



**Ezy** Systems

# *Upgrade to **Pro** version*

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## INTRODUCTION

Ezy Systems commenced in 1993 using the programming language Microsoft FoxPro to develop *EzyAccounts*, *EzyCellar* and *EzyWine*.

Ezy Systems has spent more than 25 years focusing on data capture and reporting requirements of users by addressing their needs in vineyard management, vintage planning, weighbridge operations, winemaking, plant servicing, bottling, contract winemaking & bottling, general accounting, payroll, human resources, marketing, CRM, wine club, asset register and POS (including cellar door sales, cafe and restaurant) and website interface.

**The company's objective has always been to streamline operations and remove the costs, time, stress and errors associated with double-entry when utilising multiple software packages.**

Late 2010 the Directors, Nick Cugura and Peter Ellis, decided it was time to upgrade the appearance and general navigation, which would require developing a new version. Microsoft Visual Basic (*VB.NET*) and SQL Server were chosen to develop the new version.

Senior Programmer, Donna Dimaano, was appointed Project Leader mid 2011.

The new version **is** packaged with **SQL Server Express** which is *free* and provides many of the features of the paid, full versions of Microsoft SQL Server database management system.

***The new version is not just an investment in a new interface. It's also about establishing a new platform that will allow Ezy Systems software to more easily add those functionalities required as your business evolves. The GUI interface makes it quicker and easier to process transactions.***

**EzyAccounts Pro**, which encompasses 85% of *EzyWine*, has been available since 2016 and is utilised by smaller wineries and wine distributors.

### ***EzyAccounts Pro***

It has been available since 2016

It can be loaded on your **local server**  
**or hosted** in cloud.



### ***EzyCellar Pro*** ***EzyWine Pro*** ***EzySpirit Pro***

The Bottling module was completed mid 2017  
The winemaking and vineyard modules are being  
beta tested by Casella Wines and will be  
generally available September 2019



### **Upgrade Cost**

The cost of migrating your existing data  
to the new version is AUD\$500 per user  
plus onsite training costs as required

The support fee will remain the same.

# OVERVIEW

## Creditors - *EzyWine*

When maintaining creditor details, in the *EzyWine* version, you can only specify **one** creditor. The information is on 2 screens and there are other menu options that also relate to creditor details.

Whereas the *EzyWine Pro* version provides a selection screen which allows you to specify a range of creditors that you may want to modify. There is only one screen and tabs are utilised to provide access to all the creditor details.

Creditor	BENDCH01 [F5] Alias	Pickup Address
Name	Bendigo Chemical Supplies	Bendigo Chemical Supplies
Address	203 High Street	203 High Street
	Bendigo	Bendigo
	Victoria	Victoria 3550
Postcode	3550	Commenced 03/03/2003
Phone	03 5441 2044	GST Status Registered
Fax	03 5442 3132	ABN 123-123-123
Contact	Bob Pilchard	GST Inclusive Yes
		GST Acq. Other - 10.00%
		Liq Lic. No.
Cheque Payee	Bendigo Chemical Supplies	Credit Limit 9999999
	T/A Cugura Enterprises	Currency AUD
Payment By	EFT Bank 633-000	GL Control
Account No	123123123 On Hold No	GL Expense
Salutation	Mr Pilchard	GL Bank
Group	CHEM Terms 30D	GL GST

Commit ?

Creditor	BENDCH01	Alias
Name	Bendigo Chemical Supplies	
Email:		
P/O & Letter	bob@bendigochem.com.au	
Remittance	accpay@bendigochem.com.au	
Remitt. CC		
Website http://	bendigochem.com.au	Pay Method WEEK
EFT Ref.	EZYWINE01	Local MATE
Cashflow Grp	PROD	
Active	Yes	
e-P/order	Yes	
e-Remittance	Yes	
e-Letter	Yes	
Remittance	Detail	

Commit ?

# OVERVIEW (Cont'd)

## Creditors - *EzyWine Pro*

3 Records found

Creditor	Alias	Name	Group	Terms
BENDCH01		Bendigo Chemical Supplies	CHEM	30D
BENDCH02	CHEM	Bendigo Chemicals & Machinery	CHEM	60
INDIACH1	CHEM	Indian Chemicals	CHEM	60

*Specify selection of creditors to be reported or modified.*

Group	Name
<input type="checkbox"/> ADMI	Administration
<input type="checkbox"/> AOAK	American Oak
<input type="checkbox"/> BULK	Bulk Wine Purchases
<input type="checkbox"/> CAPI	Capital Purchases
<input type="checkbox"/> CARR	Carriers
<input checked="" type="checkbox"/> CHEM	Chemical Suppliers
<input type="checkbox"/> FBAR	French Barrels
<input type="checkbox"/> MISC	Misc. Suppliers

*Random selection is available.*

APM01 - Accounts Payable Maintenance - Creditors - Edit

Creditor [F5]: BENDCH01 Alias: [ ]

Name: Bendigo Chemical Supplies

Address: 203 High Street

Suburb: Bendigo

State: Victoria

Country: AUSTRALIA

Postcode: 3550 Commenced Date: 03/01/2003

Phone: 03 5441 2044

Fax: 03 5442 3132

Contact: Bob Pilchard

Group: CHEM

Group Name: Chemical Suppliers

Salutation: Mr Pilchard

Cheque Payee: Bendigo Chemical Supplies

T/A Cugura Enterprises

Cashflow Grp: PROD On Hold

Currency: AUD Active

Terms: 30D Credit Limit: 9999999

Payment By: EFT

Bank: 633-000

Account No: 5678910

Remittance: Detail

GST Status: Registered

ABN: 123-123-123

GST Acquisition: Other - 10.00%

Liquor Licence No.:

GST Inclusive:

APM01 - Accounts Payable Maintenance - Creditors - Edit

Notes [F5]

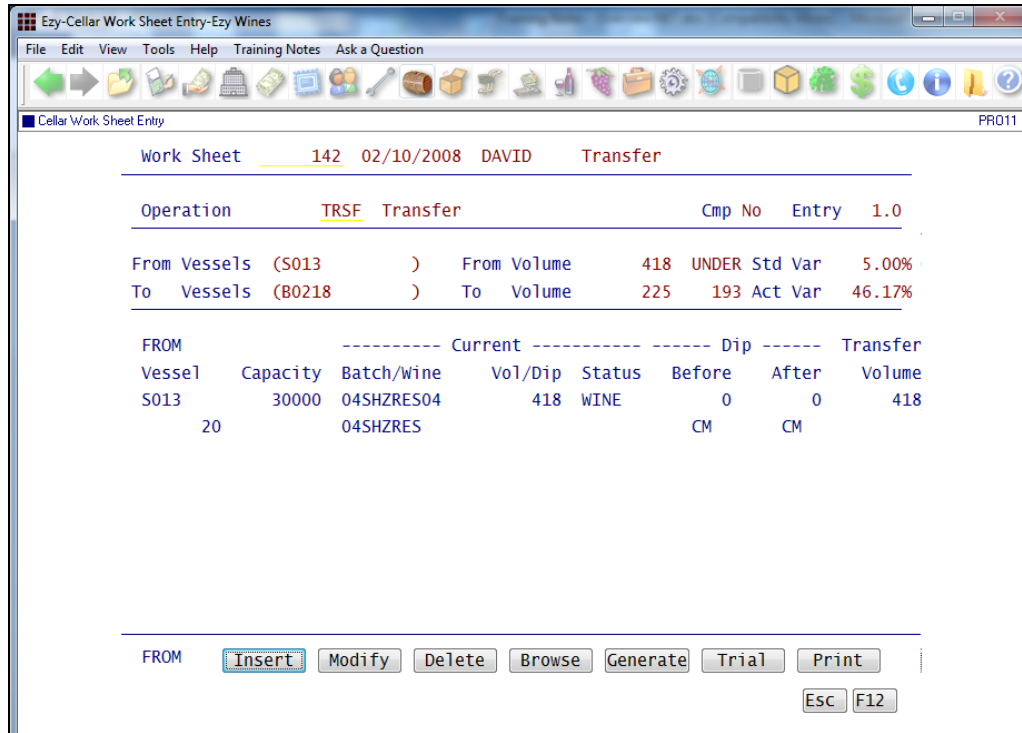
Type	Date	Category	Text / Attachment / Web Link
Web Link	17/08/2012	GENE	www.google.com
Attachment	19/08/2012	GENE	bhw_logo.jpg
Text	8/09/2012	GENE	how many notes are there?

Attachment: bhw\_logo.jpg

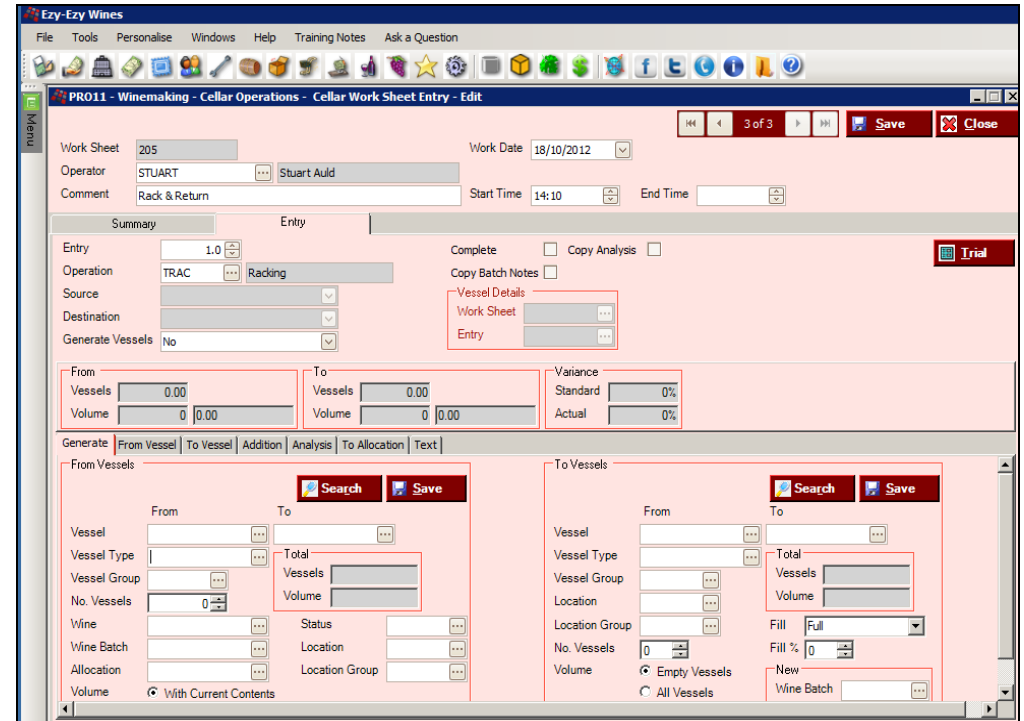
# OVERVIEW (Cont'd)

## Cellar Work Sheet Entry

Winemakers will find the new version much easier to navigate.



*EzyWine*



*EzyWine Pro*

Tabs are used to navigate the different screens.

# OVERVIEW (Cont'd)

## Cellar Work Sheet Entry (Cont'd)

The screenshot shows the 'From Vessel' tab of the 'Cellar Work Sheet Entry' window. The interface includes a menu bar, a toolbar, and a main data entry area. The 'From Vessel' tab is selected, showing a table of vessels and detailed input fields for the selected vessel (B0211).

Vessel	Capacity	Wine Batch	Wine
B0211	225	04SHZRES10	04SHZRES
B0213	225	05SHZRES02	05SHZRES

Current Vessel Details:

- Vessel: B0211 (2003 Aler Med)
- Capacity: 225
- Current Batch: 04SHZRES10
- Wine: 04SHZRES
- Vol: 190
- Dip: 0
- Status: WINE
- Transfer Volume: 190

Dip Settings:

- Before: 0
- After: 0
- Unit: LTR

*From Vessel tab*

The screenshot shows the 'Addition' tab of the 'Cellar Work Sheet Entry' window. The interface is similar to the 'From Vessel' tab but includes additional fields for 'Addition' and 'Dip' settings.

