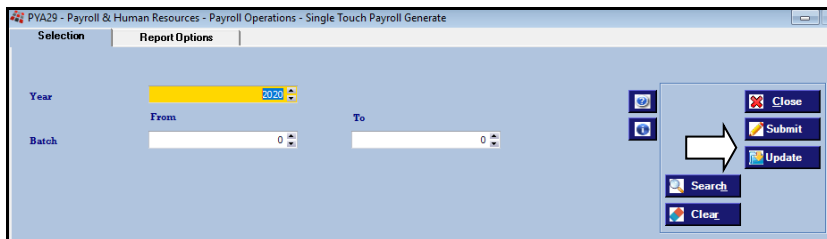
If the error is with a TFN or Address, you do not need to send another payroll to the ATO, you can wait until your next regular payroll, and it will update then.

There is also a new Column “Action Final”. This column will flag when you have sent your Final Submission to the ATO at the end of the Financial Year. This will happen automatically when you run your last regular payroll for the Financial Year.

Benefit

- Statutory compliance.

Payroll Operations
Single Touch Payroll Generate



Payroll (cont'd)

JobKeeper

If your business qualifies for JobKeeper and there are employees eligible for the \$1,500 per fortnight payment, the period in which these employees are to be first paid needs to be recorded.

The ATO wants to capture the fortnight where each employee becomes eligible for JobKeeper.

The Finish date should be set to 'To Be Advised' and the period recorded when the last JobKeeper payment is made.

Benefit

- Statutory compliance.

Payroll Reference
Employees

The screenshot shows the 'Employees - Edit' form in the payroll system. The 'JobKeeper' section is expanded, showing a start date of 30/03/2020-12/04/2020 and a finish date of 'To Be Advised'. A dropdown menu is open below the finish date, listing various dates from 30/03/2020-12/04/2020 to 08/06/2020-21/06/2020.

The screenshot shows the 'Employees' report for 'BIG HILL VINEYARD'. A large white arrow points to the 'JobKeeper' column in the table. The report lists several employees with their respective JobKeeper start and finish dates.

Employee	Alias	Title	Given Names	Surname	Group	Dept	JobKeeper Start	Finish
CUGURN01	NICK	Mr	Nick	Cugura	PERM	WINE	30/03/2020-12/04/2020	To Be Advised
ELLISP01	ELLIS	Mr	Peter	Ellis	CASU	ADMI	Not Applicable	Not Applicable
HANLEL01	LORRAINE	Mrs	Lorraine	Hanley	PERM	VINE	Not Applicable	Not Applicable
LAUDET01	TIM	Mr	Tim	Lauder	PERM	ADMI	Not Applicable	Not Applicable
PHILLB01	BARRY	Mr	Joanne	Phillips	PERM	PACK	Not Applicable	Not Applicable
SMITHM01	Mr	Michael	Smith	CASU	PACK	30/03/2020-12/04/2020	To Be Advised	

Payroll (cont'd)

JobKeeper (cont'd)

Employees who are earning less than \$1,500 a fortnight and qualify for JobKeeper need to be topped up to \$1,500 fortnightly with the top-up amount recorded as an addition.

Payroll Reference Maintenance Additions & Deductions

If an employee is still working and earns \$1,250 a fortnight, the top-up would need to be \$250.

Payroll Reference Maintenance Standard Payslips

Pay Run

On running the Payroll Operations, Automatic Payslips option, the standard payslip details will be preloaded.

If standard payslips have not been setup, the top-up addition will need to be manually calculated and recorded using the Payroll Operations, Manual Payslips option for each pay run.

Stood Down Employees

If an Employee has been stood down, you will need to seek advice from your accountant.

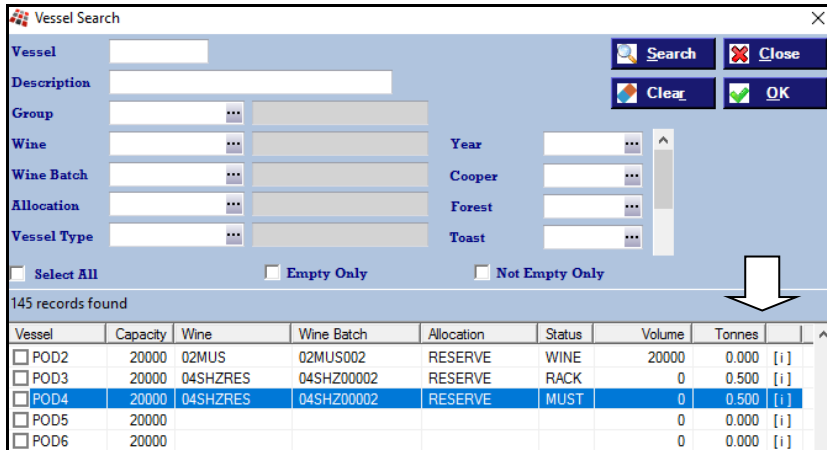
Run the Payroll Operations, Single Touch Payroll Generate option as per normal.

