ROLLING VINTAGE:

1   In Vintage Administration, run:

(a) Copy Varieties to New Vintage
(b) Copy Payment Terms and Rates....you have the option of resetting the Grower
    Payment Rates to Zero or copying across the current vintage Payment Rates and
    modifying them as/where required
(c) Copy Grower Deliveries....again you have an option to copy this Vintage's Rate
    Type....this would be the preferred option unless you intend to overhaul your Rate
    Types. You also have an option to set the expected tonnes to Zero, though if you do
    this you'll need to re enter expected tonnes for ALL Grower Deliveries

2   Next step is to run the 'End of Vintage' option, this option has several validation checks
        built in
(a) Firstly, it will check for any un-updated Weighbridge or Crush Dockets and will fail
    the 'roll' if it finds any.
(b) If you have leftover Crush Dockets, there is a 'Reverse' option within Weighbridge
    Docket Entry whereby the program will produce a W/B docket with 'negative
    tonnes' which will 'zero out' the tonnes on the Crush docket and allow that Crush
    docket to be deleted.
(c) Weighbridge dockets should be able to be simply deleted. If you're unable to
    delete either of these, send us a listing of the dockets you need deleted and if we
    have remote access for your site, programming can remove them
(d) The program will also check for any outstanding Grower Payments and once again
    will fail the 'roll' if it finds any.   Besides the obvious, i.e. that you still have genuine
    outstanding payments to be made, there are several other possibilities
(e) If you made any of your Grower Payments via the Grower Manual cheque option,
    then the End of Vintage routine does not recognise that the payments were made.
(f) To overcome this, run the Grower Payment Generation program for the particular
    Payment Term. This will generate a ZERO payment which you'll need to update.
    The 'End of Vintage' program will then regard the payments as being made and will
    allow the 'Roll' to proceed
(g) You could have old\obsolete\unused 'Payment Terms' that are still set to 'Pay
    Growers'... YES. If the 'Roll' program encounters these, it will again fail the roll. To
    address this, simply flag the 'Pay Growers' field to NO

3   Next step is to setup your 2022 Bulk Wine Stock Item codes. You can automate this
        process by using the Copy Stock Item Codes option in Stock Administration.

4   If you're using Ezy to manage your Levy responsibilities, then now is the time to
        revise/set them up as well. Remember, that once your FIRST Grower Payment is made
        the Levy area locks down and you can't insert or modify Levy Rates/Dates

5   If you're using the "Cost Rate" field in 'Vessel Types' to add depreciation costs for Barrels, then you should also review the various Cost Rates set to ensure they're the appropriate value for the now one year older barrels. Perhaps the 5 years old barrels will need the 'Cost Rate' set to zero

6   It's also a good opportunity to do some 'housekeeping' and to inactivate old/obsolete Bulk Wine Stock Items, Wine Codes, Wine Batches and Barrels:

    (a) Stock Items....can be made inactive by utilizing the Stock Administration....Global Stock Item Maintenance option...select your Bulk Wine Stock Group and set all 'Areas of Use' to NO. The program will NOT deactivate items with a current STOH balance

    (b) Wine Batches can be made inactive via the Winemaking Administration....Activate/Deactivate Wine Batches

    (c) Wine Codes can be deactivated via the Cellar Reference Maintenance.....Wines options and

    (d) Barrels (or vessels in general) can be deactivated via the Winemaking Administration....Activate/Deactivate Vessels option

7   You can also reset your Weighbridge and/or Crush Docket numbers to 20220001….if you fancy!....there is no requirement to do this This is actioned via the System Parameters... Administration Group

8   Cellar Work Sheet number can also be reset via the same process.