Addition Details:

- Vessel: 5016
- Capacity: 30000
- Transfer Volume: 0
- Wine Batch: 04SHZORL01
- Status: WINE

Dip Settings:

- Before: 0
- After: 0
- Status: WINE

Stock Item Details:

Stock Item	Alias	Location	Reference
CHASCORBIC	CHEM	WWC2	LOT#IN01.01.2011

Ascorbic Acid Details:

- Qty/Litre: 1.0000
- Total Qty: 0.0000
- Location: WWC2
- Unit: KG
- Total Unit: KG
- Reference: LOT#IN01.01.2011

*Addition tab*

# OVERVIEW (Cont'd)

## Cellar Work Sheet Entry (Cont'd)

Work Sheet: 197      Work Date: 16/09/2011

Operator: DAVID (David Smith)

Comment: Transfer      Start Time: 06:07      End Time: [ ]

Summary      Entry

Entry: 1.0      Complete:       Copy Analysis:       Copy Batch Notes:       To Vessel Status: [ ]      Trial

Operation: TRSF (Transfer)      Source: Vessels      Destination: [ ]

From: Vessels V100      To: Vessels 3      Variance: Standard 0%      Actual 4.40%

Volume: 931      Volume: 890 UNDER 41

Generate | From Vessel | From Allocation | To Vessel | Addition | Analysis | To Allocation | Text

Vessel	Capacity	Wine Batch	Volume
B0219	225	04SHZ008	225
B0217	225	04SHZRES03	225
V51	45000	04SHZRES03	440

Vessel: V51      Vat 51

Current: Capacity 45000      Batch 04SHZRES03      Wine 04SHZRES      Volume 1418      Dip 0

Status: [ ]      Allocation: ALDISUPER

Allocation has [F5] Notes

Dip: Before 0      Volume 0      After 0      Volume 0      Unit: CM      Calc.

Batch: 04SHZRES03      Status: RACK

Transfer Volume: 440      Fill

Vessel Enquiry

# OVERVIEW (Cont'd)

## Sales Invoice Entry

**Ezy-Ezy Wines**  
 File Tools Personalise Windows Help Training Notes Ask a Question

SAI01 - Sales Ordering & Invoicing - Sales Invoices - Sales Invoice Entry - Edit

View Print 2 of 31 Save Close

Invoice No: 122  
 Debtor: SPIDERS1  
 Alias:   
 Invoice Date: 22/02/2008  
 Order No:   
 Order Date: 22/02/2008  
 Reference:   
 Carrier: MCPHEE  
 Carrier Reference:   
 Despatch Date: 22/02/2008  
 Terms: 30DD  
 Due: 23/03/2008

Address: Spiders Restaurant  
 100 Williamson Street  
 Sydney  
 New South Wales

2000  
 Sales Rep: MCLEODR  
 Order Type: EMAIL  
 Cartons: 45  
 Printed:   
 Last Invoice: 01/04/2007  
 Credit Rating: GOOD  
 Credit Limit: 0

Gross \$ 5,618.00  
 WET \$ 1,490.02  
 GST \$ 710.81  
 Net \$ 7,818.83

Balance  
 Total 3,132.58  
 Current 0.00  
 30 Days 0.00  
 60 Days 3,132.58  
 90 Days 0.00  
 120 Days 0.00  
 150 Days 0.00

Tax Details | Delivery Address | Messages | Entry Details

Record 1 of 9

Entry	Type	Code	Description	Quantity	Unit	Price
10	Stk	05SHZRES7	2005 Reserve ...	43.0000	C750	114.00
20	Stk	04SHZRES7	2004 Reserve ...	1.0000	C750	108.50
30	Stk	99MIXPAC7-1	2xShiraz, 2xM...	1.0000	6750	150.00
40	Txt			0.0000		0.00
50	Non	ZFREIGHT-LOC	McFee - Local	3.0000	CASE	10.00
60	Txt		Please note th...	0.0000		0.00
70	Txt		belongs to Ezy...	0.0000		0.00
80	Txt		payment has d...	0.0000		0.00

Type: Stk 10

Stock Item: 05SHZRES7 2005 Reserve Shiraz 750ml  
 Quantity: 43.0000  
 Unit: C750  
 Location: WWC2  
 Price: 114.00  
 Free Reason:   
 Disc: 0.00 % 0.00  
 GST: 10.00 % 632.36  
 Net: 6955.94  
 GL Override:   
 Type: Stk 10



## OVERVIEW (Cont'd)

### Search Dialogue

The Debtor search feature is available across all modules in both entry & report options and provides several ways of finding a specific Debtor or range of Debtors.

**Debtor Search** ✕

Debtor

Name

Group

Alias



Address



Postcode

Phone

Email

Select All

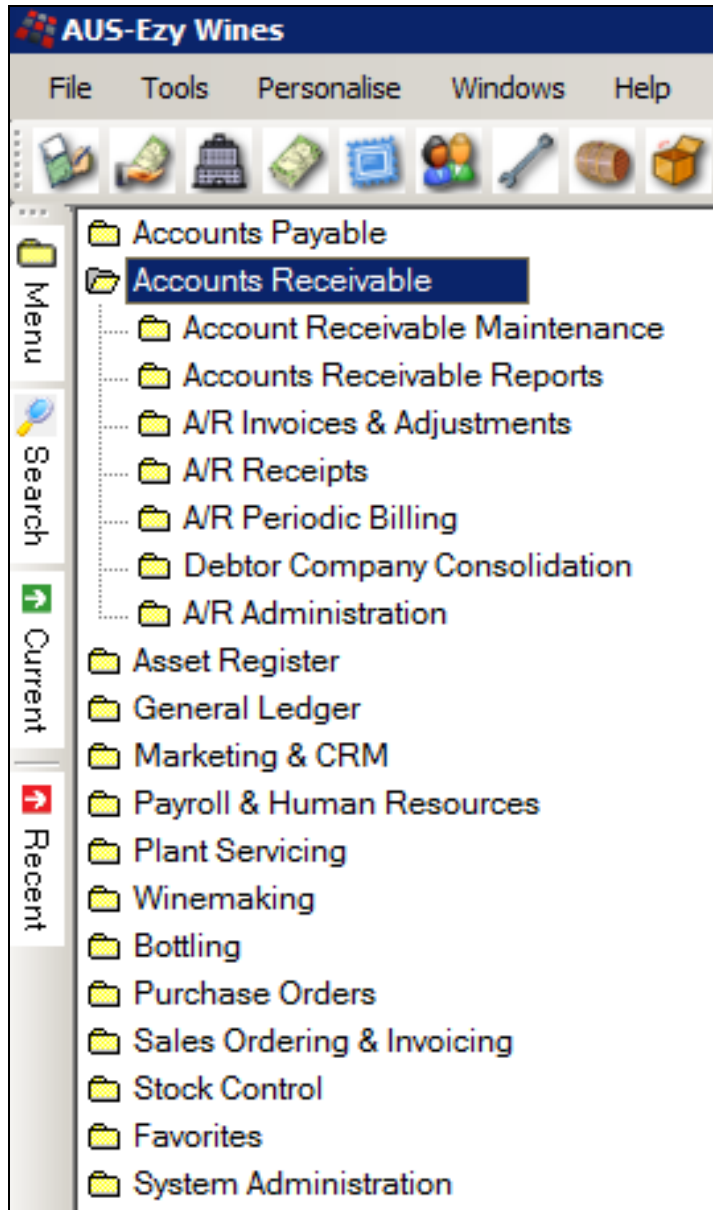
 **S**earch     **C**lose

 **C**lear     **O**K

Debtor	Name	Postcode	Address	Alias	Group
<input type="checkbox"/> NICKSL01	Nick's Liquor Store MELBOURNE	3000	12 Collins Street	LIQU	LIQU
<input type="checkbox"/> NICKSL02	Nick's Liquor Store BENDIGO	3550	23 High St	LIQU	LIQU
<input type="checkbox"/> NICKSLHO	Nick's Liquor HO SYDNEY	1001	22 Chapel Street	LIQU	LIQU
<input type="checkbox"/> PHILLI02	Phillips Liquor Store	7330	456 Railway St	LIQU	LIQU
<input type="checkbox"/> VINTNE01	Vintners Liquor Distributor	3000	198 St Kilda Rd	DIST	DIST

III

# NAVIGATION



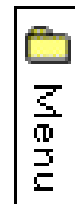
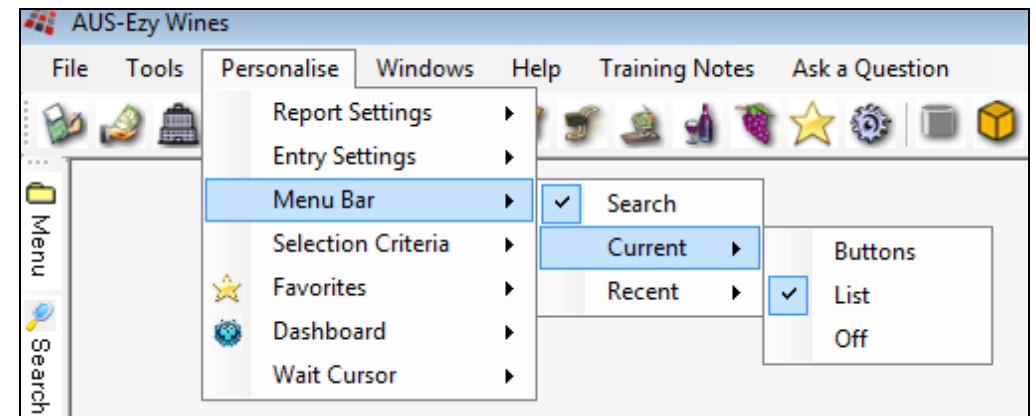
## Menu Navigation

The mouse can be utilised to navigate the menus & select the required option.

The [Tab] and arrow keys can also be used to navigate the options.

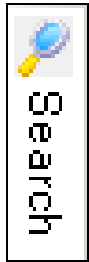
Left click on a menu option name or press the [Enter] key to select the highlighted option.

The menu buttons can be customised for each user.



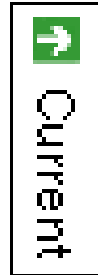
The menu can be displayed or hidden at any time.

# NAVIGATION (Cont'd)



Access	Open
<input checked="" type="checkbox"/>	...
<input checked="" type="checkbox"/>	...
<input checked="" type="checkbox"/>	...

If you have access to the menu option, it can be opened here.



- Debtor Drill Down Enquiry
- Debtor YTD Sales Summary
- Stock Item Prices
- Promotions
- Sales Invoice Entry

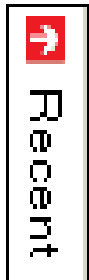
*List version*

Ezy Menu Option Search

Option Code:

Option Name:

Menu	Option Name	Option Code	Access	Open
A/R Administration	Import Debtor Details	ADM41	<input checked="" type="checkbox"/>	...
A/R Administration	Export Debtor Details	ADM53	<input checked="" type="checkbox"/>	...
A/R Administration	Debtor End of Month	ARA01	<input checked="" type="checkbox"/>	...
A/R Administration	Debtor Ageing Maintenance	ARA03	<input checked="" type="checkbox"/>	...
A/R Administration	Debtor Due Date Maintenance	ARA04	<input checked="" type="checkbox"/>	...
A/R Administration	Debtor Credit Voucher Report	ARA05	<input checked="" type="checkbox"/>	...
A/R Administration	Debtor Credit Voucher Print	ARA06	<input checked="" type="checkbox"/>	...
A/R Administration	Archive Debtor Ledger	ARA07	<input checked="" type="checkbox"/>	...
A/R Administration	Import Debtor Transactions	ARA10	<input checked="" type="checkbox"/>	...
A/R Administration	Debtor Interest Update	ARA11	<input checked="" type="checkbox"/>	...
A/R Administration	Global Debtor Maintenance	ARA12	<input checked="" type="checkbox"/>	...
A/R Administration	Change Debtor Code	ARA13	<input checked="" type="checkbox"/>	...
Accounts Receivable Reports	Debtor Add. Groups Exception	ARA14	<input checked="" type="checkbox"/>	...
A/R Administration	Export Debtor Ledger	ARA16	<input checked="" type="checkbox"/>	...
A/R Administration	Export Debtor Trial Balance	ARA18	<input checked="" type="checkbox"/>	...
A/R Administration	Export Debtor TB By Due Date	ARA19	<input checked="" type="checkbox"/>	...
Accounts Receivable Reports	Debtor Group Default Exception	ARA21	<input checked="" type="checkbox"/>	...
A/R Administration	Zero Debtor Reward Points	ARA22	<input checked="" type="checkbox"/>	...
A/R Administration	Import Debtor Messages	ARA23	<input checked="" type="checkbox"/>	...



Menu options that have been recently accessed and closed.