Winemaking

More Vessel Search Tools

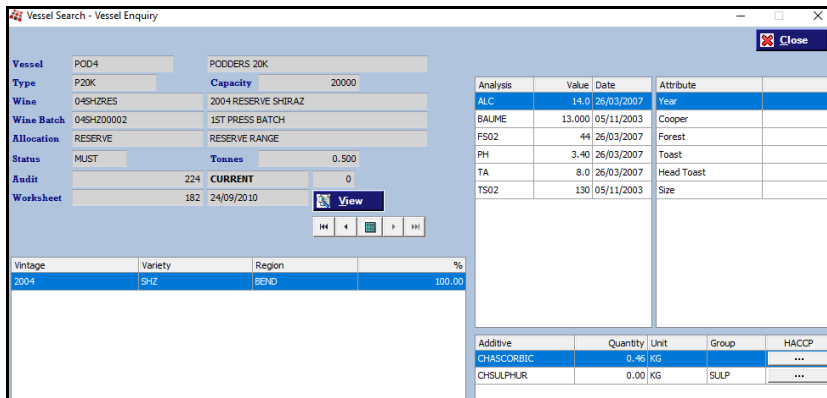
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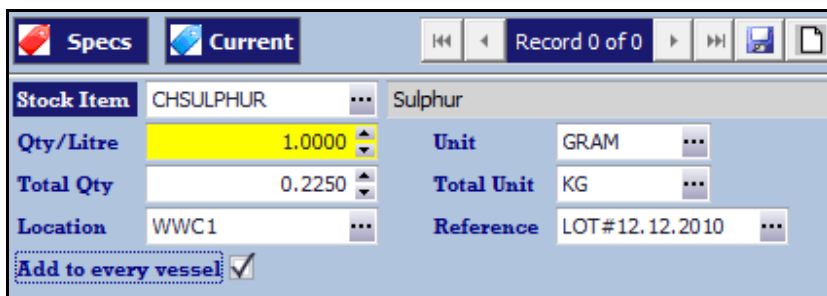
Benefit

- Easier to find and select required vessels.



Apply Additive To All Vessels

'Add to every vessel' prompt has been added.



Benefit

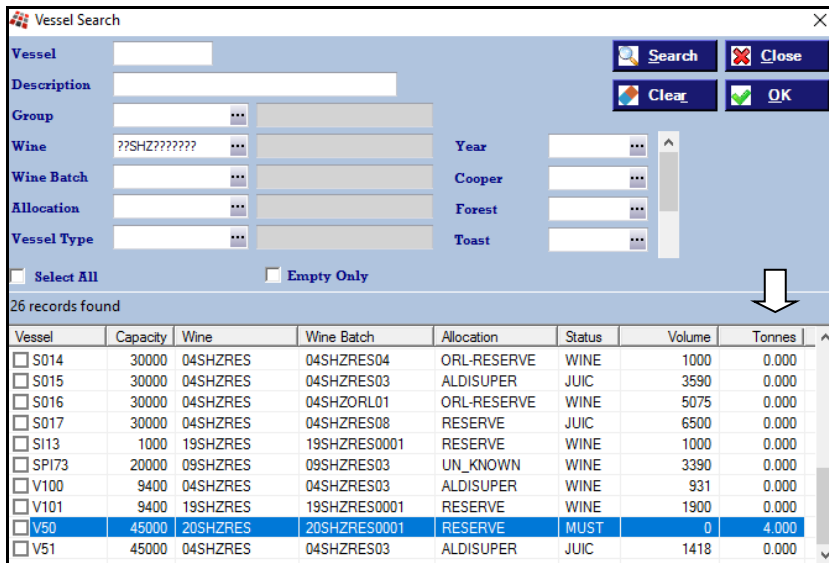
- Easily add same additive against multiple barrels
- Save time and reduce errors.