*Buttons version*

## NAVIGATION (Cont'd)

APM01 - Accounts Payable - Accounts Payable Maintenance - Creditors

Selection Report Options

From To

Creditor

Creditor Alias

Creditor Group CHEM CHEM

Creditor Terms

Commencement Date

Last Payment Date

ABN

3 Records found

Creditor	Alias	Name	Group	Terms
BENDCH01	CHEM	Bendigo Chemical Supplies	CHEM	30D
BENDCH02	CHEM	Bendigo Chemicals & Machinery	CHEM	60
INDIAN01	CHEM	Indian Chemicals	CHEM	60

View Close

Print New

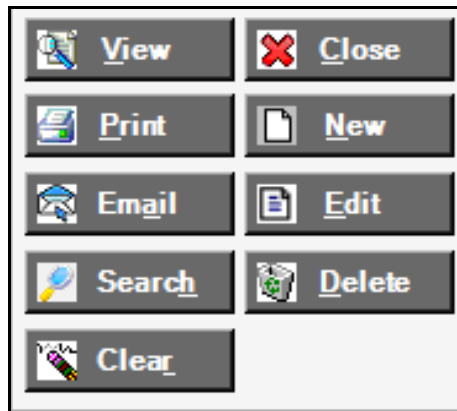
Email Edit

Search Delete

Clear

### Action Buttons

To edit the selected entries either select the [Edit] button or on highlighting one of the entries, double left click on the mouse.



Creditor	Alias	Name
BENDCH01	CHEM	Bendigo Chemical Supplies
BENDCH02	CHEM	Bendigo Chemicals & Machinery
INDIAN01	CHEM	Indian Chemicals

Edit

Delete

New

Select

### Mouse Double Left Click

It will behave the same as selecting the [Edit] button.

### Mouse Right Click

A popup is displayed allowing you to *Edit* or *Delete* the highlighted entry. The *New* will allow you to insert a new entry and the *Select* option will load the value in the first column of the highlighted entry in the From/To selection.

# NAVIGATION (Cont'd)

The menus and options selected can be displayed at the same time.

The screenshot displays the Ezy-Ezy Wines Net software interface. On the left is a menu tree with 'Sales Invoices' selected. The main window shows a list of sales invoices with columns for Type, Code, Description, Quantity, Unit, and Price. The selected invoice (SAI01) is shown in a detailed view with fields for Invoice No, Debtor, Invoice Date, Order No, Order Date, Reference, Carrier, Carrier Reference, Despatch Date, Terms, Due, Sales Rep, Order Type, Cartons, Printed, Last Invoice, Credit Rating, and Credit Limit. A summary table on the right shows financial details like Gross, WET, GST, Net, and Balance. The bottom right shows a table of stock items with columns for Type, Code, Description, Quantity, Unit, Price, and Location.

Type	Code	Description	Quantity	Unit	Price
Stk	04SHZRES7	2004 Reserve Sh...	2.0000	C750	120.0000
Stk	05MERRES7	2005 Merlot Res...	1.0000	C750	132.0000
Txt			0.0000		0.0000
Non	ZFREIGHT-LOC	McFee - Local	3.0000	CASE	8.5000
Txt		Please note that ...	0.0000		0.0000
Txt		belongs to Ezy ...	0.0000		0.0000
Txt		payment has de...	0.0000		0.0000

Category	Value
Gross	\$ 352.50
WET	\$ 94.83
GST	\$ 44.74
Net	\$ 492.07

Category	Value
Total	2,285.52
Current	63.23
30 Days	2,222.29
60 Days	0.00
90 Days	0.00
120 Days	0.00
150 Days	0.00

## NAVIGATION (Cont'd)

Ezy-Ezy Wines

File Tools Personalise Windows Help Training Notes Ask a Question

APM01 - Accounts Payable - Accounts Payable Maintenance - Creditors

Selection Report Options

From To

Creditor

Creditor Alias

Creditor Group

Creditor Terms

Commencement Date

Last Payment Date

Pay Method

16 Records

Creditor	Alias	Name	Group	Terms
BENDCH01	CHEMICAL	Bendigo Chemical Supplies	CHEM	30D
BENDCH02	CHEM	Bendigo Chemicals & Machinery	ADMI	60
BENDFR01	MISC	Bendigo Fruit Carriers	CARR	10
BENDIG01	PACK	Bendigo Packaging Supplies	PACK	30D
BENDST01	OFFICE	Bendigo Promotional & Supplies	PROM	30D
EZYSYS01	MISC	Ezy Systems	BULK	30D
EZYWIN01	MISC	Ezy Winery For Loading Bulk	BULK	30D
INDIACH1	CHEM	Indian Chemicals	CHEM	60
ORLANDO1	BULK	Orlando Wines	BULK	30D

↓

Creditor	Alias	Name	Group	Terms
ORLANDO1	BULK	Orlando Wines	BULK	30D
BENDCH02	CHEM	Bendigo Chemicals & Machinery	ADMI	60
INDIACH1	CHEM	Indian Chemicals	CHEM	60
BENDCH01	CHEMICAL	Bendigo Chemical Supplies	CHEM	30D
TNTFRE01	FRIEGHT	TNT Freight	CARR	30D
EZYSYS01	MISC	Ezy Systems	BULK	30D
EZYWIN01	MISC	Ezy Winery For Loading Bulk	BULK	30D
BENDFR01	MISC	Bendigo Fruit Carriers	CARR	10
SIGOAK01	MISC	French Barrels	FBAR	30D
USOAK01	OAK	American Oak Barrels & Chips	AOAK	60
BENDST01	OFFICE	Bendigo Promotional & Supplies	PROM	30D
BENDIG01	PACK	Bendigo Packaging Supplies	PACK	30D
PACSTOCK	PACSTOCK	Pacstock	PACK	30D
WINEST01	STORAGE	Wine Storage Warehouse	STOR	30D
POWERC01	UTIL	Powercor	UTIL	30D
TELSTR01	UTIL	Telstra test	UTIL	30D

### Data Sequence

Click on the column heading to change the order in which the entries are displayed.

Double click on a column heading to toggle between ascending and descending sequence.

↓

Creditor	Alias	Name	Group	Terms
BENDCH02	CHEM	Bendigo Chemicals & Machinery	ADMI	60
USOAK01	OAK	American Oak Barrels & Chips	AOAK	60
EZYSYS01	MISC	Ezy Systems	BULK	30D
EZYWIN01	MISC	Ezy Winery For Loading Bulk	BULK	30D
ORLANDO1	BULK	Orlando Wines	BULK	30D
BENDFR01	MISC	Bendigo Fruit Carriers	CARR	10
TNTFRE01	FRIEGHT	TNT Freight	CARR	30D
BENDCH01	CHEMICAL	Bendigo Chemical Supplies	CHEM	30D
INDIACH1	CHEM	Indian Chemicals	CHEM	60
SIGOAK01	MISC	French Barrels	FBAR	30D
BENDIG01	PACK	Bendigo Packaging Supplies	PACK	30D
PACSTOCK	PACSTOCK	Pacstock	PACK	30D
BENDST01	OFFICE	Bendigo Promotional & Supplies	PROM	30D
WINEST01	STORAGE	Wine Storage Warehouse	STOR	30D
POWERC01	UTIL	Powercor	UTIL	30D
TELSTR01	UTIL	Telstra test	UTIL	30D

### Ascending Group

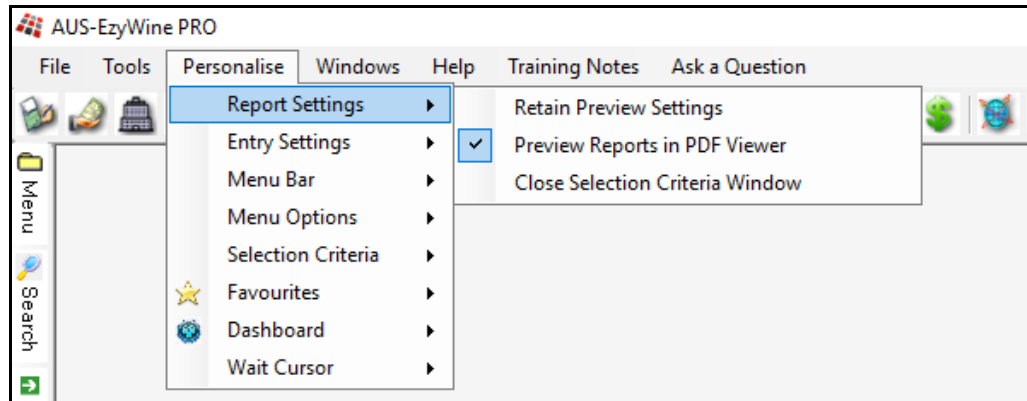
Creditor	Alias	Name	Group	Terms
POWERC01	UTIL	Powercor	UTIL	30D
TELSTR01	UTIL	Telstra test	UTIL	30D
WINEST01	STORAGE	Wine Storage Warehouse	STOR	30D
BENDST01	OFFICE	Bendigo Promotional & Supplies	PROM	30D
BENDIG01	PACK	Bendigo Packaging Supplies	PACK	30D
PACSTOCK	PACSTOCK	Pacstock	PACK	30D
SIGOAK01	MISC	French Barrels	FBAR	30D
INDIACH1	CHEM	Indian Chemicals	CHEM	60
BENDCH01	CHEMICAL	Bendigo Chemical Supplies	CHEM	30D
TNTFRE01	FRIEGHT	TNT Freight	CARR	30D
BENDFR01	MISC	Bendigo Fruit Carriers	CARR	10
ORLANDO1	BULK	Orlando Wines	BULK	30D
EZYSYS01	MISC	Ezy Systems	BULK	30D
EZYWIN01	MISC	Ezy Winery For Loading Bulk	BULK	30D
USOAK01	OAK	American Oak Barrels & Chips	AOAK	60
BENDCH02	CHEM	Bendigo Chemicals & Machinery	ADMI	60

### Descending Group

## PERSONALISE

Each user can personalise various general features.

### Report Settings



#### *Retain Preview Settings*

Specify whether the setting specified when previewing a report (such as page width) are to be retained.

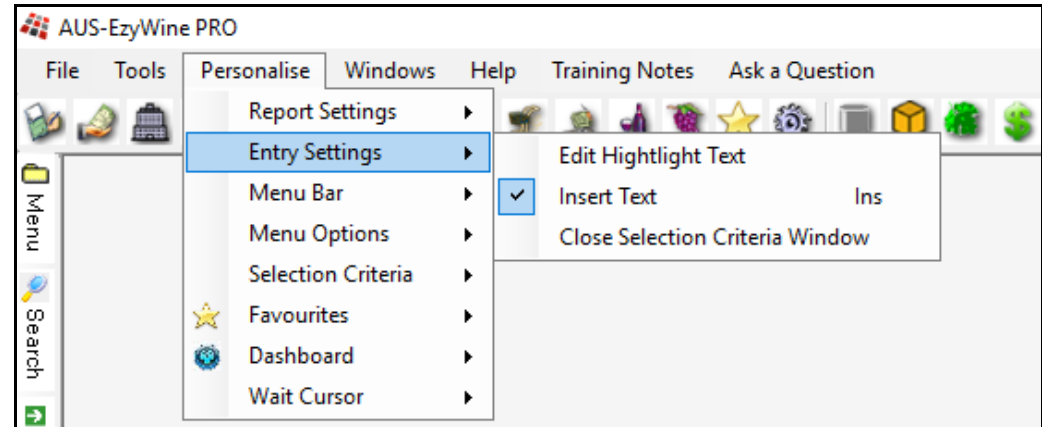
#### *Preview Report in PDF Viewer*

When previewing reports, specify whether acrobat reader is to be used. Otherwise, the report will be displayed to the screen using Report Viewer.

#### *Close Selection Criteria Window*

On running report specify whether you want to close the selection criteria.

### Entry Settings



#### *Edit Highlight Text*

When modifying data, specify whether the text is to be highlighted. Otherwise, the cursor will be positioned at the first letter.

#### *Insert Text*

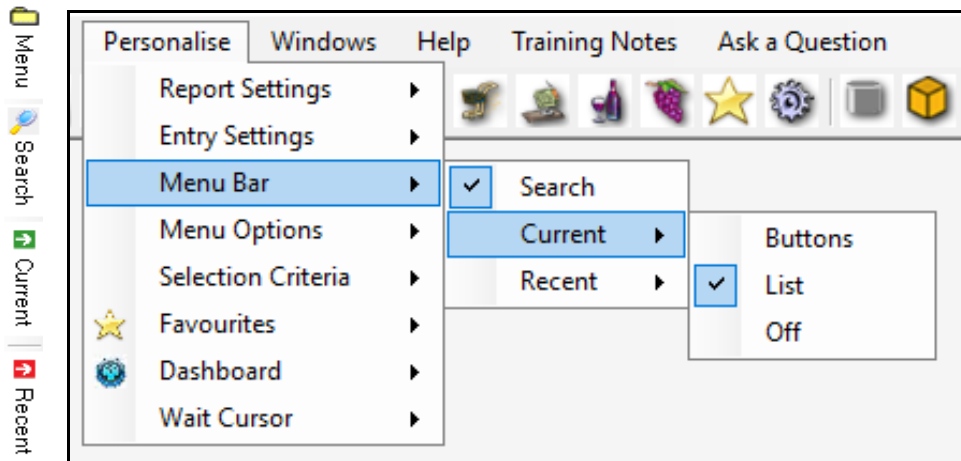
When entering text, specify whether the keyboard is in insert mode (ie. as text is being entered, existing text will be moved to the right).

#### *Close Selection Criteria Window*

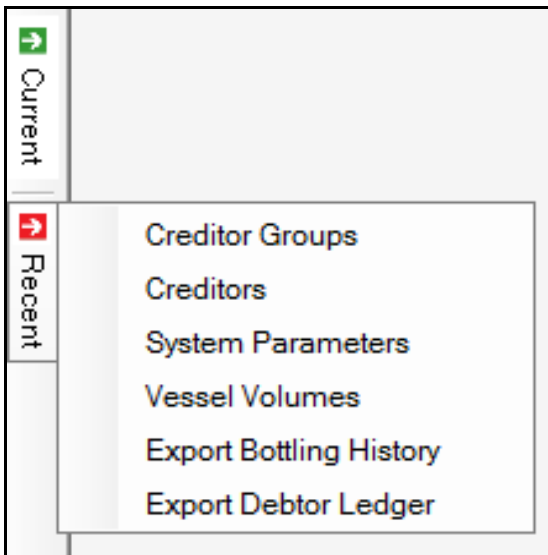
On completing insert or edit specify whether to close the selection criteria.

## PERSONALISE (Cont'd)

### Menu Bar



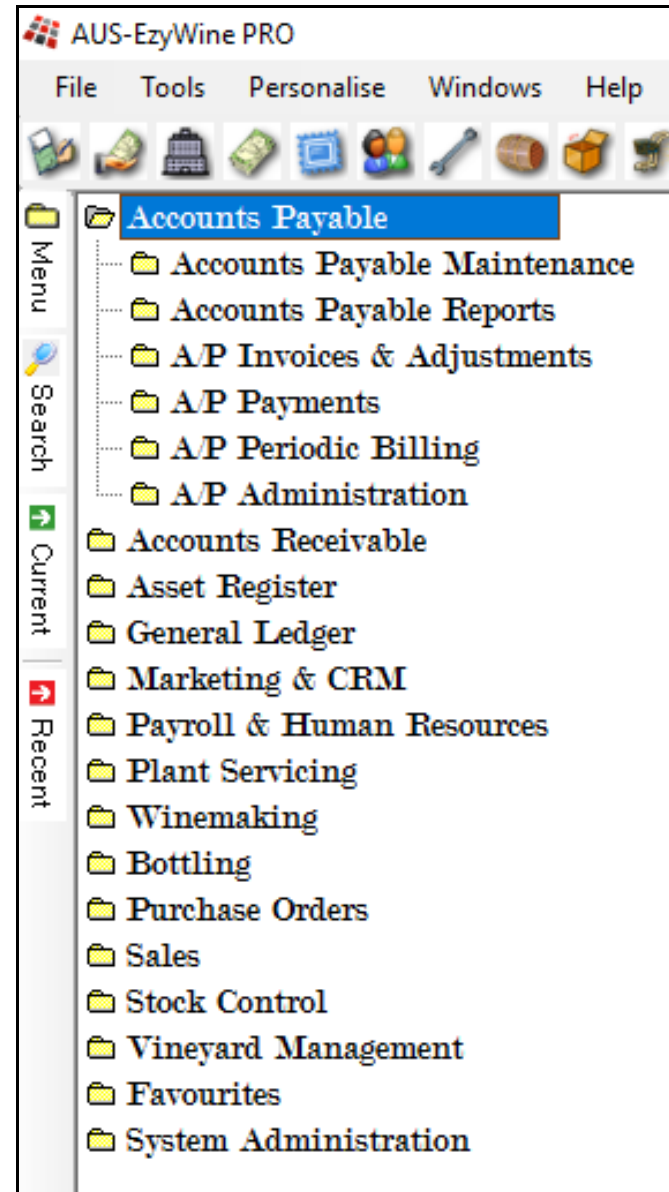
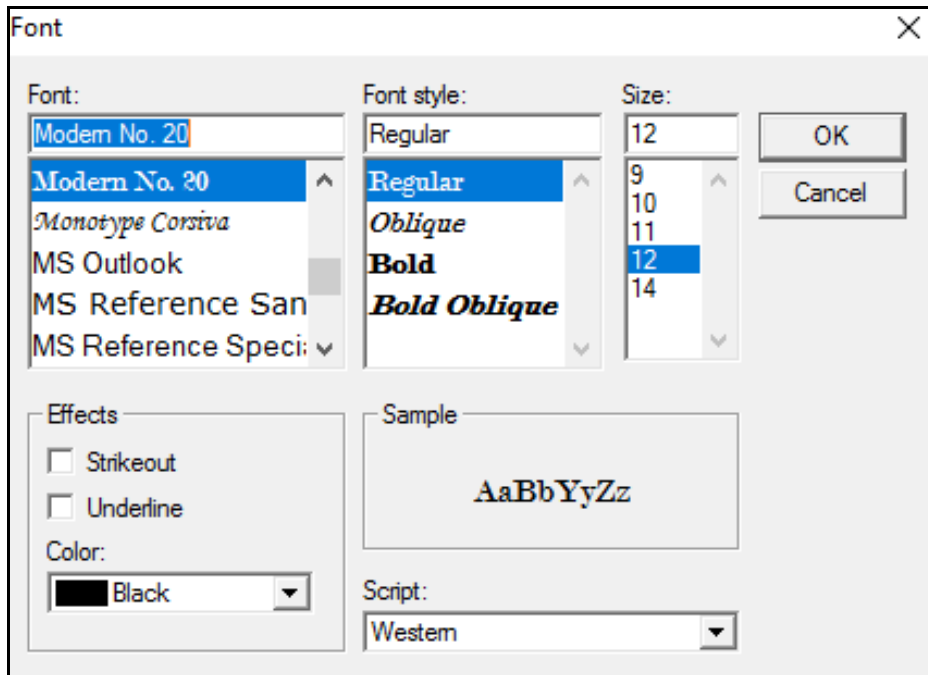
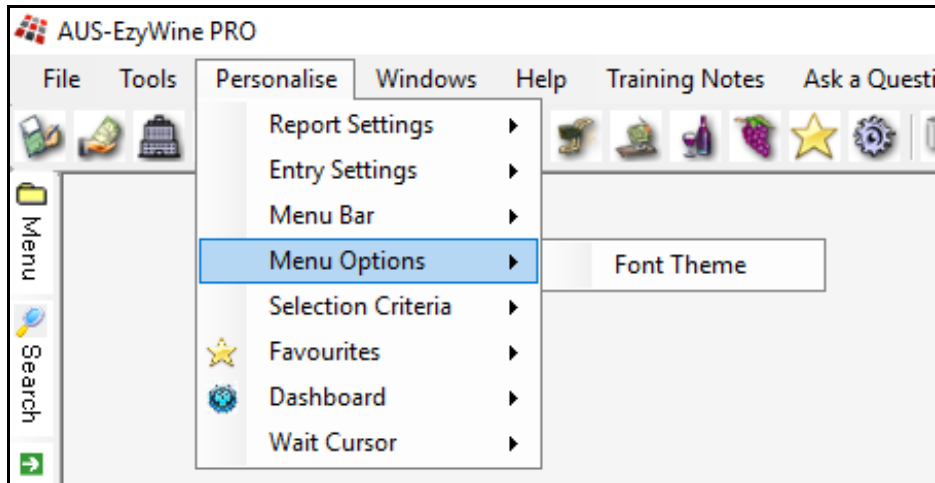
Spicyd whether the current and/or recent menu tabs are to appear vertically on the left side of the screen and whether the menu options are to appear as a list or a buttons.





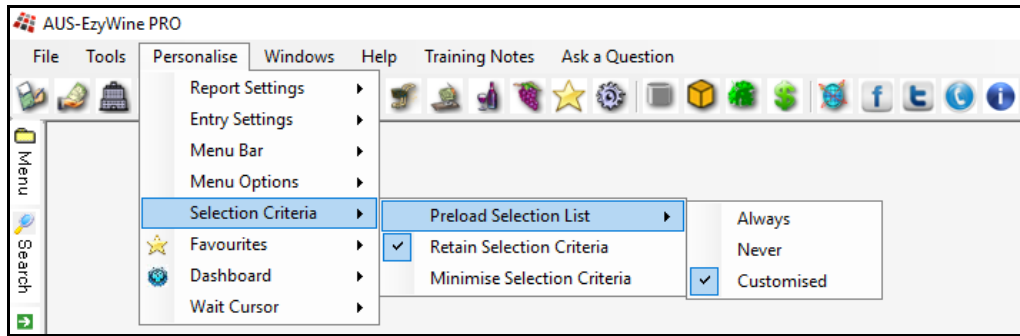
## PERSONALISE (Cont'd)

### Menu Options



## PERSONALISE (Cont'd)

### Selection Criteria

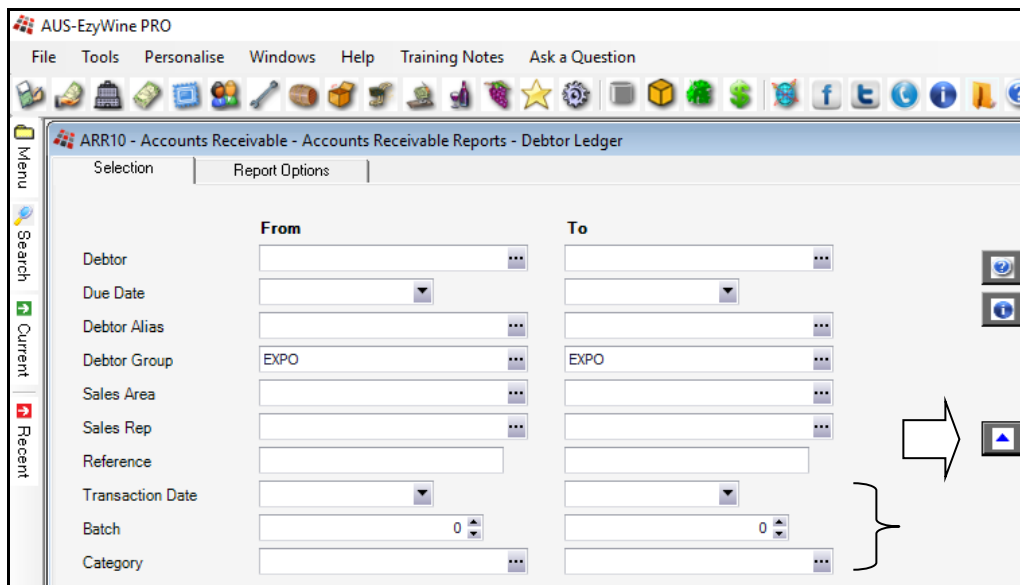


#### *Retain Selection Criteria*

Specify whether your selection criteria is retained.