Cellar Operations
Cellar Work Sheet Entry

Winemaking (cont'd)

Daily Crush Tonnes

Tonnes column has been appended to the vessel search.



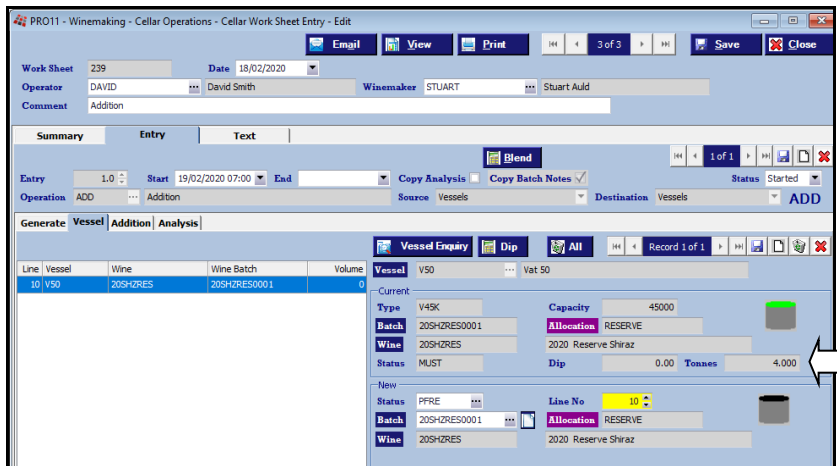
Vessel	Capacity	Wine	Wine Batch	Allocation	Status	Volume	Tonnes
<input type="checkbox"/> S014	30000	04SHZRES	04SHZRES04	ORL-RESERVE	WINE	1000	0.000
<input type="checkbox"/> S015	30000	04SHZRES	04SHZRES03	ALDISUPER	JUIC	3590	0.000
<input type="checkbox"/> S016	30000	04SHZRES	04SHZORL01	ORL-RESERVE	WINE	5075	0.000
<input type="checkbox"/> S017	30000	04SHZRES	04SHZRES08	RESERVE	JUIC	6500	0.000
<input type="checkbox"/> S113	1000	19SHZRES	19SHZRES0001	RESERVE	WINE	1000	0.000
<input type="checkbox"/> SPI73	20000	09SHZRES	09SHZRES03	UN_KNOWN	WINE	3390	0.000
<input type="checkbox"/> V100	9400	04SHZRES	04SHZRES03	ALDISUPER	WINE	931	0.000
<input type="checkbox"/> V101	9400	19SHZRES	19SHZRES0001	RESERVE	WINE	1900	0.000
<input checked="" type="checkbox"/> V50	45000	20SHZRES	20SHZRES0001	RESERVE	MUST	0	4.000
<input type="checkbox"/> V51	45000	04SHZRES	04SHZRES03	ALDISUPER	JUIC	1418	0.000

Benefit

- Easily identify vessels still to be pressed.

Cellar Operations Cellar Work Sheet Entry

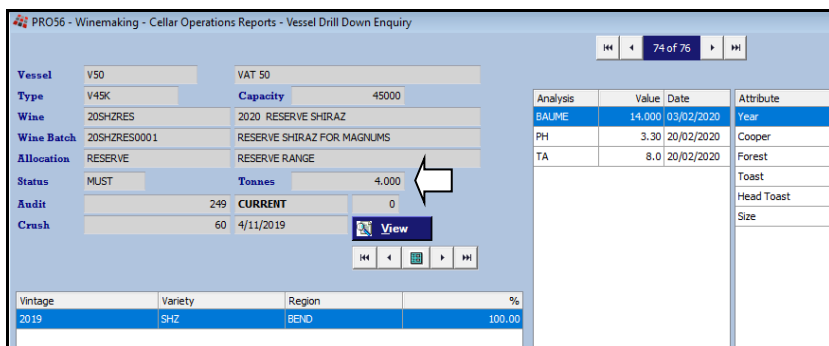
When recording a cellar operation, on selecting a vessel with tonnes, the tonnes is now displayed.