#### *Minimise Selection Criteria*

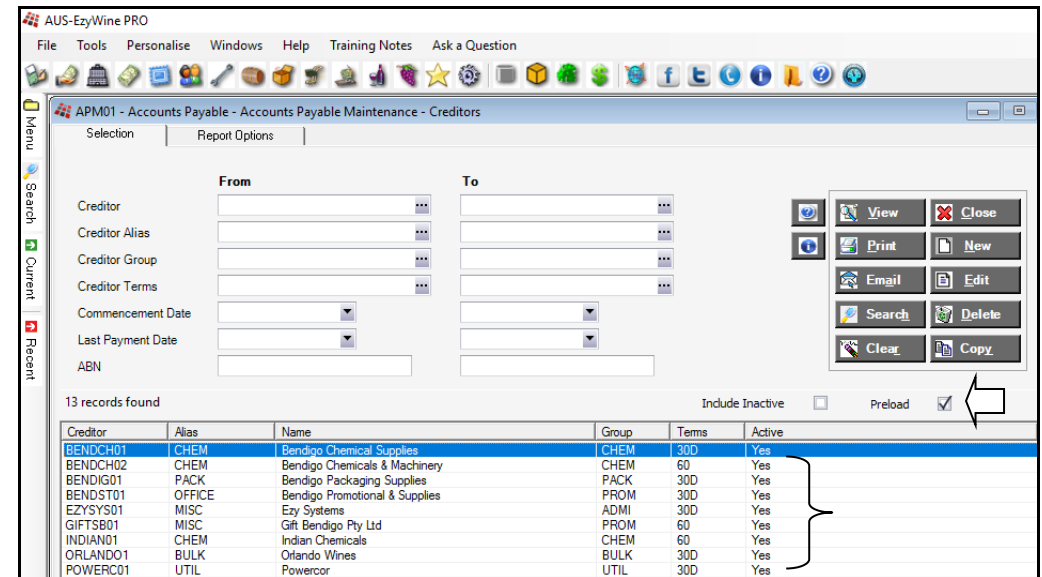
Specify whether menu options with more than 7 selection criteria are to display all the options.



#### *Preload Selection List*

Specify whether entries below the selection criteria are to be preloaded.

If Customised is selected, the **Preload** button shown below will appear on each menu option and you will be able to specify which options preload the entries.



#### **General: Search Dialogue, Preload Limit**

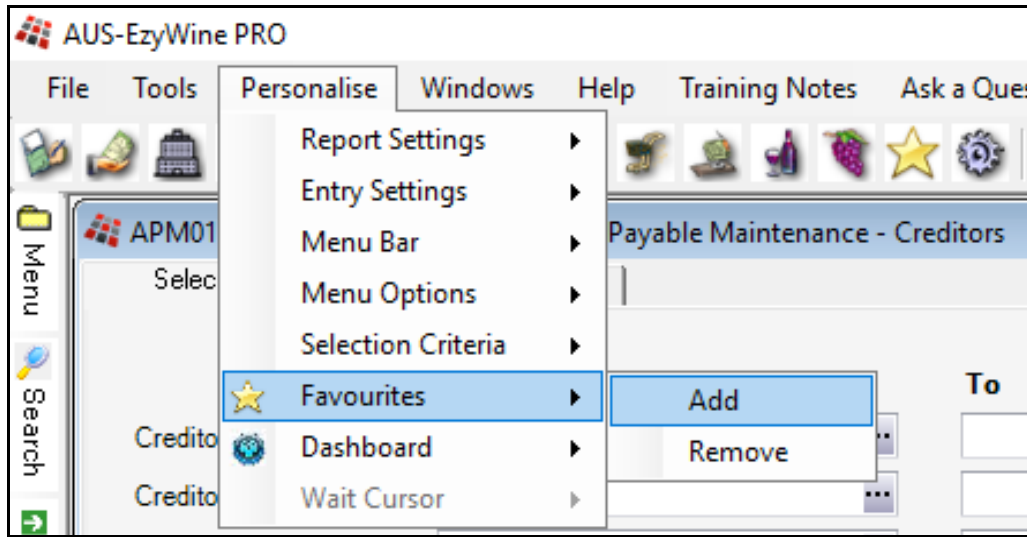
If the number of records exceed the limit recorded against this system parameter, which defaults to 10,000, no entries will be preloaded.

This will ensure that there aren't long delays in waiting for data to be retrieved or reports generated.

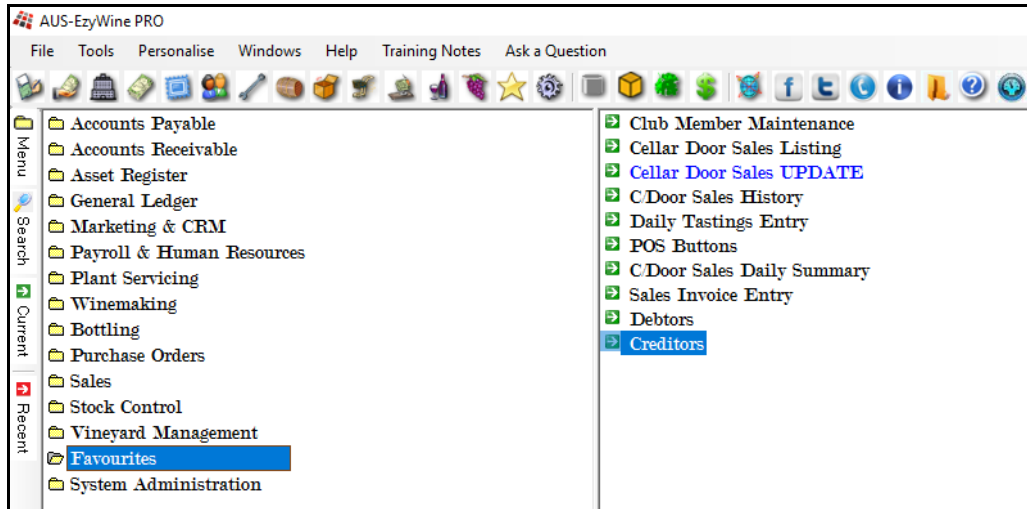
The selection criteria will need to be utilised to reduce the number of records retrieved.

## PERSONALISE (Cont'd)

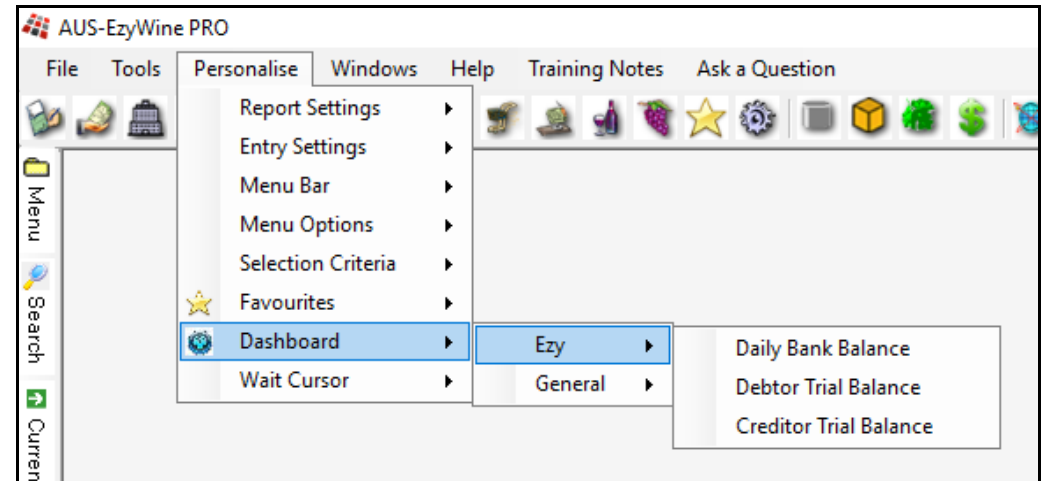
### Favourites



On selecting a menu option, you can specify whether to add to or remove from your Favourites menu.



### Dashboard



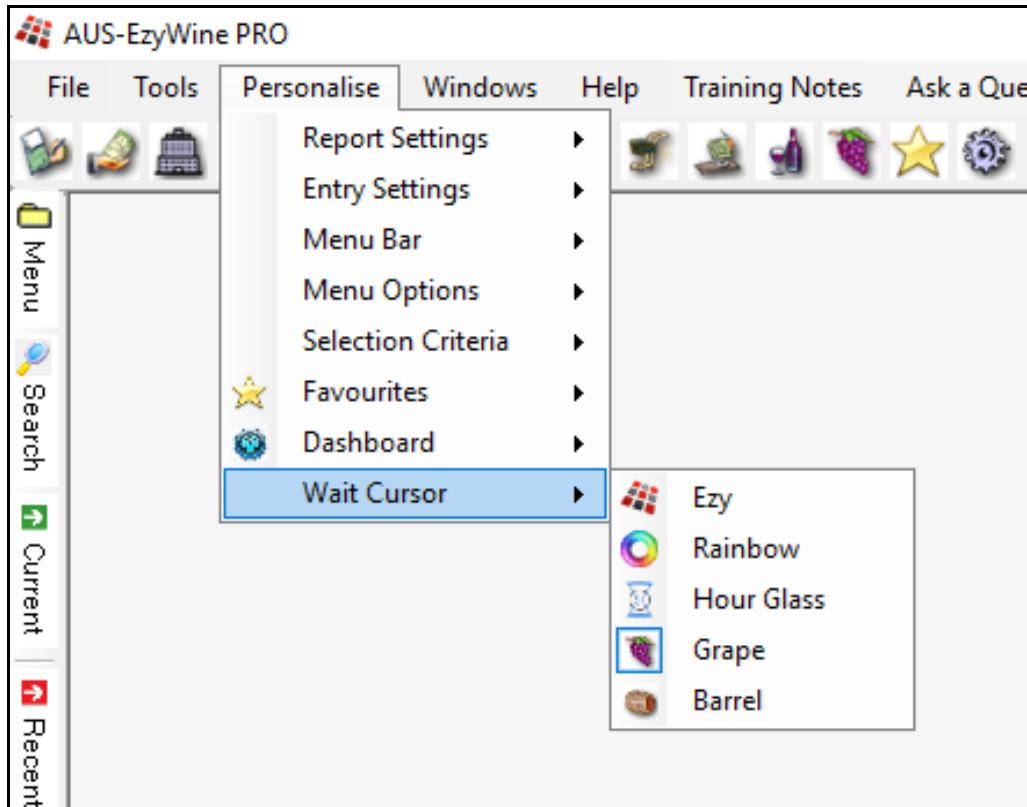
Specify which options are to appear on the dashboard.



Dashboard can be accessed by clicking on the top right button.

## PERSONALISE (Cont'd)

### Wait Cursor

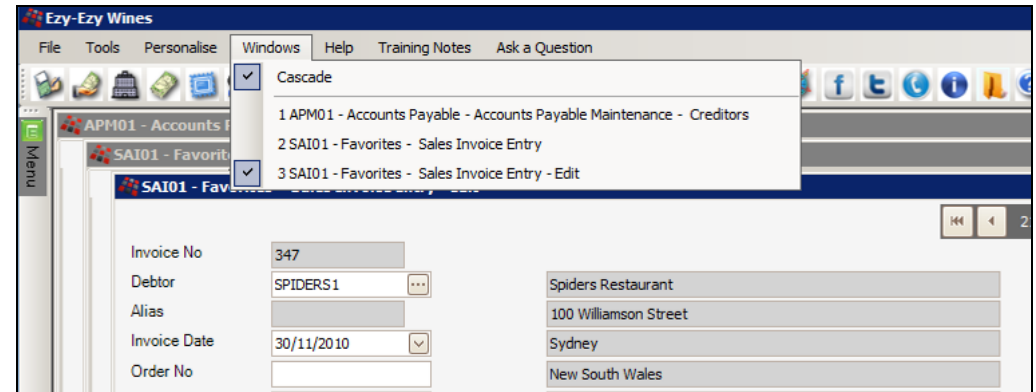


Select your preferred animated cursor which will be displayed when your request is being processed.

## WINDOWS

The [Windows] tab allows you to specify whether the open options are to be displayed cascaded or on top of each other.

This tab also lists the menu options that are currently open and allows you to move between them.



[F5] NOTES

**Ezy-Ezy Wines**

File Tools Personalise Windows Help Training Notes Ask a Question

PR011 - Favorites - Cellar Work Sheet Entry - Edit

Print 1 of 2 Save Close

Work Sheet: 206 Work Date: 31/10/2012  
 Operator: DAVID (David Smith) Winemaker: STUART (Stuart Auld)  
 Comment: Rack 04 Shiraz Start Time: 09:51 End Time: [ ]

Summary Entry

Entry: 1.0 Complete: [ ] Copy Analysis: [ ] Copy Batch Notes: [ ] To Vessel Status: [ ] Trial

Operation: TRAC Racking Source: [ ] Destination: [ ]

From Vessels: B0203 To Vessels: 3 Variance Standard: 0% Actual: 0%  
 Volume: 210 Volume: 508 OVER 298

Generate From Vessel From Allocation **To Vessel** Addition Analysis To Allocation Text

Vessel	Capacity	Wine	Wine Batch	Status	Volume
B0209	300	02MER	02MER00014	WINE	100
B0210	300	03MUS	03MUS004	RFB	183
B0241	300	02MER	02MERRES08	WINE	225

Vessel: B0209

Current Capacity: 300 Batch: 02MER00014 Wine: 02MER Volume: 88 Dip: 0  
 Status: WINE Allocation\*: BULLOCK

Dip Before: 0 After: 0 Unit: LTR Batch: 02MER00014 Status: WINE Transfer Volume: 100

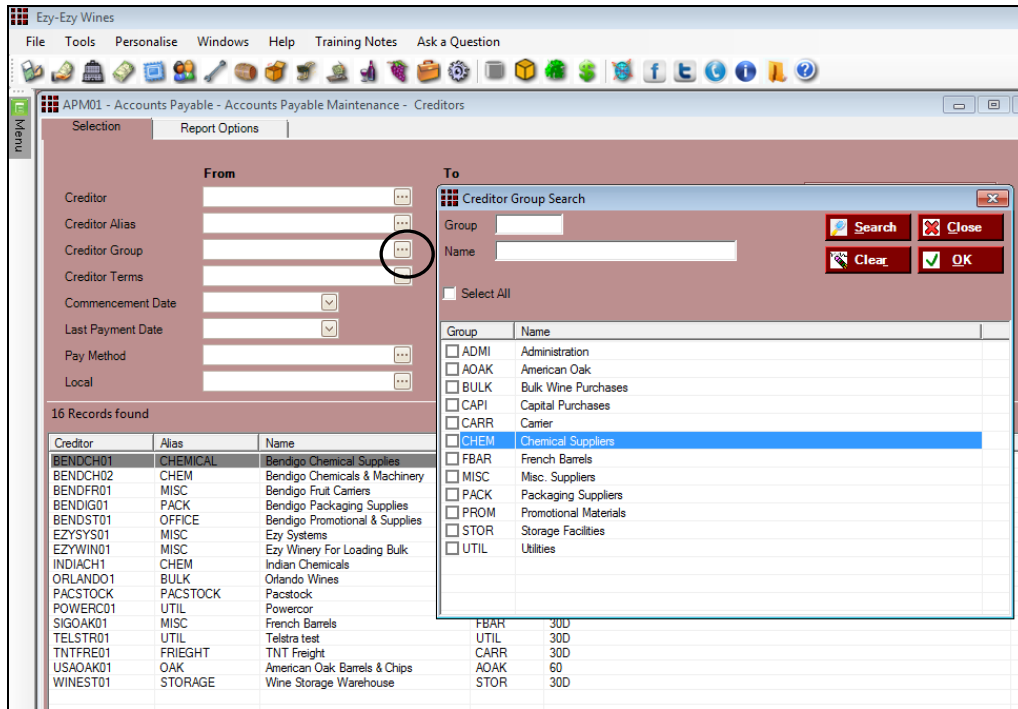
Allocation has [F5] Notes

[F5] Notes – If notes can be recorded against a prompt, it will appear as a button.



The \* indicates that notes exist.

# REPORTING



On specifying a selection criteria and selecting the [Search] button, a summary of the entries to be reported are listed below the selection criteria.

## From

If you only want to select one entry, simply double left click on the entry. Otherwise, tick the entries required and then click the [OK] button.

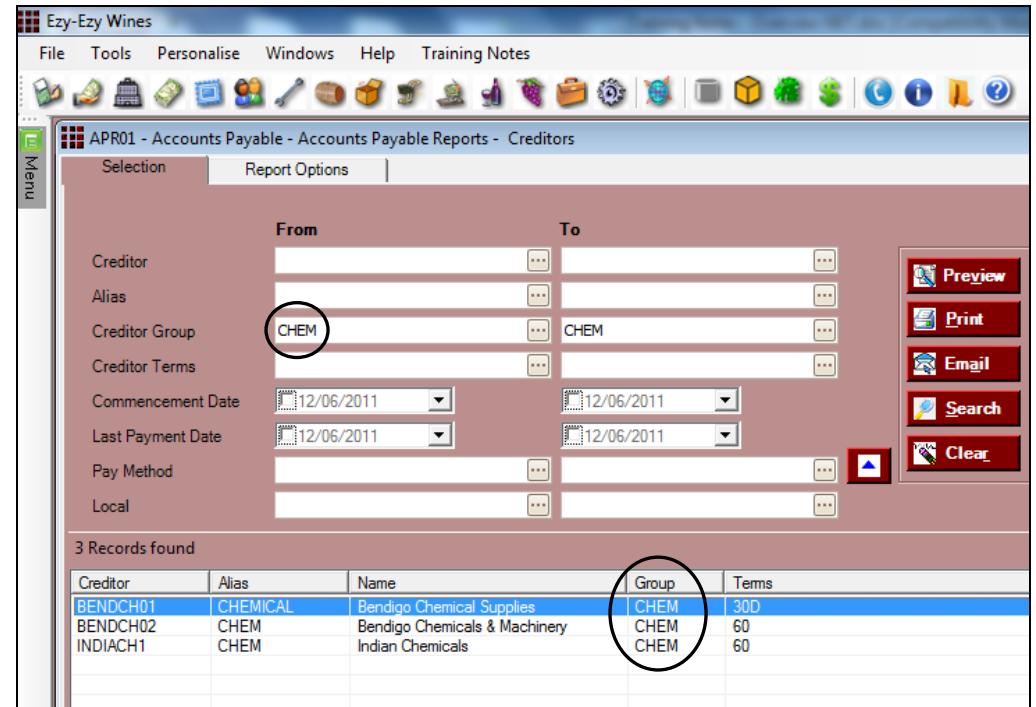
## To

Double click on the entry required - only one entry can be selected.

## Wildcards

? can also be utilised to select multiple entries. For example, to select all Shiraz stock items, you could specify ??SHZ?.

The From and To specified do not have to be valid unless the pick list is used.



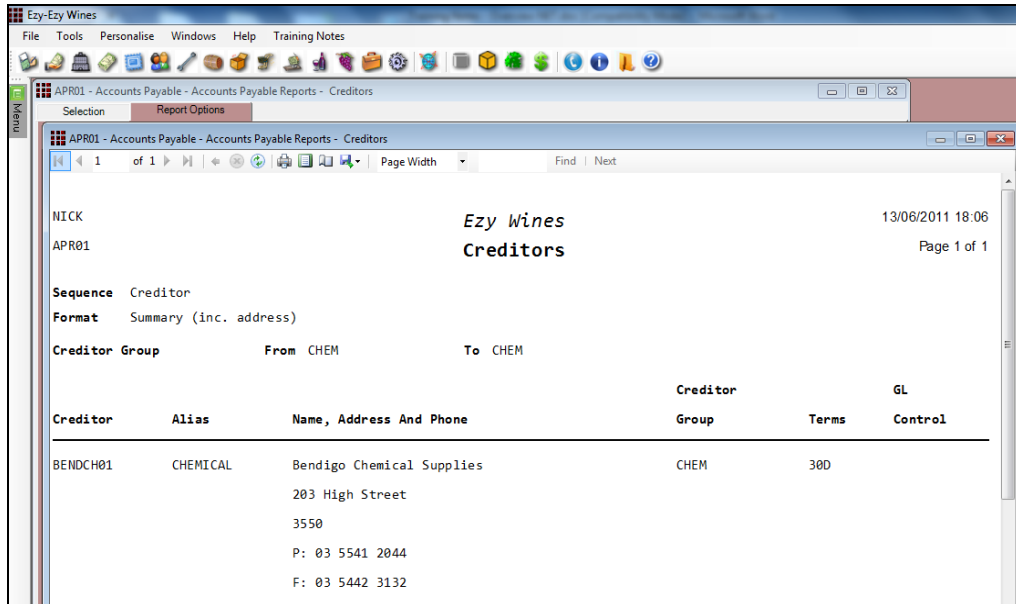
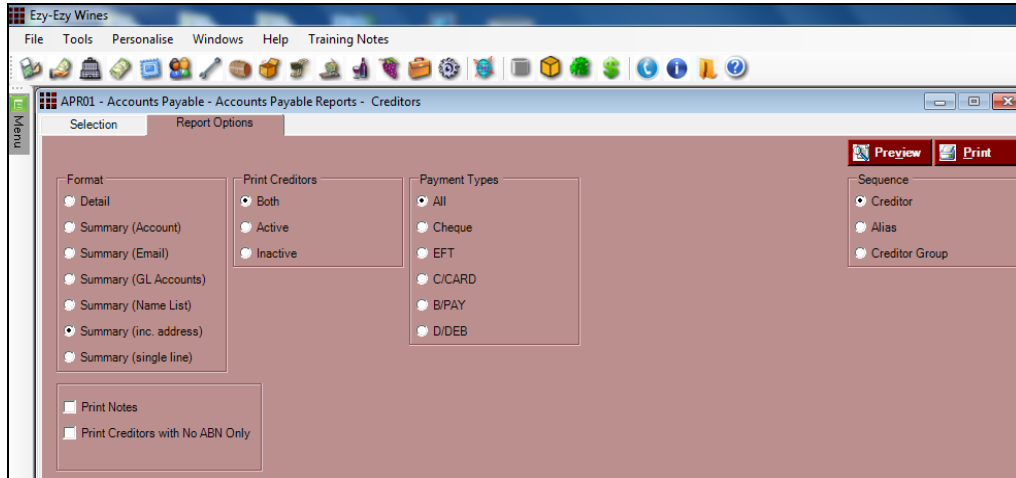
## [Print]

This button allows you to specify a printer.

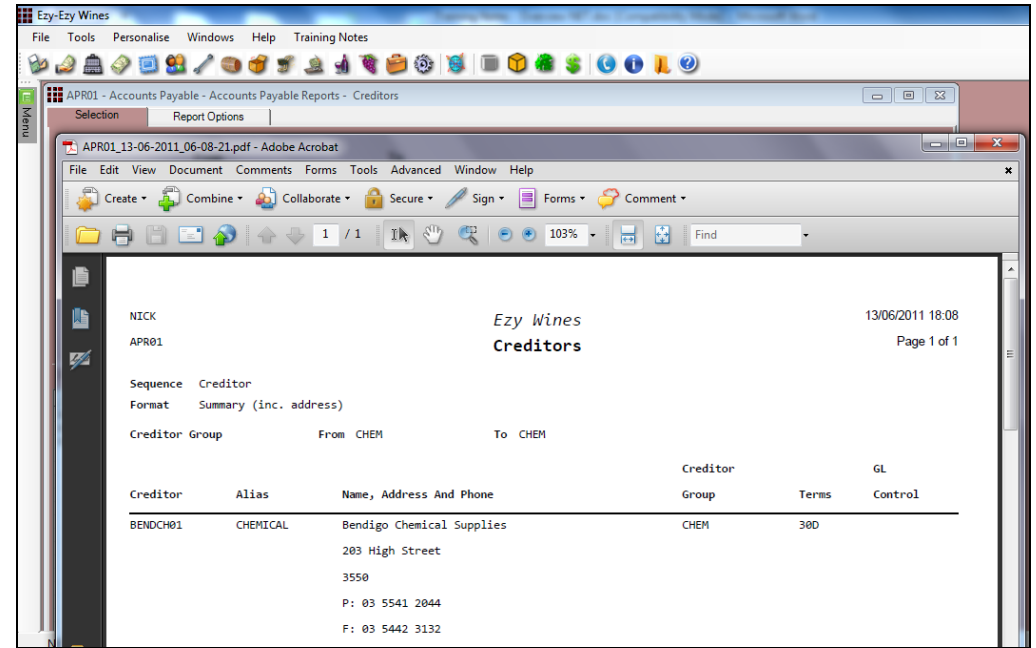
## [Email]

This button allows you to email the report as an attachment.