Line	Vessel	Wine	Wine Batch	Volume
10	V50	20SHZRES	20SHZRES0001	0

Type	V45K	Capacity	45000
Batch	20SHZRES0001	Allocation	RESERVE
Wine	20SHZRES		2020 Reserve Shiraz
Status	MUST	Dip	0.00 Tonnes 4.000

The Vessel Drill Down Enquiry, Lab Analysis Entry, Vessel Volumes and Vessel Spreadsheet menu options now also show the tonnes.



Vessel	V50	VAT 50	
Type	V45K	Capacity	45000
Wine	20SHZRES		2020 RESERVE SHIRAZ
Wine Batch	20SHZRES0001		RESERVE SHIRAZ FOR MAGNUMS
Allocation	RESERVE		RESERVE RANGE
Status	MUST	Tonnes	4.000
Audit	249	CURRENT	0
Crush	60		4/11/2019

Analysis	Value	Date	Attribute
BALME	14.000	03/02/2020	Year
PH	3.30	20/02/2020	Cooper
TA	8.0	20/02/2020	Forest
			Toast
			Head Toast
			Size

Winemaking (cont'd)

Blend Calculator

This powerful tool is now available.

Blends are stored for each user.

Benefit

- Easier to do trial blends.

Cellar Operations
Blend Calculator
Cellar Work Sheet Entry

Vessels	Volume	Total Cost	Per Litre	Vintage	Variety	Region	%
3	1300	2878.42	2.2142	2005	SHZ	BEND	84.62

Vessel	Wine Batch	Status	Volume
RECEIVAL			600
S016	04SHZORL01	WINE	200
V100	04SHZRES03	WINE	500

Winemaking (cont'd)

Blend Calculator (cont'd)

PRO46 - Winemaking - Cellar Operations - Blend Calculator - Edit

Selection Report Options

Email View Print Close

Format

- Detailed
- All Summaries
- Variety Summary
- Vintage Summary
- Region Summary
- Variety/Region Summary
- Vintage and Variety Summaries
- Vineyard
- Zone/Region/Sub-Region
- No
- Grower
- Grape Ownership

Print Average Analysis
 Print Allergens
 Print Costs
 Print Additions
 No
 Yes (with HACCP)
 Yes (without HACCP)

Additive Qty Cutoff: 0.0001

Delete All Vessels

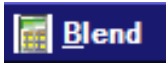
NICK
PRO46

EzyWine Pro
Blend Calculator

Vessel	Vessel Type	Capacity	Wine	Batch	Allocation	Status	Current Volume	Blend Volume	% of Blend
RECEIVAL							600	600	46.15
S016	S30K	30000	04SHZRES	04SHZORL01	ORL-RESERVE	WINE	200	200	15.38
V100	V94K	9400	04SHZRES	04SHZRES03	ALDISUPER	WINE	500	500	38.46
								1300	

Vintage	Variety	Name	Region	Source	Volume	Vol. %	Wine %
2005	SHZ	Shiraz	BEND	CRUSH	500	38.46	71.43
2004	SHZ	Shiraz	BEND	BULK	200	15.38	28.57

End of Report



When recording a transfer operation, on clicking this button the vessels and volumes recorded against the calculator will be inserted.

PRO11 - Winemaking - Cellar Operations - Cellar Work Sheet Entry - Edit

Work Sheet: 241 Date: 16/04/2020

Operator: NICKC Nick Cugura Winemaker: PETERE Peter Ellis

Comment: Transfer specified using Blend Calculator

Summary Entry Text

Blend

Entry: 1.0 Start End Copy Analysis Copy Batch Notes Variance Reason Status Pending

Operation: TRSF Transfer Source Vessels Destination Vessels

From: 2 Vessels 700 To: 0 Vessels 0 UNDER 700 Variance: Standard 0.00% Actual 100.00%

Generate From Vessel Allocation To Vessel Addition Analysis Allocation

Line	From Vessel	Wine	Wine Batch	Transfer
10	S016	04SHZRES	04SHZORL01	200
20	V100	04SHZRES	04SHZRES03	500

Vessel: S016 Stainless Steel S30K

Capacity: 30000 Line No: 10

Batch: 04SHZORL01 Allocation: ORL-RESERVE

Wine: 04SHZRES 2004 Reserve Shiraz

Status: WINE Dip: 0 Volume: 3905

Transfer Line No: 10

Dip: Before 0.00 CM After 0.00 CM

Volume: Before 3905 After 3705 Transfer 200

Empty Clear