# REPORTING (Cont'd)



[Preview]

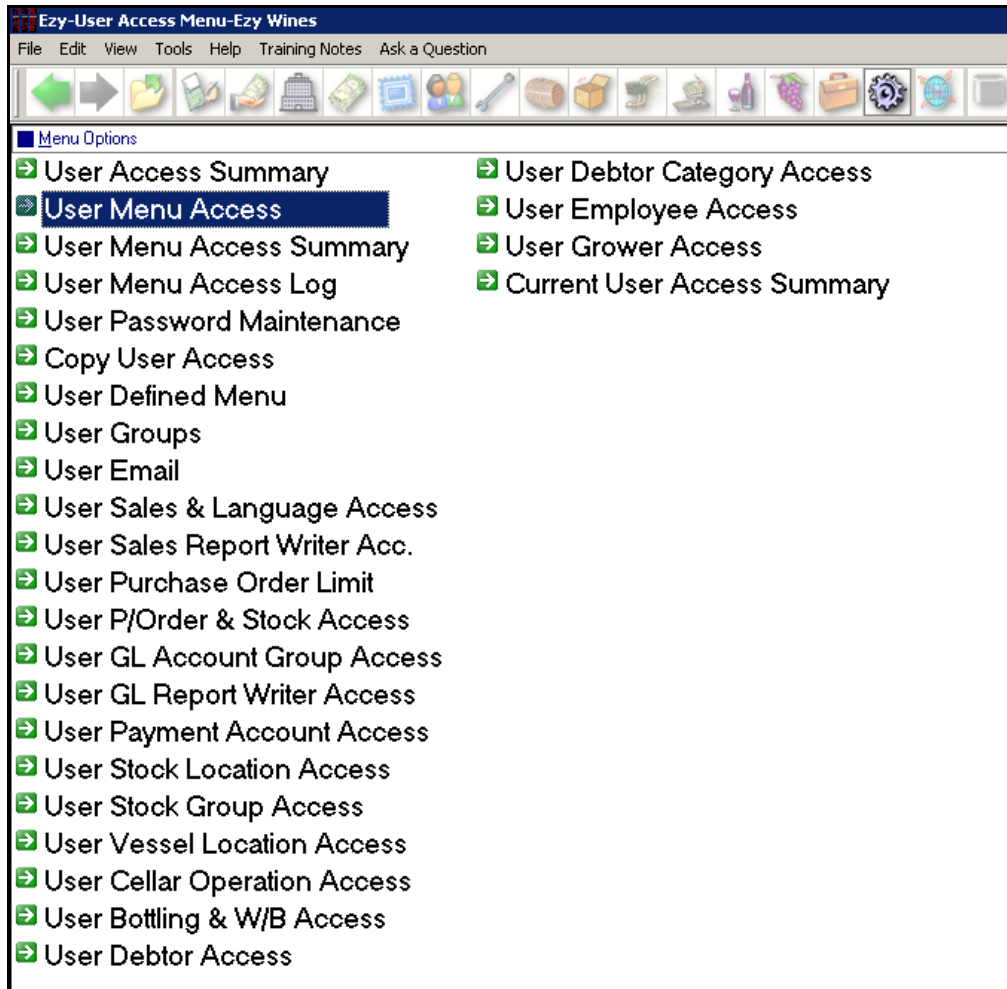


[Preview] version when Personalise, Report Settings, Preview Reports in PDF is selected.

# RESTRICTING USER ACCESS

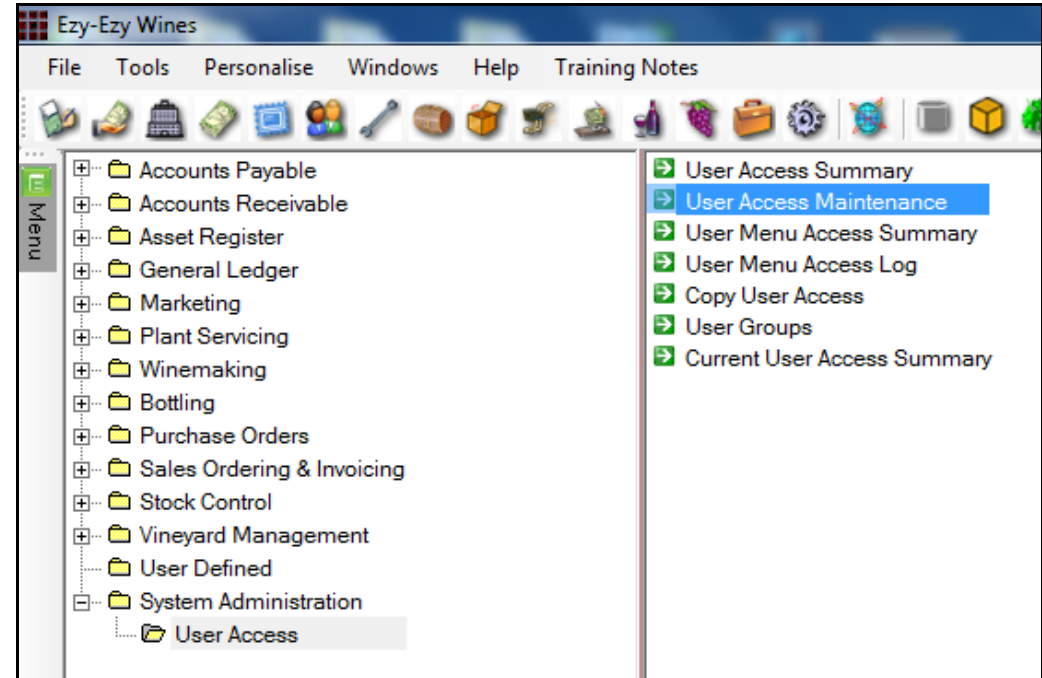
## *System Administration, User Access*

The *EzyWine* version had 24 menu options that could be utilised to restrict user access, whereas the *EzyWine Pro* version consolidates all these options into one and provides tabs.



*EzyWine*

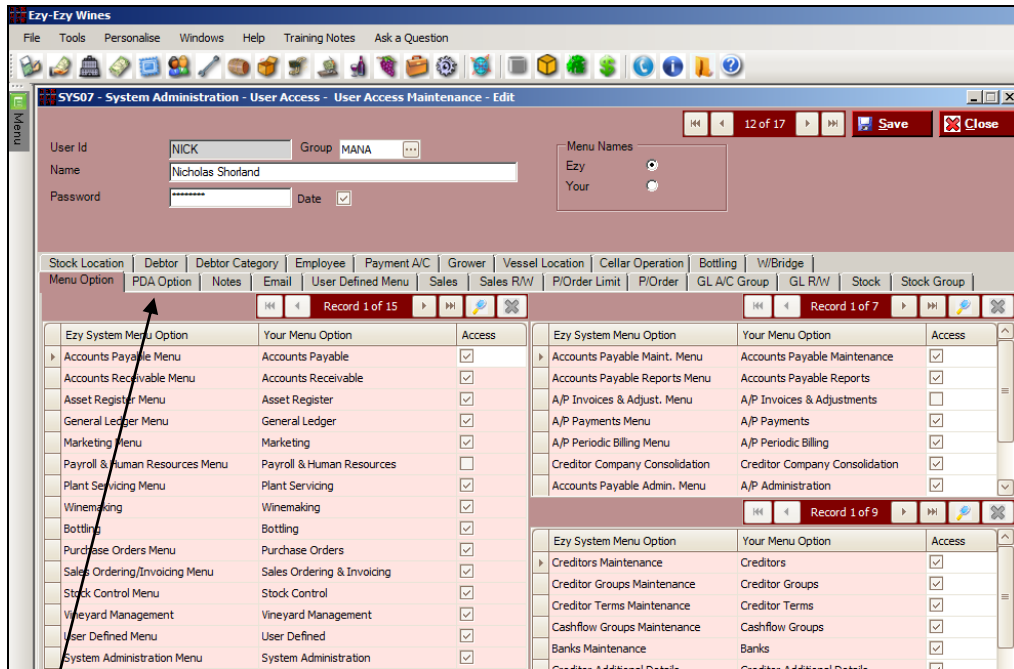
Upgrade to *Pro* version



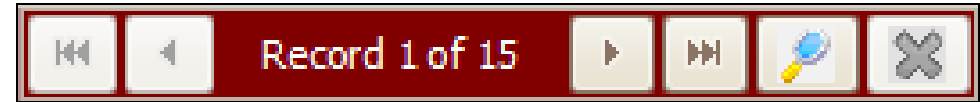
*EzyWine Pro*



# RESTRICTING USER ACCESS (Cont'd)



*Tabs*



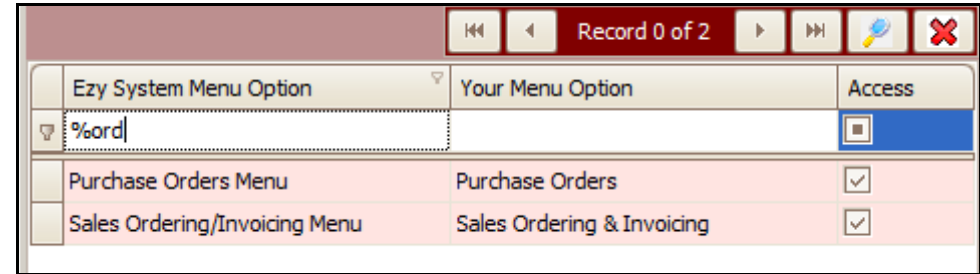
First

Previous

Next

Last

Search



## Multi-Entry Filtration

The [Search] button allows you to filter which entries are shown.

% can be utilised to filter information required.

# PREVIEW UPDATES

When using an Update option, the [View] button will run the listing, report any issues and show the GL interface.

NICK  
SAI07  
Ezy Wine Distributor  
Sales Invoices Listing  
15/04/2015 10:25  
Page 1 of 7

GL Month: June  
GL Year Ending: 2005  
Format: Detail  
Sequence: Invoice No

Invoice	Date	Debtor	Name	Reference	Sales Rep	Carrier	A.B.N	Order No		
Okay to Update Invoice 386										
386	14/02/2014	PHILLB01	Phillips Cafe	BILL	NICK	MCPHEE	60-123-123-123	1002		
-----										
Unit	Price	%	Amount	WET	GST	Net				
Stock Item	Description	Quantity	Unit	Loc	Price	%	Amount	Amount	Amount	
BHV04SHZRES7	BHV 2004 Reserve Shiraz 12x750ml	3.0000	C750	MAIN	111.75	0.00	0.00	97.22	43.25	475.72
Bendigo Region										
ZFREIGHT-LOC	McFee - Local	3.0000	CASE		10.00	0.00	0.00	0.00	3.00	33.00
-----										
Invoice No	386 Totals						0.00	97.22	46.25	508.72
-----										
389	05/12/2014	COLES001	Coles Distribution Centre	DAVE	LOZ	MCPHEE	123456789	COLES1123		
Cannot Update 389										

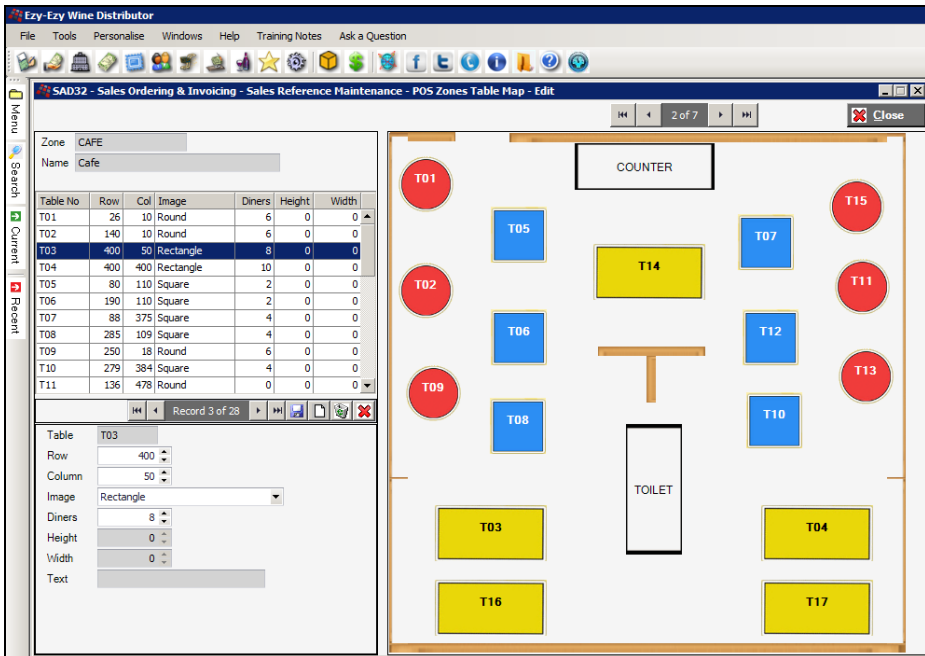
GL Interface

Batch	GL A/C	Name	Year	Mth	Debit	Credit
128	10-010	Sales - Packaged Wine	2004/2005	Jun		432.47
128	20-010	COGS - Packaged Wine	2004/2005	Jun	143.94	
128	30-110	Freight	2004/2005	Jun		30.00
128	30-330	Wet Expense	2004/2005	Jun	97.22	
128	60-020	Domestic Debtors Control	2004/2005	Jun	508.72	
128	60-030	Stock - Packaged Wine	2004/2005	Jun		143.94
128	70-070	GST Supply Clearing	2004/2005	Jun		46.25
128	70-080	WET Clearing	2004/2005	Jun		97.22
					-----	
					749.88	749.88
GL Totals					749.88	749.88



## Main Features

- ✚ Buttons Customisable
- ✚ Barcode Scanning
- ✚ Mobile Waiters POS
- ✚ Rewards Program
- ✚ Bill Splitting
- ✚ Bar Docket
- ✚ Kitchen Docket
- ✚ Restrict User Access
- ✚ Regular Customers Buttons
- ✚ Mailing List Registration
- ✚ Display 2 Logos
- ✚ Reservations
- ✚ Meal Options
- ✚ Delete Password
- ✚ Sales Rep Performance
- ✚ Tasting Stock Tracking
- ✚ Table Map
- ✚ View Member Sales History
- ✚ Wine Club Interface
- ✚ Zones
- ✚ Vouchers



## *EzyWine* versus *EzyWine Pro*

General Notes		<i>EzyWine</i>	<i>EzyWine Pro</i>
Language	Language used to write the software	MS Visual FoxPro	MS Visual Basic.NET
Cloud	Run <i>EzyWine</i> on a remote server (Ezy Systems can provide Hosting)	Yes	Yes
Database	Database used to store the data	MS Visual FoxPro	MS SQL  Most clients can download the <b><i>Desktop Edition of MS SQL</i></b> for free. <u><i>SQL 2012 Express Edition</i></u> This free version of SQL allows up to 10GB of data per database. There will be few clients that may exceed this limit and will need to purchase <b><i>MS SQL Server</i></b>
Rebuild Index	Rebuilding of database indexes	Needs to be done periodically	Not required
User Access Sessions	Accessing the same database (company) multiple times	Log in multiple times	Only need to log in once and can access multiple menu options
Reporting	Reporting language and tools	FoxPro and Acrobat Reader	Visual Basic Report Viewer and Acrobat Reader
Number of Records	Number of records selected	Not available	Count of records that can be modified or reported is available with <b><i>every</i></b> option
Name	Debtor, Creditor, Prospect, Employee, Grower, Associates, Vendors, Buyers and Purchase Order Departments	30 characters	40 characters
Address Details		3 lines of 30 characters	2 lines of 40 characters + Suburb, State & Country fields
Postcode		4 characters	8 characters
Stock Item Description	Many options impacted	30 characters	40 characters
Transaction Ref.	A/P Invoice, A/R Invoice & Stock Adjustments and GL Journals	8 characters	16 characters
Reference Data	Flag reference data such as Debtor, Groups, Stock Items as inactive	Some of the reference data	ALL reference data

*EzyWine* versus *EzyWine Pro* (Cont'd)

Function	Options	<i>EzyWine</i>	<i>EzyWine Pro</i>
PICK LIST (Maintenance)	Blank entry	Show all entries	Show all entries in a <i>search dialog</i> with more selection options including multi-selection
	Entry must be valid prior to saving	Entry finds no matches	Load all entries and position at nearest one
		Partial match: one or more found	Show all entries – positioned at nearest one
		Exact match	No pick list
PICK LIST (Report Selection Criteria)		Valid entry, ? and *  Random selection (*) does not list what was selected	Valid entry, ? and multi-select - <i>search dialog</i>  <i>Entry does not have to be valid – you can enter Debtor A to B to report on all Debtors &gt;= A and &lt;= B (ie. only the A's will be listed)</i>  Random selection can be retained and list selection
SCROLL LIST (Maintenance)		Not obvious as to which fields have a scroll list - press space bar to view the different options	Scroll bar button makes it obvious that there are multiple options - <i>radio button</i>
SCROLL LIST (Selection Criteria)		Not obvious as to which fields have a scroll list - press space bar to view the different options	Each scroll list option appears as a separate button – surrounded by a border
Sequence entry records	Such as Creditor maintenance	Not possible	Click on column heading to change sequence of entries (ascending and descending)
Arrow keys	All entry options	Moves cursor between field	Will not do anything
Auto-next field	All entry options	When field is filled, cursor moves to next field	User can specify whether to auto move to next field
Selection Criteria	All reports	Selection only available for reports	Selection can <i>also</i> be used to list entries to be modified (ie. available in maintenance options)
		Banner always appears on 1 <sup>st</sup> page	Banner can appear on 1 <sup>st</sup> page, bottom of every page or not appear at all
		Maximum 12 From/To options	Maximum 20 From/To options
		Dates – box to unclick date when not required	Dates – date must be removed if not required

*EzyWine* versus *EzyWine Pro* (Cont'd)

<b>Function</b>	<b>Options</b>	<b><i>EzyWine</i></b>	<b><i>EzyWine Pro</i></b>
<i>Consolidate all information onto 1 screen</i>	<i>Debtor Maintenance</i> <i>Cellar Work Sheet Entry</i>	<i>3 x screens</i> <i>8 x screens</i>	<i>Tabs appear on the one screen</i>
[F5] Notes & Comments	All modules	Text restricted to 320 characters	No text field size restrictions
Standard Reports	Such as Sales Analysis Reports, Sales By Debtor (SAX01)		In many areas, the standard reports could be generated by calling the report writer  Support staff could create the reports in the R.W.
Modify multiple reference data	Such as Debtors	You have to manually find each Debtor	Utilise the selection criteria to specify a range of Debtors and then step through them – this feature will save a lot of time and ensure required Debtors are not missed
Email	All Reports	Setup as printers, which are not obvious	New action button
Save report	All Reports	Not available but there are a few export options	Every report can be saved as a file
Record locking	Whether the same record, such as a particular Creditor can be accessed at the same time	Not possible 'Record is locked by another user' message appears	The same record can be accessed and modified by multiple users all changes will be recorded
Global Maintenance options	Options such as A/R Administration, Global Debtor Maintenance	Can only be accessed when there are no other users in the related modules	No restrictions in regards to options accessed by other users
Customise options available on the user defined menu		User Defined Menu But user could not specify options available unless they had System Administration access	Renamed to Favorites Every user can easily maintain the options available
Listings To Include GL Interface	All modules with UPDATE options	Only Sales Invoice, Credit Note, Service Invoice Listing & A/P Inv & Adjust & Payslip Summary	All modules with UPDATE options  Each Update option will allow you to view the GL interface prior to actually committing the Update
Edit Debtor details when entering sale	Every Sales Entry option	Not available	Edit email, phone and contact details

## EzyWine versus EzyWine Pro (Cont'd)

Function	Options	EzyWine	EzyWine Pro
Report Writers	Asset, Sales, Vintage, Cellar, GL, Stock and Vineyard		Preview button Private or public reports
POS Table Map	Drag and drop table image	No	Yes
Vessel Map	Drag and drop to simply change coordinates	Not available	Vessel, Wine Batch and Vessel Group image can be moved
	Change a vessel's wine status	Not available	Yes  An adjustment worksheet is processed
	Access [F5] note	No	Yes
Add options to user defined menu	User Defined Menu	Access is restricted to user that has access to System Administrations, User Access Menu, User Defined Menu option  <i>Generally not accessible to users!</i>	Renamed Favorites  On accessing the required menu option, user can easily add or remove option from favorites menu as required
Selection Criteria	All	Reports only	Maintenance and Reports options  On double clicking on one of the entries shown on the selection criteria, it is preloaded against the selection criteria
Transactions order	Transaction options	Generally only by transaction number	Several sequence options including transaction number, date, Debtor, Creditor, etc
Export Data	Export options on the Administration menu in every module	TXT, XLS, CSV and <b>DBF</b>	TXT, XLS, CSV and <b>XML</b>
		File generated can only be saved	<i>File is opened immediately</i>
Stationery	Print options such as Sales Invoice Print and Purchase Order Print	a) Some only have hardcoded format b) Some only created using Stationery Designer c) Combinations of a) and b)	Hardcoded formats no longer available  Stationery Designer is to be utilised – sample format will be provided and can be changed as required.  Stationery Designer includes colour, fonts, images, etc

## *EzyWine* versus *EzyWine Pro* (Cont'd)

### Obsolete Menu Options

The following menu options are no longer required in the **Pro** version with most being incorporated into other options as a tab.

#### **System Administration**

- Rebuild Indexes *removed*
- Suburb Maintenance *added*
- Copy Live Data To Test
- Custom Translation Maintenance
- System Change Request Form
- Convert XLS to DBF

#### **User Access Menu**

- User Password Maintenance
- User Sales & Language Access
- User Sales Report Writer Acc.
- User P/Order & Stock Access
- User GL Account Group Access
- User GL Report Writer Access
- User Payment Account Access
- User Stock Location Access
- User Stock Group Access
- User Vessel Location Access
- User Cellar Operation Access
- User Bottling & W/B Access
- User Vendor Access
- User Debtor Access
- User Debtor Category Access
- User Employee Access
- User Grower Access

#### **A/P Administration**

- Creditor Additional Details
- Creditor Mailmerge Interface
- Creditor Withholding Tax
- Creditor Enquiry
- EFT Purge

#### **A/R Administration**

- Debtor Contact Details
- Debtor Additional Details
- Debtor Additional Groups
- Debtor Delivery Addresses
- Debtor Sales Default Location
- Debtor Sales Messages
- Debtor Additional Details
- Debtor Stock Group & Rep
- Debtor Mailmerge Interface
- Debtor Enquiry

#### **Payroll Administration**

- EFT File Purge

#### **Stock Administration**

- Stock Items Barcodes
- Stock Items Additional Details
- Stock Items Additional Groups



## ***EzyWine* versus *EzyWine Pro* (Cont'd)**

### **Obsolete Menu Options (cont'd)**

#### **General Ledger**

COA Additional GL A/C Groups

#### **Marketing & CRM**

Prospect Rating

Prospect Contacts

Prospect Facts

Marketing Mailmerge Interface

#### **Stock**

Stock Item Barcodes

Stock Item Additional Details

Stock Item Additional Groups

Stock Prices By Price Class

Stock Item Dimensions

Stock Items Additional Details

Supplier Tender Response Entry

Tender Requirements Print

#### **Sales**

Debtor Sales Analysis Exempt.

Debtor Sales Default Location

M/Order Totals

Sales Budgets

Copy Sales Budgets

Stock Item Budgets

Stock Group Budgets

Debtor/Stock Item Budgets

Stock Item/Locn Group Budgets

Sales Area Budgets

Sales Area Group Budgets

Sales Rep Budgets

Sales Rep Group Budgets

Sales Rep/Stock Item Budgets

Sales Rep/Non-Stock Budgets

Sales Area Budgets

Sales Area Group Budgets

Sales Area/Stock Item Budgets

Cellar Door Sales Entry

Allocation Group Plan Maint.

Stock Allocation Plan Maint.

Planned Allocation Listing

Stock Item/Sales Area Summary

Allocation Group Summary

Allocation Group/Stock Summary

Import Planned Allocation

Export Planned Allocation

Export Stock Item/Sales Area

Export Alloc. Group/Stock Item

Import Sales Budgets

## *EzyWine* versus *EzyWine Pro* (Cont'd)

### Obsolete System Parameters

The following obsolete system parameters have been removed from the **Pro** version.

Acc/Pay: Creditors Additional Details  
Acc/Pay: Inv/Adj, Listing To Show GL  
Acc/Rec: Debtor, Record Priority  
Acc/Rec: Access Debtor Sales Tax GL A/C  
Acc/Rec: Mandatory Debtor S/Tax GL A/C  
Cellar: Entry, Enhanced Format  
General: Sales Tax Certificate No  
P/Orders: Entry, Record S/Tax Rates/Amt.  
Purchase Order Receipt GL Extra Detail  
Sales Analysis Export: Sales Tax Value  
Sales C/Note: Listing To Show GL  
Sales Invoices: Entry, Draft Print Only  
Sales Invoices: Listing To Show GL  
Sales Invoices: Entry, Released Can Mod.  
Sales Invoices: Entry, By Location Group  
Sales: "CARTONS" Stock Unit  
Sales: "UNIT" Stock Unit  
Sales: Entry, Post Print Batch Command  
Sales: New Debtor, GL Sales Tax GL  
Service Invoices: Listing To Show GL  
Stock: Record GST GL A/C  
Stock: Sales Tax Rate 1  
Stock: Sales Tax Rate 2  
Stock: Sales Tax Rate 3  
Stock: Sales Tax Rate 4  
Stock: Sales Tax Rate 5  
Stock: Sales Tax Rate 6

Stock: Access Stock Sales Tax GL A/C  
Stock: Next Alias Number  
Stock: Mandatory Stock Sales Tax GL  
Stock: Multiple Alias Codes  
Stock: Wholesale S/Tax On Notional Price